

NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

23rd March, 2013

The Manager, Dept. of Corporate Services, The BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Secretary National Stock Exchange of India Ltd. "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
SCRIP ID: DBREALTY	SERIES :EQ
Fax No.: 022 - 2272 2037/ 39	Fax No.: 022 - 26598237/38

Dear Sir,

Sub. : Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for creation of pledge / encumbrance

Please find enclosed the format under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of the pledge / encumbrance created by us in favour of Housing Development Finance Corporation Limited on 2.60 crores shares of D B Realty Limited ("Company") for the financial facility availed by a wholly owned subsidiary of the Company.

Kindly acknowledge the receipt of the same and take on records.

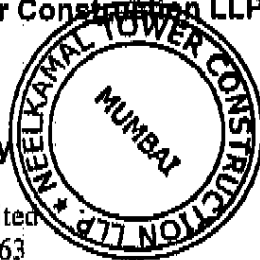
Thanking you.

Yours truly,

For Neelkamal Tower Construction LLP,


Authorised Signatory

CC to : D B Realty Limited
Mumbai - 400 063



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company			D B Realty Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)			Neelkamal Tower Construction LLP				
Date of reporting			23.03.2013				
Names of the stock exchanges where the shares of the target company are listed			BSE Limited and National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge / lien or other give- details)
Names	Number	% of total share capital	Type – creation / invocation / release	Date (s)	Number	% of total share capital	Total 2,60,00,000 nos. of shares of the Company have been pledged to Housing Development Finance Corporation Ltd. ("Lender") in connection with the Financial Facility extended by the said Lender to a wholly owned subsidiary of the Company.
Neelkamal Tower Construction LLP	10,45,64,838 #	42.99%	Creation of Pledge	19.03.2013	1,35,28,912	5.56%	

The above holdings is inclusive of total 2,93,55,963 nos. of shares taken on loan basis from the persons falling under Promoter Group category in the year 2003 and 2009 to meet security requirement for Financial Facility extended by ICICI Bank UK plc.

* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Neelkamal Tower Construction LLP

Designated Partner

Place : Mumbai

Date : 23.03.2013

