

Date: 30th April, 2025

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In furtherance to our earlier disclosure dated 18th March, 2025, we wish to inform that DB View Infracon Private Limited ("DB View"), a wholly owned subsidiary of Valor Estate Limited ("the Company"), has on 30th April, 2025 executed a Share Purchase Agreement with Schreiber International Inc. for the sale of 1,42,36,822 equity shares (representing 10.45% of the paid-up capital) of Schreiber Dynamix Dairies Private Limited.

The sale is in accordance with the Company's strategy of monetizing non-core assets and strengthening its financial position. The consideration received will aid DB View in optimizing asset recovery.

Annexure A contains the transaction details required under SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, dated 13th July, 2023.

Thanking you,

Yours faithfully,

**For Valor Estate Limited
(Formerly known as D B Realty Limited)**

**Shahid Balwa
Vice- Chairman & Managing Director
DIN: 00016839**

**VALOR ESTATE LIMITED
(Formerly known as D B Realty Limited)**

Annexure A

<p>The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year</p>	<p>Not applicable</p>
<p>Date on which the agreement for sale has been entered into</p>	<p>The Share Purchase Agreement was executed on 30th April, 2025 among Schreiber International Inc. ("Purchaser"), DB View Infracon Private Limited ("Seller"), a wholly owned subsidiary of the Company, and Schreiber Dynamix Dairies Private Limited ("Schreiber Dynamix") for the sale of 1,42,36,822 equity shares, representing 10.45% of the paid-up share capital of Schreiber Dynamix.</p>
<p>The expected date of completion of sale/disposal;</p>	<p>Within 30 days from the date of execution, or such extended period as may be mutually agreed between the parties, subject to customary closing conditions.</p>
<p>Consideration received from such sale/disposal</p>	<p>The consideration to be received from the sale is Rs. 1,67,60,81,698/- (Rupees One Sixty Seven Crores Sixty Lakhs Eighty One Thousand Six Hundred Ninety Eight only).</p>
<p>Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;</p>	<p>Schreiber International Inc. is a company incorporated under the laws of the United States of America, having its principal office at 400 N. Washington Street, Green Bay, Wisconsin 54301, USA. Schreiber is a leading supplier to many of the world's prominent food brands, specializing in cream cheese, natural cheese, processed cheese, beverages, and yogurt product categories. It focuses on delivering customized product solutions to operators, manufacturers, assemblers, distributors, and retail grocers.</p> <p>The Purchaser does not form part of the promoter, promoter group, or group companies of the Company.</p>
<p>Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";</p>	<p>No</p>

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Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

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