

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	D B Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjana Vinod Goenka		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	0	0	0
b) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A	N.A
Total (a+b+c)	0	0%	0%
<u>Details of acquisition/ sale</u>			
a) Shares carrying voting rights acquired/sold	70,00,000	2.8776%	2.8776%
b) VRs acquired /sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A	N.A
Total (a+b+c)	70,00,000	2.8776%	2.8776%

After the acquisition/sale- holding of:			
a) Shares carrying voting rights	70,00,000	2.8776%	2.8776%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	70,00,000	2.8776%	2.8776%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Inter-se Transfer by way of loan		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 /09/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.243,25,87,820/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.243,25,87,820/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.243,25,87,820/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer
Sanjana Vinod Goenka
(Thro. Vinod Goenka, Constituted Attorney)

Place: Mumbai

Date : 7th October, 2014