

Date: 31<sup>st</sup> March, 2022

|                                                                                                                                    |                                                                                                                                                                                   |
|------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>The General Manager,<br/>Listing Department<br/>BSE Limited<br/>Phiroze Jeejeebhoy Towers,<br/>Dalal Street, Mumbai 400 001</b> | <b>The Vice-President,<br/>Listing Department<br/>National Stock Exchange of India Limited<br/>"Exchange Plaza",<br/>Bandra – Kurla Complex,<br/>Bandra (E), Mumbai – 400 051</b> |
| Scrip Code : 533160                                                                                                                | Scrip Symbol : DBREALTY                                                                                                                                                           |
| Fax No.: 022 – 2272 3121/ 2039                                                                                                     | Fax No.: 022 – 26598237/38                                                                                                                                                        |

Dear Sir / Madam,

**Sub.: Intimation of allotment of 1,58,00,000 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the in-principle approvals dated 1<sup>st</sup> February, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations, the Board of Directors at its meeting held today has allotted 1,58,00,000 equity shares of Rs.10/- each at a premium of Rs.33.15 upon exercise of conversion option by respective Warrant Holders for converting 1,58,00,000 Convertible Warrants ("Warrants") (out of total 13,05,00,000 Warrants allotted on 3<sup>rd</sup> February, 2022 at an issue price of Rs. 43.15 per warrant) and upon payment of balance 75% subscription amount:

| <b>Name of Warrant holder</b>                                                                                                                                                                                                                           | <b>Category of Allottee</b> | <b>Number of Warrants allotted on 03.02.2022</b> | <b>Number of Warrants against which Conversion option exercised</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|--------------------------------------------------|---------------------------------------------------------------------|
| Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)                                                                                                                        | Promoter Group              | 4,87,50,000                                      | 79,00,000                                                           |
| SB Fortune Realty Private Limited                                                                                                                                                                                                                       | Promoter Group              | 4,87,50,000                                      | 79,00,000                                                           |
| Pinnacle Investments (a Partnership Firm registered in India and represented through its Managing Partner - Razack Family Trust through its Trustee Mr. Irfan Razack)<br>(Partners In the Firm are Razack Family Trust and Mr.Venkata Narayana Konanki) | Non-Promoter                | 3,30,00,000                                      | --                                                                  |
| <b>Total</b>                                                                                                                                                                                                                                            |                             | <b>13,05,00,000</b>                              | <b>1,58,00,000</b>                                                  |
| <b>Balance Held</b>                                                                                                                                                                                                                                     |                             | <b>11,47,00,000</b>                              |                                                                     |

**D B REALTY LIMITED**

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : info@dbg.co.in

CIN: L70200MH2007PLC166818



Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 243,25,87,820/- to Rs. 259,05,87,820/-

Please take the above information on record.

Thanking You,  
Yours faithfully,

**For D B Realty Limited**



**Jignesh Shah**  
Company Secretary



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