

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (“TC”)	Allcargo Logistics Limited			
Name(s) of the acquirer and Persons Acting in Concert (“PAC”) with the acquirer	Seller 1: Blackstone GPV Capital Partners (Mauritius) V-K Ltd Seller 2: Blackstone GPV Capital Partners (Mauritius) V-L Ltd Seller 3: Blackstone GPV Capital Partners (Mauritius) V-M Ltd Seller 4: Blackstone FP Capital Partners (Mauritius) V FII Ltd. Seller 5: Blackstone GPV Capital Partners (Mauritius) V-A Ltd. Seller 6: Blackstone GPV Capital Partners (Mauritius) V-N Ltd.			
Whether the acquirer belongs to Promoter/Promoter group	No.			
Name(s) of the stock exchange(s) where the shares of TC are listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition/disposal as follows	Number		% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:				
(a) Shares carrying voting rights	Seller 1	10,868,124	4.42%	4.42%
	Seller 2	9,338,141	3.80%	3.80%
	Seller 3	4,476,334	1.82%	1.82%
	Seller 4	268,847	0.11%	0.11%



	Seller 5	10,898,874	4.44%	4.44%
	Seller 6	606,947	0.25%	0.25%
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0		0.00%	0.00%
(c) Voting rights ("VR") otherwise than by shares	0		0.00%	0.00%
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0		0.00%	0.00%
(e) Total (a+b+c+d)	36,457,267		14.84%	14.84%
Details of acquisition/sale				
(a) Shares carrying voting rights acquired/sold	Seller 1	10,868,124	4.42%	4.42%
	Seller 2	9,338,141	3.80%	3.80%
	Seller 3	4,476,334	1.82%	1.82%
	Seller 4	268,847	0.11%	0.11%
	Seller 5	10,898,874	4.44%	4.44%
	Seller 6	606,947	0.25%	0.25%
(b) VRs acquired/sold otherwise than by equity shares	0		0.00%	0.00%
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0		0.00%	0.00%
(d) Shares encumbered/invoked/released by the acquirer	0		0.00%	0.00%

(e) Total (a+b+c+/-d)	36,457,267		14.84%	14.84%
After the acquisition/sale, holding of:				
(a) Shares carrying voting rights acquired/sold	Seller 1	0	0.00%	0.00%
	Seller 2	0	0.00%	0.00%
	Seller 3	0	0.00%	0.00%
	Seller 4	0	0.00%	0.00%
	Seller 5	0	0.00%	0.00%
	Seller 6	0	0.00%	0.00%
(b) Shares encumbered with the acquirer	0		0.00%	0.00%
(c) VRs otherwise than by shares	0		0.00%	0.00%
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0		0.00%	0.00%
(e) Total (a+b+c+/-d)	0		0.00%	0.00%
Mode of acquisition/sale (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Sale on the open market (block trade).			
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 April 2017			
Equity share capital/total voting capital of the TC before the said acquisition/sale	245,695,524			
Equity share capital/total voting capital of the TC after the said acquisition/sale	245,695,524			



Total diluted share/voting capital of the TC after the said acquisition/sale	245,695,524
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(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of)
Blackstone GPV Capital Partners (Mauritius))
V-K Ltd (Seller 1))
)
) Mr Devananda Naraidoo
) Place: Ebene, Mauritius
) Date: 26th April 2017

Signature of)
Blackstone GPV Capital Partners (Mauritius))
V-L Ltd (Seller 2))
)
) Mr Devananda Naraidoo
) Place: Ebene, Mauritius
) Date: 26th April 2017

Signature of)
Blackstone GPV Capital Partners (Mauritius))
V-M Ltd (Seller 3))
)
) Mr Devananda Naraidoo
) Place: Ebene, Mauritius
) Date: 26th April 2017

Signature of)
Blackstone FP Capital Partners (Mauritius) V)
FII Ltd. (Seller 4))
)
) Mr Devananda Naraidoo
) Place: Ebene, Mauritius
) Date: 26th April 2017

Signature of)
Blackstone GPV Capital Partners (Mauritius))
V-A Ltd. (Seller 5))
)
) Mr Devananda Naraidoo
) Place: Ebene, Mauritius
) Date: 26th April 2017

Signature of)
Blackstone GPV Capital Partners (Mauritius))
V-N Ltd. (Seller 6))
)
) Mr Devananda Naraidoo
) Place: Ebene, Mauritius
) Date: 26th April 2017