

Date: 6th June 2025

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/2039	Fax No.: 022 – 26598237/38

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Update from hearing held before Hon’ble National Company Law Tribunal (‘NCLT’), Mumbai today

In continuation of our earlier communications regarding the Composite Scheme of Amalgamation and Arrangement between Valor Estate Limited (“VEL” or Amalgamated/“Demerged Company”), Esteem Properties Private Limited (“EPPL” or “Amalgamating Company”) and Advent Hotels International Private Limited (“AHIPL” or “Resulting Company”) and their respective shareholders and creditors, we wish to inform you that the Joint Company Scheme Petition filed by the Company on 3rd April, 2025 and admitted on 11th April, 2025 was listed for final hearing before the Hon’ble NCLT, Mumbai Bench today (6th June 2025). The Hon’ble NCLT, Mumbai Bench has heard the matter and reserved its order to approve the Composite Scheme of Amalgamation and Arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, which is expected in due course.

This disclosure is being made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request that you take the above on record.

Thanking you,

Yours faithfully,

For Valor Estate Limited
(Formerly known as D B Realty Limited)

Jignesh Shah
Company Secretary

VALOR ESTATE LIMITED
(Formerly known as D B Realty Limited)

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CIN: L70200MH2007PLC16681