Dishman Carbogen Amcis

Dishman Carbogen Amcis Ltd
Dishman Corporate House
Iscon-Bopal Road, Ambli,
Ahmedabad - 380058
Gujarat, India
CIN: L74900GJ2007PLC051338

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dishman@dishmangroup.com
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12th August, 2026

To, **Department of Corporate Services** **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Ref.: Scrip Code No. : 540701 (Equity)** **: 975834, 976560, 977467 and 977859 (Debt)**	**To,** **The Manager,** **Listing Department,** **National Stock Exchange of India Ltd.** "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. **Ref. : (i) Symbol – DCAL** **(ii) Series – EQ**

SUB.: OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF SENIOR, SECURED, RATED, LISTED, TRANSFERABLE, REDEEMABLE, TAXABLE NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS.75 CRORES

REF.: i) DISCLOSURE UNDER REGULATIONS 30 & 51 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (**"SEBI LODR Regulations"**)

ii) OUR LETTER REGARDING REGULATIONS 29 & 50: INTIMATION OF BOARD MEETING DATED 7TH AUGUST, 2026

Dear Sir/Madam,

With reference to the above, we would like to inform you that the Board of Directors of the Company has at its meeting held today, i.e., Wednesday, 12th August, 2026 which was commenced at 10:30 a.m. and concluded at 11:10 a.m., approved issuance of upto 7,500 (Seven Thousand Five Hundred) Senior, Secured, Rated, Listed, Transferable, Redeemable, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/-

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(Rupees One Lac only) each, aggregating up to Rs. 75,00,00,000/- (Rupees Seventy Five Crores), on a private placement basis (the "**Issue**" or "**Debentures**" or "**NCDs**").

The Disclosures with respect to the Debentures pursuant to SEBI Master Circular dated January 30, 2026, bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ("**Master Circular**") read with Regulation 30 of the SEBI LODR Regulations is attached as **Annexure - I**.

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

SHRIMA GAURANGBHAI DAVE
Digitally signed by SHRIMA GAURANGBHAI DAVE
Date: 2026.08.12 11:20:36 +05'30'

Shrima Dave
Company Secretary

Encl.: As above

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Annexure - I

Disclosure with respect to the Debentures pursuant to SEBI master circular bearing reference number: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 read with Regulation 30 of the SEBI LODR Regulations:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Senior, Secured, Rated, Listed, Transferable, Redeemable, Taxable Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement to all eligible investors
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 7,500 (Seven Thousand Five Hundred) Senior, Secured, Rated, Listed, Transferable, Redeemable, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating upto Rs.75,00,00,000/- (Rupees Seventy Five Crores only)
4.	Size of the issue	Rs. 75 crores in one or more tranches as mutually agreed
5.	whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of BSE Limited.
6.	tenure of the instrument - date of allotment and date of maturity	Date of allotment: 17th August, 2026* **The actual allotment of Debentures may take place on a date other than the date mentioned above, subject to completion of requirements within the applicable timeline.* Date of Maturity: 17th February, 2028# *# The actual Maturity Date shall depend on actual date of allotment.*

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Sr. No.	Particulars	Details
7.	coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon offered: 10.00% p.a. Schedule of Interest payment: Quarterly Schedule of principal payment: Bullet payment on maturity (Tenure 18 months from the date of allotment)
8.	Charge/security, if any, created over the assets	The proposed NCDs will be secured to the extent of 1.1x ("Security Cover") backed by the following: (i) first ranking and exclusive charge by way of mortgage ("Mortgage") to be created by Dishman Infrastructure Limited ("**DIL**") over the non-agriculture land located at survey number (new) 744, 740, 745, 288/3, 1381, 1379, 1401 and 1377/1 total aggregating to 1,71,476 sq mtrs. (as per sale deed). Mouje: Gangad/Kalyangadh, Tal.: Bavla, Dist.: Ahmedabad, as more particularly set out in the transaction documents pertaining to Mortgage ("**Mortgaged Property**"); (ii) an unconditional and irrevocable corporate guarantee (to the extent of value of the Mortgaged Property) to be issued by DIL ("**Corporate Guarantor**") in favour of the Debenture Trustee, for the benefit of the holders of the Debentures ("**Corporate Guarantee**"); (iii) A demand promissory note and a letter of continuity; (iv) such other security(ies) as may be mutually agreed by and between the Company and the holders of Debentures or otherwise required in accordance with the terms of Transaction Documents.
9.	Special right/ interest/ privileges attached to the instrument and changes thereof.	None

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Sr. No.	Particulars	Details
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet payment on maturity (Tenure 18 months)

For, Dishman Carbogen Amcis Limited

SHRIMA GAURANGBHAI DAVE
Digitally signed by SHRIMA GAURANGBHAI DAVE
Date: 2026.08.12 11:21:03 +05'30'

Shrima Dave
Company Secretary