

**ASEELA GOENKA**

Karmyog, 6<sup>th</sup> Floor,  
Plot No.11, N.S.Road,  
No.6, Hatkesh Society,  
JVPD Scheme,  
Mumbai - 400 049

**19 JUN 2013**

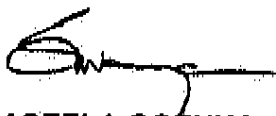
|                                                                                                |                                                                                                                                               |
|------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| The Secretary,<br>BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400 001 | The Secretary,<br>National Stock Exchange of India Limited<br>"Exchange Plaza",<br>Bandra - Kurla Complex,<br>Bandra (E),<br>Mumbai - 400 051 |
| <b>Scrip Code : 533160</b>                                                                     | <b>Scrip Symbol : DBREALTY</b>                                                                                                                |
| <b>Fax No.: 022 - 2272 2037/39/3121</b>                                                        | <b>Fax No.: 022 - 26598237/38</b>                                                                                                             |

**Sub.: Disclosure of Details of acquirer of Shares in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Please find enclosed the form for disclosure of acquisition of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

  
+ASEELA GOENKA

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                       |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | D B Realty Limited                                    |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                       | Aseela Goenka                                         |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                             | Promoter Group                                        |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                  | BSE Limited; National Stock Exchange of India Limited |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                               | Number                                                | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of;</u>                                                                                                                |                                                       |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       | 6055076                                               | 2.4891%                                                 | 2.4891%                                                  |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         | N.A                                                   | N.A                                                     | N.A                                                      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | Nil                                                   | N.A                                                     | N.A                                                      |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | <b>6055076</b>                                        | <b>2.4891%</b>                                          | <b>2.4891%</b>                                           |
| <u>Details of acquisition/ sale</u>                                                                                                                                                    |                                                       |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 5000                                                  | 0.0021%                                                 | 0.0021%                                                  |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | N.A                                                   | N.A                                                     | N.A                                                      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil                                                   | N.A                                                     | N.A                                                      |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | <b>5000</b>                                           | <b>0.0021%</b>                                          | <b>0.0021%</b>                                           |

|                                                                                                                                                                                             |                    |                |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------|----------------|
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                    |                |                |
| a) Shares carrying voting rights                                                                                                                                                            | 6060076            | 2.4912%        | 2.4912%        |
| b) VRs otherwise than by shares                                                                                                                                                             | NIL                | NIL            | NIL            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL                | NIL            | NIL            |
| <b>Total (a+b+c)</b>                                                                                                                                                                        | <b>6060076</b>     | <b>2.4912%</b> | <b>2.4912%</b> |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Market Purchase    |                |                |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 17.06.2013         |                |                |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | Rs.243,25,87,820/- |                |                |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | Rs.243,25,87,820/- |                |                |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | Rs.243,25,87,820/- |                |                |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller**

ASEELA GOENKA

(Thro. Vinod Goenka, Constituted Attorney)

Place : Mumbai

Date : 19/06/2013