

VANIKA COMMERCIAL AND HOLDINGS PRIVATE LIMITED

Corporate Office: 4-Scindia House, New Delhi - 110001

CIN - U74999TN2017PTC115203 Email Id: scml@dalmiadelhi.com

To,
M/s Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram Dist. Tiruchirapalli, Tamil Nadu- 621651

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited (DBSIL)	
2.	Name of the acquirer(s)	Vanika Commercial and Holdings Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares amongst promoters for rationalization of their shareholding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 16.03.2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	i) Sita Investment Co. Ltd. ii) Himgiri Commercial Ltd.	
	b. Date of acquisition	23.03.2017	

Regd. Off.: Dalmiapuram Lalgudi, Dist. Tiruchirappalli, Tamil Nadu - 621651



	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	i) Sita Investment Co. Ltd. transferred 76,48,475 equity shares of DBSIL to Vanika Commercial and Holdings Pvt. Ltd. ii) Himgiri Commercial Ltd. transferred 10,38,830 equity shares of DBSIL to Vanika Commercial and Holdings Pvt. Ltd.		Yes	
	d. Total shares ~~proposed to be acquired~~ / actually acquired as a % of diluted share capital of TC	10.73%			
	e. Price at which shares are ~~proposed to be acquired~~ / actually acquired	Nil (being inter-se transfer of shares between disclosed promoters without consideration)			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*): -				
	i. Vanika Commercial and Holdings Pvt. Ltd.	NIL	NIL	8687305	10.73
	Each Seller / Transferor :-				
	i) Sita Investment Co. Ltd.	7648475	9.45	NIL	NIL
	ii) Himgiri Commercial Ltd.	1038835	1.28	5	0.00

Note:

1. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For VANIKA COMMERCIAL AND HOLDINGS PRIVATE LIMITED

Date: 28.03.2017
Place: New Delhi


Director
PURVA MEHRA
DIN- 07734634