

16th October, 2025

<p>To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.</p> <p>Ref.: Scrip Code No. : 540701 (Equity) : 975834 and 976560 (Debt)</p>	<p>To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.</p> <p>Ref. : (i) Symbol – DCAL (ii) Series – EQ</p>
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SUB.: DISCLOSURE UNDER REGULATIONS 30 AND 51 OF SEBI (LODR) REGULATIONS, 2015: INTIMATION OF MERGER OF TWO MATERIAL WHOLLY-OWNED STEP-DOWN SUBSIDIARIES OF THE COMPANY

Dear Sir,

In relation to the caption subject, this is to inform you that a merger has taken place between two material wholly owned step-down subsidiaries of the Company, namely CARBOGEN AMCIS SPECIALITIES AG, which has merged into CARBOGEN AMCIS INNOVATIONS AG. This merger has received approval from the regulatory authority.

The information required pursuant to Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as below:

<p>Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.</p>	<p>CARBOGEN AMCIS SPECIALITIES AG (“CASAPAG”), a Transferor Company is incorporated in Switzerland in the year 2019. It is a wholly-owned subsidiary of CARBOGEN AMCIS Holding AG and a material wholly-owned step-down subsidiary of the Company.</p> <p>CARBOGEN AMCIS INNOVATIONS AG (“CAINAG”), a Transferee Company is incorporated in Switzerland in the year</p>
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	<p>2019. It is a wholly-owned subsidiary of CARBOGEN AMCIS Holding AG and a material wholly-owned step-down subsidiary of the Company.</p> <p>CASPAG and CAINAG had NIL turnover for the financial year ended 31st March, 2025.</p>
<p>Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;</p>	<p>Yes.</p> <p>The transaction is between two wholly-owned subsidiaries of the Company. Therefore, it is exempted as per Regulation 23(5)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>
<p>Area of business of the entity(ies);</p>	<p>Both the companies are engaged in the same business activities as under:</p> <p>The companies are engaged in trading of raw materials, intermediate and finished products of the chemical and pharmaceutical industries, as well as the acquisition, investment, management, financing, and sale of assets and participations in domestic and foreign companies, in particular in companies active in the chemical and pharmaceutical industries.</p>
<p>Rationale for amalgamation/ merger;</p>	<p>To simplify the legal structure of the CARBOGEN AMCIS Group.</p>
<p>In case of cash consideration – amount or otherwise share exchange ratio;</p>	<p>Both the Transferor Company and the Transferee Company are material step down subsidiaries of Dishman Carbogen Amcis Limited. There is no cash consideration or issue of shares involved under the scheme of merger.</p>



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Brief details of change in shareholding pattern (if any) of listed entity.

There is no change in the shareholding pattern of Dishman Carbogen Amcis Limited

The intimation of the same was received by the Company at 13:30 p.m. (IST) on 16th October, 2025.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

Shrima Dave
Company Secretary