

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date:24th November, 2014

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39 / 3121	FAX No. 022-26598237/38

Dear Sirs,

Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011 for release of encumbrance

Please find enclosed the format under regulations 31(2) of Take over Code for release of 1,50,00,000 nos. of Equity Shares of D B Realty Ltd by HDFC Ltd ("Lender") in respect of earlier Financial Facility extended by the Lender to Real Gem Buildtech Pvt Ltd., a wholly owned subsidiary of D B Realty Ltd.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP,

Authorised Signatory



CC to : D B Realty Limited,
Mumbai 400063

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company			D B Realty Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)			Neelkamal Tower Construction LLP				
Date of reporting			24.11.2014				
Names of the stock exchanges where the shares of the target company are listed			BSE Limited and National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge / lien or other give- details)
Names	Number	% of total share capital	Type - creation / invocation / release	Date (s)	Number	% of total share capital	
Neelkamal Tower Construction LLP	10,45,64,838 #	42.99%	Release of Pledge	21.11.2014	1,50,00,000	6.17%	
Total 1,90,00,000 nos. of equity shares of the Company were earlier pledged with HDFC Ltd ("Lender") to facilitate to Real Gem Buildtech Pvt Ltd., a wholly owned subsidiary of D B Realty Ltd., to avail financial assistance from the said Lender. After this partial release of 1,50,00,000 nos. of equity shares by the Lender, 40,00,000 nos. of equity shares of D B Realty Ltd. held by NKTCLLP will continue to be under pledge with the said Lender.							

The above holdings is inclusive of total 2,93,55,963 nos. of shares taken on loan basis from the persons falling under Promoter Group category in the year 2008 and 2009 to meet security requirement for Financial Facility extended by ICICI Bank UK plc.

* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Neelkamal Tower Construction LLP

Authorised Signatory
Place : Mumbai
Date : 24.11.2014

