

Date: 1st August, 2025

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/2039	Fax No.: 022 – 26598237/38

Dear Sir/Madam,

Sub: Allotment of Shares by Advent Hotels International Limited pursuant to the Composite Scheme of Amalgamation and Arrangement

In continuation of our earlier intimation dated 8th July, 2025, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and as per letter dated 1st August, 2025 by **Advent Hotels International Limited** ("Resulting Company") (enclosed as Annexure A), we wish to inform you that the Resulting Company has today i.e on 1st August, 2025, approved the following in accordance with the Composite Scheme of Amalgamation and Arrangement among **Valor Estate Limited** ("VEL"), **Esteem Properties Private Limited**, and the Resulting Company:

1. Allotment of Equity Shares:

5,39,42,887 fully paid-up equity shares of face value ₹10/- each have been allotted to the equity shareholders of VEL as on the record date (18th July 2025).

2. Allotment of Preference Shares:

71,75,574 fully paid-up preference shares of face value ₹10/- each have been allotted to the preference shareholders of VEL. These shares shall remain unlisted.

Further, pursuant to the Scheme, the paid-up preference share capital of VEL has been reduced by 10% without consideration. Accordingly, the paid-up value of each preference share has been reduced from ₹10/- to ₹9/- and consolidated such that every 10 shares of ₹9/- each are converted into 9 fully paid-up preference shares of ₹10/- each. Post-reduction and consolidation, the issued and paid-up preference share capital of VEL stands reduced from ₹71,75,57,400 (7,17,55,740 shares of ₹10/- each) to ₹64,58,01,660 (6,45,80,166 shares of ₹10/- each).

3. Cancellation of Pre-Scheme Capital:

The entire pre-Scheme paid-up equity share capital of the Resulting Company (₹2,00,000 comprising 20,000 equity shares of ₹10/- each), held by VEL, stands cancelled.

VALOR ESTATE LIMITED
(Formerly known as D B Realty Limited)

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706

Website: www.dbrealty.co.in Email: info @dbg.co.in

CIN: L70200MH2007PLC16681

4. Listing Application:

The Resulting Company will submit necessary applications for listing of its equity shares. These shares shall remain frozen until trading approval is received.

This is for your information and records.

Thanking you,
Yours faithfully,

For Valor Estate Limited
(Formerly known as D B Realty Limited)

Jignesh Shah
Company Secretary

Date: 1st August, 2025

To

Valor Estate Limited

(formerly known as D B Realty Limited)

7th Floor, Resham Bhavan,

Veer Nariman Road,

Churchgate, Mumbai- 400 020

Dear Sir/Madam,

Sub: Allotment of Shares pursuant to the Composite Scheme of Amalgamation and Arrangement

We write to inform you that the Board of Directors of **Advent Hotels International Limited** ("Company" or "Resulting Company"), has pursuant to the Composite Scheme of Amalgamation and Arrangement between **Valor Estate Limited** ("Demerged Company"), **Esteem Properties Private Limited** ("Amalgamating Company") and the Resulting Company, inter alia approved the following today i.e on 1st August, 2025:

1. Allotment of Equity Shares:

Allotment of 5,39,42,887 (Five Crore Thirty-Nine Lakh Forty-Two Thousand Eight Hundred Eighty-Seven) fully paid-up equity shares of ₹10/- each to the equity shareholders of Valor Estate Limited as on the Record Date, i.e., 18th July, 2025.

2. Allotment of Preference Shares:

Allotment of 71,75,574 (Seventy-One Lakh Seventy-Five Thousand Five Hundred Seventy-Four) fully paid-up preference shares of ₹10/- each to the preference shareholders of Valor Estate Limited. These preference shares shall remain unlisted.

3. Cancellation of Pre-Scheme Share Capital:

The entire pre-Scheme paid-up equity share capital of the Company, comprising 20,000 equity shares of ₹10/- each (aggregating ₹2,00,000), held by Valor Estate Limited, stands cancelled without consideration.

4. Listing of Equity Shares:

The Company shall make necessary applications to the Stock Exchanges for listing of the equity shares. These shares shall remain frozen until listing and trading permissions are granted.

This is for your information and records.

Yours faithfully,

For Advent Hotels International Limited

(Formerly known as Shiva Realtors Suburban Private Limited)

Chirag Sojitra

Company Secretary and Compliance Officer

Advent Hotels International Limited

(Formerly, Shiva Realtors Suburban Private Limited)

www.adventint.in | CIN: U55101MH2006PLC165577 | email id: investors@adventint.in | Contact No: 91-22-47478686

Registered Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai 400 020