



Date: 07<sup>th</sup> October, 2023

|  |   |
|--|---|
| <b>The General Manager,<br/>Listing Department<br/>BSE Limited<br/>Phiroze Jeejeebhoy Towers,<br/>Dalal Street, Mumbai 400 001</b> | <b>The Vice-President,<br/>Listing Department<br/>National Stock Exchange of India Limited<br/>"Exchange Plaza", Bandra - Kurla<br/>Complex,<br/>Bandra (E), Mumbai - 400 051</b> |
| Scrip Code : 533160  | Scrip Symbol : DBREALTY   |
| Fax No.: 022 - 2272 3121/ 2039   | Fax No.: 022 - 26598237/38  |

Dear Sir / Madam,

**Sub: Disclosure of defaults on payment of interest / repayment of principal amount on loans from banks / financial institutions**

Pursuant to the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we hereby enclose relevant disclosures of defaults made by the Company on payment of interest / repayment of principal amount on loans from banks / financial Institutions for the quarter ended September 30, 2023.

This is for your information and records.

Thanking you,

Yours faithfully,

**For D B Realty Limited**

JIGNESH  
HASMUKHLAL  
SHAH

Digitally signed by  
JIGNESH HASMUKHLAL  
SHAH  
Date: 2023.10.07  
15:13:03 +05'30'

**Jignesh Shah  
Company Secretary**

**D B REALTY LIMITED**

Regd. Office: 7<sup>th</sup> Floor, Resham Bhavan, Veer Narman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706  
Correspondence Add.: 4<sup>th</sup> Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai - 400 051  
Website: [www.dbrealty.co.in](http://www.dbrealty.co.in) Email: [info@dbg.co.in](mailto:info@dbg.co.in) Tel: 91-22-35201670  
CIN : L70200MH2007PLC166818



**Details of defaults on payment of interest/ repayment of principal amounts on loans from Banks/ Financial Institutions as on Sept 30, 2023**

| Sr. No. | Particulars  | Amount (INR Crs) |
|---------|--|------------------|
| 1.      | Loans/ revolving facilities like cash credit from Banks/ Financial Institutions            |                  |
| A.      | Total Amount Outstanding as on date  | 71.18*           |
| B.      | Of the total amount outstanding, amount of default (Principal and Interests) as on date    | 0.00*            |
| 2.      | Unlisted debt securities i.e. NCDs and NCRPS   |                  |
| A.      | Total amount outstanding as on date  | NA               |
| B.      | Of the total amount outstanding, amount of default as on date                              | NA               |
| 3.      | Total financial indebtedness of the listed entity including short- term and long term debt | 353.17**         |

**Notes:**

- \* i. There are disputed liability which is outstanding as of Sept 30, 2023 which are not mentioned under point no 1. An additional amount of INR 177.19 crore (Company's tentative numbers) is being contested by the Company, which are also subject to confirmation from lenders and further should not be deemed to be an admitted liability.
- \* During the last financial year, Company had entered into Settlement Arrangement for its disputed liability with one of its lender as reported in the previous quarters. Out of the settled liability, part payment was paid, Rs. 122.98 cr cheque is deposited with the lender and balance settled amount of Rs. 37.12 cr shall be repaid as per mutually agreed terms and conditions. The effect of the Settlement Arrangement will be factored in the period in which all conditions of the settlement arrangements are met.
- \*\* ii. The figure mentioned at point no. 3 is derived from the Provisional Books of Accounts of the Company for the year ended on Sept 30, 2023 which is subject to audit, confirmation, approval of the Board Directors of the Company and is inclusive of point (i) above, inter group company loans and settled third party loans. Excluding the amount at 1(A) and the disputed liability at Note (i) above, all other liabilities are unsecured.



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