

Date: February 1, 2020

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub: Disclosure of defaults on payment of interest / repayment of principal amount on loans from banks / financial institutions which continued beyond 30 days

Pursuant to the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we hereby enclose relevant disclosures of defaults made by the Company on payment of interest / repayment of principal amount on loans from banks / financial Institutions which is due beyond 30 days in Form C1.

This is for your information and records.

Thanking you,

Yours faithfully,

For D B Realty Limited



Jignesh Shah
Company Secretary



Form C1
Disclosure for the defaults dated 2nd January, 2020

Sr. No.	Type of disclosure	Details
1	Name of the Listed entity	DB Realty Limited
2	Date of making the disclosure	1 st February, 2020
3	Nature of obligation	Term Loan
4	Name of the Lender(s)	Yes Bank Limited
5	Date of default	2 nd January, 2020
6	Current default amount (break-up of principal and interest in Rs Crore)	Principal: Nil Interest : Rs. 4.16 Crores
7	Details of the obligations (total principal amount in Rs Crore, tenure, interest rate, secure/unsecured etc.)	Term Loan : Rs. 240.30 Crores Tenure: 24 months Rate of Interest : 10.35% Secured/Unsecured : Secured
8	Total amount outstanding borrowings from Banks/Financial Institutions (in Rs crores)	Rs. 634.61 Crores
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in Rs Crores)	Rs. 1087.31 Crores

Note:

- i. The current default amount is as of 1st January, 2020 which is subject to confirmation from lender and should not be deemed to be admitted liability.
- ii. The figure mentioned at point nos. 8 and 9 above are derived from the draft Financial Statement of the Company for the period ended on 31st December, 2019 which are subject to approval of the Board Directors of the Company.



D B REALTY LIMITED