

10<sup>th</sup> March, 2023

<b>To,</b> <b>Department of Corporate Services</b> <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	<b>To,</b> <b>The Manager,</b> <b>Listing Department,</b> <b>National Stock Exchange of India Ltd.</b> “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
<b>Ref.: Scrip Code No. : 540701 (Equity)</b> <b>: 974556 (Debt)</b>	<b>Ref. : (i) Symbol – DCAL</b> <b>(ii) Series – EQ</b>

**SUB.: OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF SENIOR, RATED, LISTED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 100 CRORES**

**REF.: i) DISCLOSURE UNDER REGULATION 30 & 51 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“SEBI LODR Regulations”)**

**ii) OUR LETTER REGARDING REGULATION 29 & 50: INTIMATION OF BOARD MEETING DATED 7<sup>TH</sup> MARCH, 2023**

Dear Sir/Madam,

With reference to the above, we would like to inform you that the Board of Directors of the Company has at its meeting held today, i.e., Friday, March 10, 2023 which was commenced at 03:00 p.m. and concluded at 04:45 p.m., approved issuance of up to 10,000 (Ten thousand) senior, rated, listed, secured, redeemable, non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating up to Rs. 100,00,00,000/- (Rupees One Hundred Crores), with Base issue up to 5,000 (Five thousand) senior, secured, rated, listed, redeemable, non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each



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plus green shoe option up to 5,000 (Five thousand) senior, secured, rated, listed, redeemable, non-convertible debentures of a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, on a private placement basis (the “**Issue**” or “**Debentures**” or “**NCDs**”).

The Disclosures with respect to the Debentures pursuant to SEBI circular bearing reference number: CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 of the SEBI LODR Regulations is attached as **Annexure - I**.

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,  
**For, Dishman Carbogen Amcis Limited**

**Shrima Dave**  
**Company Secretary**

## Annexure - I

Disclosure with respect to the Debentures pursuant to SEBI circular bearing reference number: CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 of the SEBI LODR Regulations:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	senior, rated, listed, secured, redeemable, non-convertible debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement to all eligible investors
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 10,000 (Ten thousand) senior, rated, listed, secured, redeemable, non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lac only) each, aggregating up to Rs. 100,00,00,000/- (Rupees One Hundred Crores), with Base issue up to 5,000 (Five thousand) senior, secured, rated, listed, redeemable, non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each plus green shoe option up to 5,000 (Five thousand) senior, secured, rated, listed, redeemable, non-convertible debentures of a face value of INR 1,00,000 (Indian Rupees One Lakh only) each.
4.	Size of the issue	Base Issue of Rs. 50 crores plus green shoe option of Rs. 50 crores, aggregating up to Rs.100 crores
5.	whether proposed to be listed? If yes, name of the stock exchange(s)	Yes.  Wholesale Debt Market Segment of BSE Limited.



Sr. No.	Particulars	Details
6.	tenure of the instrument - date of allotment and date of maturity	<p>Date of allotment: 21<sup>st</sup> March, 2023* <i>*The actual allotment of Debentures may take place on a date other than the date mentioned above, subject to completion of requirements within the applicable timeline.</i></p> <p>Date of Maturity: 21<sup>st</sup> April, 2026# <i># The actual Maturity Date shall depend on actual date of allotment.</i></p>
7.	coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Coupon offered: 9.25%</p> <p>Schedule of Interest payment: Semi Annual</p> <p>Schedule of principal payment: At par on Maturity i.e. 37 months from the date of allotment</p>
8.	Charge/security, if any, created over the assets	<p>The proposed NCDs will be secured by:</p> <p><u>Security for Base Issue of INR 50 crores and for *Green Shoe Issue of INR 50 crores</u></p> <p>Exclusive charge on identified land parcel being Freehold Non Agricultural land belonging to Dishman Infrastructure Limited.</p> <p>*Security for the green shoe will be provided to the extent of subscription and acceptance of the green shoe issue size.</p> <p>Security cover of 1.1x times to be maintained on the outstanding NCDs at all times</p>
9.	Special right/ interest/ privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months	Not Applicable



Sr. No.	Particulars	Details
	from the due date or default in payment of interest / principal	
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet payment at the end of 37 months from the date of allotment

**For, Dishman Carbogen Amcis Limited**

**Shrima Dave  
 Company Secretary**