



Date: 22nd January, 2025

To,

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that the Company is issuing the Corporate Guarantee for secured, rated, listed, redeemable and non-convertible debenture (“Debenture”) being issued by Bamboo Hotel and Global Centre (Delhi) Private Limited, Joint Venture.

We enclose herewith the details as required under Regulation 30 of the SEBI (Listing obligations and Disclosure Requirements), 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 in **Annexure A**.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Valor Estate Limited
(Formerly known as D B Realty Limited)**

**Shahid Balwa
Vice- Chairman & Managing Director
(DIN:00016839)**

Encl: As above

VALOR ESTATE LIMITED

(Formerly known as D B Realty Limited)

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051

Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670

CIN:L70200MH2007PLC166818

Sr. No.	Particulars	Details				
1	Name of party for which such guarantees or indemnity or surety was given	Bamboo Hotel & Global Centre (Delhi) Private Limited, joint venture (“Borrower”)				
2	whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The Promoter/ Promoter group/ group companies have no interest in this transaction.</p> <p>The Company and the other Joint Venture partner is providing corporate guarantee. As both promoters of the Borrower are providing Corporate Guarantee, the transaction is on an arm’s length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.</p> <p>The Company has received approval from the shareholders through postal ballot on 28th December, 2024 for entering into material related party transactions with Bamboo Hotel and Global Centre (Delhi) Private Limited to provide corporate guarantee/security upto INR 2,500 crores.</p>				
3	brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>The Company is issuing below corporate guarantee to secure the secured, listed, rated, redeemable, non-convertible debentures being issued by Bamboo Hotel and Global Centre (Delhi) Private Limited</p> <table border="1" data-bbox="787 1228 1437 1444"> <thead> <tr> <th data-bbox="787 1228 1112 1304">Name of the Bank/Trustee</th> <th data-bbox="1112 1228 1437 1304">Amount of facility (in Crores)</th> </tr> </thead> <tbody> <tr> <td data-bbox="787 1304 1112 1444">Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders</td> <td data-bbox="1112 1304 1437 1444">Upto INR 1,700 Crores</td> </tr> </tbody> </table>	Name of the Bank/Trustee	Amount of facility (in Crores)	Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders	Upto INR 1,700 Crores
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Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders	Upto INR 1,700 Crores					
4	impact of such guarantees or indemnity or surety on listed entity	Corporate guarantee will require accounting treatment and disclosure in compliance with the provisions of Ind AS 109 and other applicable laws/regulations.				

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