Dishman Carbogen Amcis

Dishman Carbogen Amcis Ltd
Dishman Corporate House
Iscon-Bopal Road, Ambli,
Ahmedabad - 380058
Gujarat, India
CIN: L74900GJ2007PLC051338

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17th August, 2026

To, **The General Manager** **Department of Corporate Services** **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Ref.: Scrip Code No. : 540701 (Equity)** **: 975834, 976560, 977467 and 977859 (Debt)**	**To,** **The Manager,** **Listing Department,** **National Stock Exchange of India Ltd.** "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. **Ref. : (i) Symbol – DCAL** **(ii) Series – EQ**

SUB.: INTIMATION OF ALLOTMENT OF 7,500 SENIOR, SECURED, RATED, LISTED, TRANSFERABLE, REDEEMABLE, TAXABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF INR 1,00,000/- EACH, AGGREGATING TO INR 75,00,00,000/-

REF.:
i) DISCLOSURE UNDER REGULATIONS 30, 51 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("SEBI LODR Regulations")

ii) OUR LETTER REGARDING REGULATIONS 29 AND 50: INTIMATION OF BOARD MEETING DATED 7TH AUGUST, 2026

iii) OUR LETTER REGARDING OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF SENIOR, SECURED, RATED, LISTED, TRANSFERABLE, REDEEMABLE, TAXABLE NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 75 CRORES DATED 12TH AUGUST, 2026

Dear Sir/Madam,

With reference to the above, we would like to inform you that Management Committee of Board of Directors has at its meeting held today, i.e., Monday, August 17, 2026 which was commenced at 12:30 P.M. and concluded at 01:00 P.M., approved allotment of 7,500 (Seven Thousand Five Hundred) Senior, Secured, Rated, Listed, Transferable, Redeemable, Taxable Non-Convertible Debentures (the "**Issue**" or "**Debentures**") of INR 1,00,000 (Indian Rupees One Lakh) each at par for cash, issued through private

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placement of issue amounts aggregating to INR 75,00,00,000/- (Rupees Seventy Five Crores), on terms and conditions as mentioned in the general information document dated December 30, 2025 and the key information document dated August 13, 2026.

The details of the said allotment is as below:

Date of Allotment	17th August, 2026
Type of Securities Allotted	7,500 (Seven Thousand Five Hundred) Senior, Secured, Rated, Listed, Transferable, Redeemable, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees one lakh only) each, aggregating to INR 75,00,00,000/- (Rupees Seventy Five Crores only) on private placement basis.
Date of final maturity of the instrument	17th February, 2028 or any Early Redemption Date

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited
SHRIMA GAURANGBHAI DAVE
Digitally signed by SHRIMA GAURANGBHAI DAVE
Date: 2026.08.17 13:03:14 +05'30'
Shrima Dave
Company Secretary