

Date: May 30, 2026

To,

**The Manager – Listing
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 543593**

**The Manager – Listing
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra East
Mumbai – 400 051
Symbol: DBOL**

Dear Sir/Mam,

Sub: Outcome of Board Meeting held on May 30, 2026

Pursuant to the provisions of the Regulations 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (herein after referred to as “**Listing Regulation**”), we wish to inform you that, the Board of Directors at its Meeting held today i.e. Saturday, May 30, 2026, has inter-alia approved the following:

- i) Audited (Standalone and Consolidated) Financial Results for the quarter and year ended March 31, 2026.
- ii) Recommendation of payment of dividend of Rs. 1.50 per equity share of Rs. 10 each for the financial year ended on March 31, 2026, subject to approval of shareholders.

The record date for the purpose of payment of Dividend for the financial year ended on March 31, 2026, shall be Friday, July 17, 2026.

- iii) Amendment of Article of Association of the Company by inserting a new Article 125A after the existing Article 125 to enable appointment of Managing Director and/or Chief Executive Officer as Chairman, subject to the approval of shareholders.
- iv) Re-designation of Mr. Gautam Goel (DIN: 00076326) as Chairman and Chief Executive Officer w.e.f. May 31, 2026, subject to approval of shareholders.
- v) Revision in remuneration of Ms. Maayashree Goel (being relatives of Mr. Gautam Goel and Mrs. Bindu Vashist Goel), subject to approval of shareholders.
- vi) Revision in remuneration of Ms. Meerashree Goel (being relatives of Mr. Gautam Goel and Mrs. Bindu Vashist Goel), subject to approval of shareholders.
- vii) Acquisition of Sonitron Chemicals Private Limited.
- viii) Re-appointment of M/s Mittal Gupta & Company as Statutory Auditors of the Company for second term of 5 years, subject to approval of shareholders.
- ix) Re-appointment of Mr. S.R. Kapur, Cost Accountant as Cost Auditor of the Company for the financial year 2026 – 27.

- x) Recommended commission for Financial Year 2025-26 to Non-Executive Directors, subject to approval of shareholders.
- xi) Proposal to convene and hold the 6th Annual General Meeting of the Shareholders of the Company on Friday, July 24, 2026.

We are enclosing herewith:

- a) The Audited (Standalone & Consolidated) Financial Results of the Company for quarter and year ended on March 31, 2026 along with Auditors' Report on the Standalone and Consolidated Financial Results of the Company for quarter and year ended on March 31, 2026 and declaration with respect to the Audit Report with unmodified opinion as Annexure A;
- b) The details as required under Regulation 30 of the Listing Regulations read with Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached as Annexure B for the following :
 1. Amendments of Articles of Association, in brief.
 2. Re-designation of Mr. Gautam Goel (DIN: 00076326) as Chairman and Chief Executive Officer w.e.f. May 31, 2026.
 3. Acquisition of Sonitron Chemicals Private Limited.
 4. Re-appointment of M/s Mittal Gupta & Company as Statutory Auditors of the Company for second term of 5 years.
 5. Re-appointment of Mr. S. R. Kapur, Cost Accountant as Cost Auditor of the Company for the financial year 2026 – 27.

The same are also being uploaded on the website of the Company i.e. <http://www.dhampur.com>. The Audited Financial Results shall be published in newspapers as per the Listing Regulations.

The meeting of the Board of Directors of the Company commenced at 11:10 AM (IST) and concluded at 11:45 AM (IST).

You are requested to take the above information on record.

Your Sincerely,

For Dhampur Bio Organics Limited

Ashu Rawat

Company Secretary & Compliance Office



Mittal Gupta & Co.

Chartered Accountants

10/437, Khalasi Lines, Kanpur -208001

Tel: 0512-3158490 E-mail: mgco@mgco.in

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of Dhampur Bio Organics Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

**The Board of Directors of
Dhampur Bio Organics Limited,
Asmoli, Sambhal, U.P.**

Report on the Audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying Standalone Annual financial results of **Dhampur Bio Organics Limited**, (the "Company") for the quarter ended March 31, 2026 and the year to date results for the period April 01, 2025 to March 31, 2026 ("the Statement") attached herewith, being prepared and submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

- (i) is presented in accordance with the requirements Regulation 33 of the Listing Regulations; and
- (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India, of the net profit, total comprehensive income and other financial information of the Company for the quarter ended March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Statements under the provisions of the Act and the Rules thereunder, and we have fulfilled





Mittal Gupta & Co.

Chartered Accountants

10/437, Khalasi Lines, Kanpur -208001

Tel: 0512-3158490 E-mail: mgco@mgco.in

our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management and Board of Director's Responsibilities for the Standalone Annual Financial Results

The Statement, which is the responsibility of the Company's management and approved by the Board of Directors has been prepared on the basis of the Standalone Annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act, read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation, and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it





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exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with Standard on Auditing's' (SA), we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the Listing Regulations.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.





Mittal Gupta & Co.

Chartered Accountants

10/437, Khalasi Lines, Kanpur -208001

Tel: 0512-3158490 E-mail: mgco@mgcoca.in

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the standalone financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion is not modified in respect of above matter.

FOR MITTAL GUPTA & CO.

Chartered Accountants

FRN: 001874C

B. Lari



(Bihari Lal Gupta)

Partner

Membership No. 073794

Place: New Delhi

Date: 30.05.2026

UDIN: 26073794 BKYPHW3130



DHAMPUR BIO ORGANICS LIMITED

Regd. Office : Sugar Mill Compound, Village Asmoli Sambhal Moradabad, UP - 244304 IN

CIN - L15100UP2020PLC136939, Phone No - +91-7302318313

Email : investors@dhampur.com, Website - www.dhampur.com

Statement of Audited Standalone Financial Results for the Quarter and Year ended March 31, 2026

(₹ in Crore)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26 (Audited)*	31-Dec-25 (Unaudited)	31-Mar-25 (Audited)*	31-Mar-26 (Audited)	31-Mar-25 (Audited)
1.	Income from operations					
	(a) Revenue from operations	786.33	705.43	702.48	3,106.17	2,714.40
	(b) Other income	7.12	8.78	1.09	30.97	3.71
	Total Income from operations (a + b)	793.45	714.21	703.57	3,137.14	2,718.11
2.	Expenses					
	(a) Cost of Raw Materials Consumed	752.30	598.42	744.51	1,476.30	1,362.16
	(b) Excise duty on sale of goods	233.89	264.92	238.47	1,024.16	831.44
	(c) Purchases of stock-in-trade	1.04	0.26	7.20	41.27	9.19
	(d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(408.16)	(302.78)	(491.12)	57.66	34.31
	(e) Employees benefits expenses	31.79	29.42	26.95	112.70	98.47
	(f) Depreciation and amortisation expenses	14.65	15.30	15.99	58.76	53.85
	(g) Finance costs	16.47	10.58	20.08	62.96	66.99
	(h) Other expenses	80.15	76.60	78.02	263.04	238.90
	Total expenses (a to h)	722.13	692.72	640.10	3,096.85	2,695.31
3.	Profit before exceptional items and tax (1-2)	71.32	21.49	63.47	40.29	22.80
4.	Exceptional Items	-	-	3.20	-	4.96
5.	Profit after exceptional items and before tax (3-4)	71.32	21.49	60.27	40.29	17.84
6.	Tax expenses					
	(a) Current tax	5.95	(0.01)	4.29	6.43	4.25
	(b) Deferred tax	19.37	7.63	16.33	8.89	1.50
	Total Tax Expenses (a + b)	25.32	7.62	20.62	15.32	5.75
7.	Profit for the period (5-6)	46.00	13.87	39.65	24.97	12.09
8.	Other Comprehensive Income (OCI)					
	a) i Items that will not be reclassified to profit or loss					
	- Remeasurement benefits (losses) on defined benefit obligation	2.24	(2.18)	1.75	0.06	1.75
	ii Income tax relating to items that will not be reclassified to profit or loss	(0.57)	0.55	(0.44)	(0.02)	(0.44)
	b) i Items that will be reclassified to profit or loss	-	-	-	-	-
	ii Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income	1.67	(1.63)	1.31	0.04	1.31
9.	Total Comprehensive Income for the period (7+8)	47.67	12.24	40.96	25.01	13.40
10.	Paid-up equity share capital (Face value per Share ₹ 10/- each)	66.39	66.39	66.39	66.39	66.39
11.	Other equity				963.29	951.22
12.	Earnings per equity share (EPS) (Refer note (iv))					
	(of ₹ 10/- each):					
	Basic (₹ per share)	6.97	1.85	5.97	3.78	1.82
	Diluted (₹ per share)	6.94	1.85	5.97	3.77	1.82

(*Refer note no. (ii))





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Statement of Standalone segment wise revenue, results, assets and liabilities

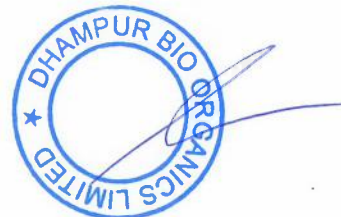
(` in Crore)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		(Audited)*	(Unaudited)	(Audited)*	(Audited)	(Audited)
1.	Segment Revenue					
	a) Sugar	496.24	376.44	443.17	1,815.98	1,748.21
	b) Bio Fuels & Spirits	94.41	83.02	116.26	400.63	342.59
	c) Country Liquor	259.78	293.86	265.23	1,136.41	925.03
	Total	850.43	753.32	824.66	3,353.02	3,015.83
	Less: Inter segment revenue	64.10	47.89	122.18	246.85	301.43
	Total Revenue from Operations	786.33	705.43	702.48	3,106.17	2,714.40
2.	Segment Results (Net Profit before exceptional items, tax, finance costs and unallocable items)					
	a) Sugar	91.58	42.37	83.22	130.97	109.33
	b) Bio Fuels & Spirits	9.56	2.62	3.83	8.39	10.96
	c) Country Liquor	3.04	4.68	3.95	16.75	13.86
	Total	104.18	49.67	91.00	156.11	134.15
	Less: Finance Cost	16.47	10.58	20.08	62.96	66.99
	Less: Other unallocable expenses net off unallocable income	16.39	17.60	7.45	52.86	44.36
	Net Profit before exceptional item and tax	71.32	21.49	63.47	40.29	22.80
3.	Segment Assets					
	a) Sugar	1,817.73	1,428.22	1,902.92	1,817.73	1,902.92
	b) Bio Fuels & Spirits	362.28	338.51	343.37	362.28	343.37
	c) Country Liquor	75.12	63.29	62.76	75.12	62.76
	d) Unallocable	65.72	145.60	84.11	65.72	84.11
	Total	2,320.85	1,975.62	2,393.16	2,320.85	2,393.16
4.	Segment Liabilities					
	a) Sugar	154.99	229.68	138.91	154.99	138.91
	b) Bio Fuels & Spirits	10.48	20.88	12.18	10.48	12.18
	c) Country Liquor	17.56	10.02	9.43	17.56	9.43
	d) Unallocable	1,108.14	733.04	1,215.03	1,108.14	1,215.03
	Total	1,291.17	993.62	1,375.55	1,291.17	1,375.55

(*Refer note no. (ii))

Notes to Standalone Financial Results

i)	These audited standalone financial results which are published in accordance with Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations') have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 30, 2026. These audited standalone financial results have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
ii)	The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the financial year.
iii)	The Company has two wholly owned subsidiaries, Sonitron Bio Organics Private Limited & Dhampur International Pte. Limited as on March 31, 2026.
iv)	Pursuant to the resolution passed by the shareholders of the Company dated May 4, 2025 via Postal Ballot wherein DBO Employee Stock Option Scheme 2025 was approved, during the quarter ended September 30, 2025, the Company granted 357881 stock options convertibles into equal number of equity shares of the Company of face value of ₹ 10/- each, as approved by the Nomination and Remuneration Committee (NRC) of the Company, to the eligible employees of the Company, through Trust route, under the DBO Employee Stock Option Scheme 2025. The Company has granted interest free loan to the DBO Employee Welfare Trust (Trust) amounting to ₹ 5.50 Crores (Rupees Five Crore Fifty Lakhs only) and the Trust has acquired 599000 shares from the market at an average price of ₹ 86.01 per share. Acquisition cost of shares held by the Trust is presented as reduction in 'Other Equity'. Share based payment expense for the quarter and year ended March 31, 2026 is ₹ 0.10 Crore and ₹ 0.28 Crore respectively.
v)	Other income for the quarter and year ended March 31, 2026 includes insurance claims of ₹ 4.05 Crore and ₹ 21.97 Crore respectively, equivalent to the loss/expenditure incurred due to break downs and accidents during the period respectively, which are accounted for as per consistent accounting policy followed by Company.
vi)	Pursuant to the implementation of the New Labour Codes with effect from November 21, 2025 (the supporting Rules are yet to be notified), the Company has determined and recognised defined benefit obligations during the quarter ended March 31, 2026 as estimated by actuarial based on revised wage definition. The impact of the same is not material. Company is in the process of evaluating other possible impacts, if any. However, management is of the view that such impact, if any, is unlikely to be material.
vii)	During the current year, the Income Tax Department ("the Department") has conducted a search under Section 132 of the Income Tax Act, 1961 at the head office and other premises of the Company from October 29, 2025 to November 04, 2025. The Company has provided necessary support, co-operation and documents as requested by the Department during the search and seizure operation. While the uncertainty exists regarding the outcome of the search and seizure carried out by the Department, the Company after considering all available information and facts as of date, has not identified the need for any adjustments in these financial results.
viii)	Subsequent to the reporting date, the Company entered into a Business Transfer Agreement ("BTA") on April 20, 2026 for transfer of the one of its sugar manufacturing undertaking comprising sugar and co-generation plant located at Meeraganj, Bareilly, Uttar Pradesh, ("Meeraganj Unit") on slump sale basis for an aggregate consideration of ₹ 305.00 Crores which has also been approved by the shareholders in the EGM held on May 18, 2026. The sale is expected to be completed within 60 days from the date of execution of the BTA which may be extended as per mutual agreement between the Company and the Buyer in accordance with the terms of the BTA.





DHAMPUR BIO ORGANICS LIMITED

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|-----|---|
| ix) | The Board of Directors of the Company at its meeting held on May 30, 2026 recommended final dividend of 15% (i.e. ₹1.50 per share on face value of ₹10/- per share) amounting to ₹ 9.96 Crores. |
| x) | Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company. |
| xi) | Figures for the previous corresponding periods have been regrouped, wherever considered necessary. |

For Dhampur Bio Organics Limited


Gautam Goel
Managing Director & CEO
DIN 00076326



Place: New Delhi

Date: May 30, 2026

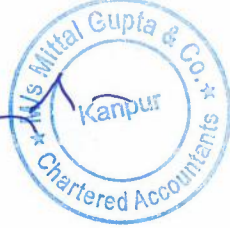
This is the statement referred to in our audit report of even date

For Mittal Gupta & Co.

Chartered Accountants

Firm Registration No.: 001874C





Bihari Lal Gupta

Partner

M. No.: 073794

Place: New Delhi

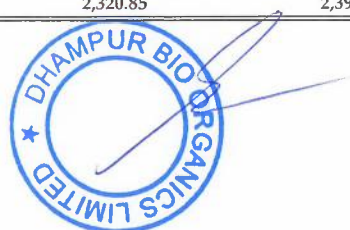
Date: May 30, 2026



Dhampur Bio Organics Limited
CIN : L15100UP2020PLC136939
Standalone Balance sheet as at March 31, 2026

(₹ in Crore)

Particulars	As at March 31, 2026	As at March 31, 2025
Assets		
Non-Current Assets		
Property, Plant and Equipment	1,124.58	1,066.45
Right-of-Use Assets	5.91	9.52
Capital Work-in-progress	0.98	78.94
Financial Assets		
(i) Investments	26.03	26.03
(ii) Others	2.78	2.46
Tax Assets	-	5.99
Other Non Current Assets	6.30	4.91
Total Non-Current Assets	1,166.58	1,194.30
Current Assets		
Inventories	994.45	1,051.39
Assets Held for Disposal	0.66	0.58
Financial Assets		
(i) Trade Receivables	84.94	96.00
(ii) Cash and Cash Equivalents	4.50	6.90
(iii) Bank balances other than (ii) above	6.19	6.42
(iv) Others	0.93	0.62
Other Current Assets	59.93	32.77
Income Tax Assets	2.67	4.18
Total Current Assets	1,154.27	1,198.86
Total Assets	2,320.85	2,393.16
Equity And Liabilities		
Equity		
Equity Share Capital	66.39	66.39
Other Equity	963.29	951.22
Total Equity	1,029.68	1,017.61
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	206.98	236.27
(ii) Lease Liabilities	2.73	5.41
(iii) Other Financial Liabilities	1.00	1.00
Provisions	23.53	22.76
Deferred tax liabilities (net)	45.22	36.31
Other Non-Current Liabilities	0.09	0.17
Total Non-Current Liabilities	279.55	301.92
Current Liabilities		
Financial Liabilities		
(i) Borrowings	847.19	915.98
(ii) Lease Liabilities	3.56	4.68
(iii) Trade Payables		
(a) Due to Micro and Small Enterprises	15.41	5.14
(b) Other than Micro and Small Enterprises	99.30	98.79
(iv) Other Financial Liabilities	26.36	28.60
Provisions	3.67	3.76
Other Current Liabilities	16.13	16.68
Current Tax Liabilities (Net)	-	-
Total Current Liabilities	1,011.62	1,073.63
Total Equity And Liabilities	2,320.85	2,393.16

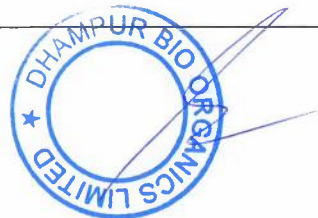




Dhampur Bio Organics Limited
CIN : L15100UP2020PLC136939

Standalone Statement of Cash Flow for the Year ended March 31, 2026

(₹ in Crore)		
Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
A. Cash flow from operating activities		
Net Profit/ (Loss) Before Exceptional Items and Tax:	40.29	22.80
Adjustments for:		
Interest income	(1.09)	(0.54)
Profit/ (Loss) on Sale of Property, Plant and Equipment and Intangible assets (net)	2.29	(0.32)
Transfer to Sugar Molasses Fund	0.22	0.15
Depreciation and Amortisation	58.76	53.85
Interest expense	62.96	66.99
Allowance for expected credit loss	-	1.48
Share Based Payment	0.28	-
Foreign Guarantee Income	(0.14)	(1.06)
Balances/Provisions written back	(6.35)	0.54
Operating cash flow before working capital changes	157.22	143.89
Changes in inventories	56.94	30.58
Changes in trade and other receivables	11.33	(10.49)
Changes in other non current and current financial asset	(0.37)	-
Changes in other non current and other current assets	(26.78)	7.60
Changes in trade and other payables	15.32	(33.30)
Changes in other non-current and other current financial liabilities	4.12	4.77
Changes in other non-current and other current liabilities	(0.54)	(1.92)
Changes in long term and short term provision	(0.88)	(0.51)
Cash Generated from/ (used in) operations	216.36	140.62
Income taxes (paid)/ refund	1.59	(8.46)
Net Cash Generated from/ (used in) from Operating Activities	A. 217.95	132.16
B. Cash flow from investing activities		
Purchase of Property, Plant and Equipment and Intangible assets	(44.32)	(145.70)
Proceeds from sale of Property, Plant and Equipment and Intangible assets	1.96	0.96
Acquisition of Subsidiary Company	-	(0.01)
Interest received	0.34	0.36
Changes in fixed deposit placed with Banks	0.14	(2.15)
Net cash Generated from/ (used in) investing activities	B. (41.88)	(146.54)
C. Cash flow from financing activities		
Payment of lease liability	(5.63)	(5.06)
Dividend paid	(8.30)	(16.72)
Repayment of long term borrowings	(78.88)	(64.26)
Proceeds from long term borrowings	60.00	131.55
Proceeds/ (Repayment) of short term borrowings	(79.25)	38.21
Acquisition of shares by DBO Employee Welfare Trust	(5.14)	-
Finance Cost paid	(61.27)	(64.82)
Net cash Generated from/ (used in) financing activities	C. (178.47)	18.90
Net increase in cash and cash equivalents (A+B+C)	(2.40)	4.52
Cash and cash equivalents at the beginning of year	6.90	2.38
Cash and cash equivalents at the end of year	4.50	6.90
Cash and cash equivalents as at the Balance Sheet date consists of :		
Particulars	As at March 31, 2026	As at March 31, 2025
Cash in hand	0.48	0.42
Balances with banks	4.02	6.48
Total Cash & Cash Equivalents at the end of the year	4.50	6.90



Date: May 30, 2026

To,

The Manager – Listing
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 543593

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra East
Mumbai – 400 051
Symbol: DBOL

Dear Sir/Mam,

Sub: Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements), 2015

In Compliance with the provision of regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements), 2015 read with SEBI Circular No. CIR/FD/CMD/56/2016 dated May 27, 2016 in respect of disclosure of the impact of audit qualifications, It is hereby declared that the Statutory Auditors of the Company M/s Mittal Gupta & Co., Chartered Accountants have issued an Audit Report with unmodified opinion on the Audited Standalone Financial Results of the Company for the financial year ended March 31, 2026.

You are requested to kindly consider the same.

Your Sincerely,

For Dhampur Bio Organics Limited

Gautam Goel

Managing Director & Chief Executive Officer

DIN: 00076326





Mittal Gupta & Co.

Chartered Accountants

10/437, Khalasi Lines, Kanpur -208001

Tel: 0512-3158490 E-mail: mgco@mgcoca.in

Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of Dhampur Bio Organics Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

**The Board of Directors of
Dhampur Bio Organics Limited,
Asmoli, Sambhal, U.P.**

Report on the Audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying Consolidated Annual financial results of **Dhampur Bio Organics Limited**, ('the Parent') and its subsidiary (the Parent and its subsidiary together referred to as 'the Group'), for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("the Consolidated Statement") attached herewith, being prepared and submitted the Parent Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors on separate audited financial statements of the subsidiaries, the Consolidated Annual Financial Results:

(i) Includes consolidated annual financial results of the following subsidiaries:

- a) Dhampur International Pte Limited, a wholly owned subsidiary company
- b) Sonitron Bio Organics Private Limited, a wholly owned subsidiary company

(ii) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and

(iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India, of the net profit after tax and other comprehensive income and other financial information of the Group for the quarter ended March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our





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Chartered Accountants

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responsibilities under those Standards are further described in the “Auditor’s Responsibilities for the Audit of the Consolidated Annual Financial Results” section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (“ICAI”) together with the ethical requirements that are relevant to our audit of the Statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI’s Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management and Board of Director’s Responsibilities for the Consolidated Annual Financial Results

The Statement, has been prepared on the basis of the consolidated annual financial statements. The Board of Directors and the management of the Holding Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the Consolidated net profit and other comprehensive income of the Group and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act, read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations.

The respective Management and Board of Directors of the Companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent, design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness the accounting records, relevant to the preparation and presentation of the Consolidated Annual Financial Results, that give a true and fair view and is free from material misstatement, whether due to fraud or error which have been used for the purpose of preparation of the Consolidated Annual Financial Results by the Management and the Directors of the Holding Company, as aforesaid.

In preparing the Consolidated Annual Financial Results, the respective Management and the Board of Directors of the Companies included in the Group are responsible for assessing the Company’s ability to continue as a going concern, disclosing, as applicable, matters related to going concern





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and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is also responsible for overseeing the financial reporting process of each Company.

Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Annual Financial Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this consolidated annual financial statement.

As part of an audit in accordance with Standard on Auditing's' (SA), we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Group has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the Listing Regulations.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material





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uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Consolidated Financial Statement, including the disclosures, and whether the Consolidated Financial Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a consolidated statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2020 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other matter

- a) The Consolidated Annual financial results include the audited financial results of one wholly owned subsidiary viz. Dhampur International PTE LTD, whose financial statements/financial information reflect total assets of ₹ 27.90 crores as at March 31, 2026, total revenue of ₹ 0.72 crores and ₹ 1.15 crores, net profit/(loss) after tax of ₹ 0.32 crores and (₹ 0.98) crores and total comprehensive income of ₹1.70 crores and ₹ 1.64 crores for the quarter and year ended March 31, 2026 respectively and cash inflows of ₹ 2.21 crores for the year ended March 31, 2026, as considered in the Consolidated Annual financial results. which have been audited by its independent auditors. The independent auditors' report on financial statements of the entity has been furnished to us and our opinion on the Consolidated Annual financial results, in so far as it relates to the amounts and disclosures included in respect of the entity, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.





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Chartered Accountants

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- b) The Statement includes the consolidated results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion is not modified in respect of above matter.

FOR MITTAL GUPTA & CO.

Chartered Accountants

FRN: 001874C

Bihari Lal Gupta



(Bihari Lal Gupta)

Partner

Membership No. 073794

Place: New Delhi

Date: 30.05.2026

UDIN: 26073794LJVQK81021



DHAMPUR BIO ORGANICS LIMITED
Regd. Office : Sugar Mill Compound, Village Asmoli Sambhal Moradabad, UP - 244304 IN
CIN - L15100UP2020PLC136939, Phone No - +91-7302318313
Email : investors@dhampur.com, Website - www.dhampur.com

Statement of Audited Consolidated Financial Results for the Quarter and Year ended March 31, 2026

(₹ in Crore)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26 (Audited)*	31-Dec-25 (Unaudited)	31-Mar-25 (Audited)*	31-Mar-26 (Audited)	31-Mar-25 (Audited)
1.	Income from operations					
(a)	Revenue from operations	773.59	751.26	702.74	3,133.41	2,692.98
(b)	Other income	7.82	8.95	1.06	31.83	3.66
	Total Income from operations (a + b)	781.41	760.21	703.80	3,165.24	2,696.64
2.	Expenses					
(a)	Cost of Raw Materials Consumed	752.26	597.33	744.51	1,475.17	1,362.16
(b)	Excise duty on sale of goods	233.89	264.92	238.47	1,024.16	831.44
(c)	Purchases of stock-in-trade	1.04	0.51	20.72	41.27	31.60
(d)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(421.11)	(261.52)	(501.95)	81.90	(8.65)
(e)	Employees benefits expenses	31.99	29.59	27.18	113.42	100.64
(f)	Depreciation and amortisation expenses	14.67	15.31	16.01	58.81	53.89
(g)	Finance costs	16.47	10.60	20.15	62.98	67.10
(h)	Other expenses	80.62	77.79	78.14	266.63	240.99
	Total expenses (a to h)	709.83	734.53	643.23	3,124.34	2,679.17
3.	Profit before exceptional items and tax (1-2)	71.58	25.68	60.57	40.90	17.47
4.	Exceptional Items	-	-	-	-	1.76
5.	Profit after exceptional items and before tax (3-4)	71.58	25.68	60.57	40.90	15.71
6.	Tax expenses					
(a)	Current tax	5.99	(0.01)	4.32	6.47	4.28
(b)	Deferred tax	19.32	8.79	11.45	9.25	(3.26)
	Total Tax Expenses (a + b)	25.31	8.78	15.77	15.72	1.02
7.	Profit for the period (5-6)	46.27	16.90	44.80	25.18	14.69
8.	Other Comprehensive Income (OCI)					
a) i	Items that will not be reclassified to profit or loss - Remeasurement benefits (losses) on defined benefit obligation	2.24	(2.18)	1.75	0.06	1.75
ii	Income tax relating to items that will not be reclassified to profit or loss	(0.57)	0.55	(0.44)	(0.02)	(0.44)
b) i	Items that will be reclassified to profit or loss - Foreign Currency Translation Reserve	1.37	0.33	0.01	2.62	0.72
ii	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income	3.04	(1.30)	1.32	2.66	2.03
9.	Total Comprehensive Income for the period (7+8)	49.31	15.60	46.12	27.84	16.72
10.	Paid-up equity share capital (Face value per Share ₹10/- each)	66.39	66.39	66.39	66.39	66.39
11.	Other equity				960.25	945.35
12.	Earnings per equity share (EPS) (Refer note (iv)) (of ₹ 10/- each):					
	Basic (₹ per share)	7.01	2.56	6.75	3.81	2.21
	Diluted (₹ per share)	6.98	2.55	6.75	3.80	2.21

(Refer note no. (ii))





DHAMPUR BIO ORGANICS LIMITED
Regd. Office : Sugar Mill Compound, Village Asmoli Sambhal Moradabad, UP - 244304 IN
CIN - L15100UP2020PLC136939, Phone No - +91-7302318313
Email : investors@dhampur.com, Website - www.dhampur.com

Statement of Consolidated segment wise revenue, results, assets and liabilities

(₹ in Crore)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26 (Audited)*	31-Dec-25 (Unaudited)	31-Mar-25 (Audited)*	31-Mar-26 (Audited)	31-Mar-25 (Audited)
1.	Segment Revenue					
	a) Sugar	483.50	422.27	443.43	1,843.22	1,726.79
	b) Bio Fuels & Spirits	94.41	83.02	116.26	400.63	342.59
	c) Country Liquor	259.78	293.86	265.23	1,136.41	925.03
	Total	837.69	799.15	824.92	3,380.26	2,994.41
	Less: Inter segment revenue	64.10	47.89	122.18	246.85	301.43
	Total Revenue from Operations	773.59	751.26	702.74	3,133.41	2,692.98
2.	Segment Results (Net Profit/ (loss) before exceptional items, tax, finance costs and unallocable items)					
	a) Sugar	91.29	46.90	77.67	131.29	103.04
	b) Bio Fuels & Spirits	9.56	2.62	3.83	8.39	10.96
	c) Country Liquor	3.04	4.68	3.95	16.75	13.86
	Total	103.89	54.20	85.45	156.43	127.86
	Less: Finance Cost	16.47	10.60	20.15	62.98	67.10
	Less : Other unallocable expenses net off unallocable income	15.84	17.92	4.73	52.55	43.29
	Net Profit/ (loss) before exceptional item and tax	71.58	25.68	60.57	40.90	17.47
3.	Segment Assets					
	a) Sugar	1,817.00	1,427.78	1,881.57	1,817.00	1,881.57
	b) Bio Fuels & Spirits	362.28	338.51	343.37	362.28	343.37
	c) Country Liquor	75.12	63.29	62.76	75.12	62.76
	d) Unallocable	67.73	145.89	109.83	67.73	109.83
	Total	2,322.13	1,975.47	2,397.53	2,322.13	2,397.53
4.	Segment Liabilities					
	a) Sugar	155.47	230.45	145.13	155.47	145.13
	b) Bio Fuels & Spirits	10.48	20.88	12.18	10.48	12.18
	c) Country Liquor	17.56	10.02	9.43	17.56	9.43
	d) Unallocable	1,111.98	736.80	1,219.05	1,111.98	1,219.05
	Total	1,295.49	998.15	1,385.79	1,295.49	1,385.79

(*Refer note no. (ii))

Notes to Consolidated Financial Results

- i) These audited consolidated financial results which are published in accordance with Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 30, 2026. These audited consolidated financial results have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- ii) The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the financial year.
- iii) The Parent Company has two wholly owned subsidiaries, Sonitron Bio Organics Private Limited & Dhampur International Pte. Limited as on March 31, 2026.
- iv) Pursuant to the resolution passed by the shareholders of the Parent Company dated May 4, 2025 via Postal Ballot wherein DBO Employee Stock Option Scheme 2025 was approved, during the quarter ended September 30, 2025, the Parent Company granted 357881 stock options convertibles into equal number of equity shares of the Parent Company of face value of ₹ 10/- each, as approved by the Nomination and Remuneration Committee (NRC) of the Parent Company, to the eligible employees of the Parent Company, through Trust route, under the DBO Employee Stock Option Scheme 2025.
The Parent Company has granted interest free loan to the DBO Employee Welfare Trust (Trust) amounting to ₹ 5.50 Crores (Rupees Five Crore Fifty Lakhs only) and the Trust has acquired 599000 shares from the market at an average price of ₹ 86.01 per share. Acquisition cost of shares held by the Trust is presented as reduction in 'Other Equity'. Share based payment expense for the quarter and year ended March 31, 2026 is ₹ 0.10 Crore and ₹ 0.28 Crore respectively.
- v) Other income for the quarter and year ended March 31, 2026 includes insurance claims of ₹ 4.05 Crore and ₹ 21.97 Crore respectively, equivalent to the loss/expenditure incurred due to break downs and accidents during the period respectively, which are accounted for as per consistent accounting policy followed by the Parent Company.
- vi) Pursuant to the implementation of the New Labour Codes with effect from November 21, 2025 (the supporting Rules are yet to be notified), the Parent Company has determined and recognised defined benefit obligations during the quarter ended March 31, 2026 as estimated by actuarial based on revised wage definition. The impact of the same is not material. Parent Company is in the process of evaluating other possible impacts, if any. However, management is of the view that such impact, if any, is unlikely to be material.



**DHAMPUR BIO ORGANICS LIMITED**

Regd. Office : Sugar Mill Compound, Village Asmoli Sambhal Moradabad, UP - 244304 IN

CIN - L15100UP2020PLC136939, Phone No - +91-7302318313

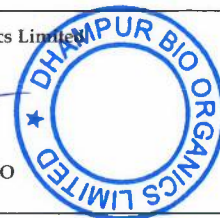
Email : investors@dhampur.com, Website - www.dhampur.com

- vii) During the current year, the Income Tax Department ("the Department") has conducted a search under Section 132 of the Income Tax Act, 1961 at the head office and other premises of the Parent Company from October 29, 2025 to November 04, 2025. The Parent Company has provided necessary support, co-operation and documents as requested by the Department during the search and seizure operation. While the uncertainty exists regarding the outcome of the search and seizure carried out by the Department, the Parent Company after considering all available information and facts as of date, has not identified the need for any adjustments in these financial results.
- viii) Subsequent to the reporting date, the Parent Company entered into a Business Transfer Agreement ("BTA") on April 20, 2026 for transfer of the one of its sugar manufacturing undertaking comprising sugar and co-generation plant located at Meerganj, Bareilly, Uttar Pradesh, ("Meerganj Unit") on slump sale basis for an aggregate consideration of ₹ 305.00 Crores which has also been approved by the shareholders in the EGM held on May 18, 2026. The sale is expected to be completed within 60 days from the date of execution of the BTA which may be extended as per mutual agreement between the Parent Company and the Buyer in accordance with the terms of the BTA.
- ix) The Board of Directors of the Parent Company at its meeting held on May 30, 2026 recommended final dividend of 15% (i.e. ₹ 1.50 per share on face value of ₹10/- per share) amounting to ₹ 9.96 Crores.
- x) Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Group.
- xi) Figures for the previous corresponding periods have been regrouped, wherever considered necessary.
- xii) The audited standalone financial results are available on the website of the Company (www.Dhampur.com). The specified items of the standalone audited financial results of the Company are given below:

Particulars	Quarter Ended			Year Ended	
	31-Mar-26 (Audited)*	31-Dec-25 (Unaudited)	31-Mar-25 (Audited)*	31-Mar-26 (Audited)	31-Mar-25 (Audited)
Total Income	793.45	714.21	703.57	3,137.14	2,718.11
Profit before tax	71.32	21.49	60.27	40.29	17.84
Profit after tax	46.00	13.87	39.65	24.97	12.09

For Dhampur Bio Organics Limited


Gautam Goel
Managing Director & CEO
DIN 00076326



Place: New Delhi

Dated: May 30, 2026

This is the statement referred to in our audit report of even date

For Mittal Gupta & Co.

Chartered Accountants

Firm Registration No.: 01874C



Bihari Lal Gupta
Partner
M. No.: 073794



Place: New Delhi

Dated: May 30, 2026



Dhampur Bio Organics Limited
CIN : L15100UP2020PLC136939
Consolidated Balance sheet as at March 31, 2026

(₹ in Crore)

Particulars	As at March 31, 2026	As at March 31, 2025
Assets		
Non-Current Assets		
Property, Plant and Equipment	1,124.69	1,066.61
Right-of-Use Assets	5.91	9.52
Capital Work-in-progress	0.98	78.94
Goodwill on Consolidation	0.08	0.08
Financial Assets		
(i) Investments	2.37	-
(ii) Others	2.78	2.46
Tax Assets	-	5.99
Other Non Current Assets	6.30	4.91
Total Non-Current Assets	1,143.11	1,168.51
Current Assets		
Inventories	1,013.17	1,094.32
Assets Held for disposal	0.66	0.58
Financial Assets		
(i) Trade Receivables	63.78	54.80
(ii) Cash and Cash Equivalents	8.71	8.88
(iii) Bank balances other than (ii) above	27.45	30.10
(iv) Loans & Advances	-	0.08
(v) Others	1.02	0.78
Other Current Assets	61.52	35.23
Income Tax Assets	2.71	4.25
Total Current Assets	1,179.02	1,229.02
Total Assets	2,322.13	2,397.53
Equity And Liabilities		
Equity		
Equity Share Capital	66.39	66.39
Other Equity	960.25	945.35
Total Equity	1,026.64	1,011.74
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	206.98	236.27
(ii) Lease Liabilities	2.73	5.41
(iii) Other Financial Liabilities	1.00	1.00
Provisions	23.53	22.76
Deferred tax liabilities (net)	48.93	39.67
Other Non-Current Liabilities	0.09	0.17
Total Non-Current Liabilities	283.26	305.28
Current Liabilities		
Financial Liabilities		
(i) Borrowings	847.19	915.98
(ii) Lease Liabilities	3.56	4.68
(iii) Trade Payables		
(a) Due to Micro and Small Enterprises	15.41	5.14
(b) Other than Micro and Small Enterprises	99.64	105.44
(iv) Other Financial Liabilities	26.52	28.65
Provisions	3.67	3.76
Other Current Liabilities	16.24	16.86
Current Tax Liabilities (Net)	-	-
Total Current Liabilities	1,012.23	1,080.51
Total Equity And Liabilities	2,322.13	2,397.53





Dhampur Bio Organics Limited
CIN : L15100UP2020PLC136939
Consolidated Statement of Cash Flow for the Year ended March 31, 2026

(₹ in Crore)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
A. Cash flow from operating activities		
Net Profit/ (Loss) Before Exceptional Items and Tax:	40.90	17.47
Adjustments for:		
Interest income	(1.72)	(1.59)
Profit/ (Loss) on Sale of Property, Plant and Equipment and Intangible assets(net)	2.32	(0.32)
Transfer to Sugar Molasses Fund	0.22	0.15
Depreciation and Amortisation	58.81	53.89
Interest expense	62.98	67.10
Allowance for expected credit loss	-	1.48
Share Based Payment	0.28	-
Foreign Currency Translation Reserve	2.62	0.72
Balances/Provisions written back	(6.35)	0.54
Operating cash flow before working capital changes	160.06	139.44
Changes in inventories	81.15	(12.35)
Changes in trade and other receivables	(8.71)	30.67
Changes in other non current and current financial asset	0.09	(0.21)
Changes in other non current and other current assets	(25.92)	5.16
Changes in trade and other payables	9.00	(26.83)
Changes in other non-current and other current financial liabilities	4.10	4.94
Changes in other non-current and other current liabilities	(0.61)	(2.18)
Changes in long term and short term provision	(0.88)	(0.51)
Cash Generated from/ (used in) operations	218.28	138.13
Income taxes (paid)/ refund	1.58	(8.56)
Net Cash Generated from/ (used in) Operating Activities	A. 219.86	129.57
B. Cash flow from investing activities		
Purchase of Property, Plant and Equipment and Intangible assets	(44.35)	(145.74)
Proceeds from sale of Property, Plant and Equipment and Intangible assets	1.96	0.96
Acquisition of Subsidiary Company	-	(0.01)
Changes in current and non current investments	(2.37)	-
Interest received	0.66	1.72
Changes in fixed deposit placed with Banks	2.56	(2.43)
Net cash Generated from/ (used in) investing activities	B. (41.54)	(145.50)
C. Cash flow from financing activities		
Payment of lease liability	(5.63)	(5.06)
Dividend paid	(8.30)	(16.72)
Repayment of long term borrowings	(78.88)	(64.26)
Proceeds from long term borrowings	60.00	131.55
Proceeds/ (Repayment) of short term borrowings	(79.25)	38.21
Acquisition of shares by DBO Employee Welfare Trust	(5.14)	-
Finance Cost Paid	(61.29)	(64.93)
Net cash Generated from/ (used in) financing activities	C. (178.49)	18.79
Net increase in cash and cash equivalents (A+B+C)	(0.17)	2.86
Cash and cash equivalents at the beginning of year	8.88	5.99
Cash received on acquisition of subsidiary	-	0.03
Cash and cash equivalents at the end of year	8.71	8.88
Cash and cash equivalents as at the Balance Sheet date consists of :		
Particulars	As at March 31, 2026	As at March 31, 2025
Cash in hand	0.58	0.50
Balances with banks	8.13	8.38
Total Cash & Cash Equivalents at the end of the year	8.71	8.88



Date: May 30, 2026

To,

The Manager – Listing
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 543593

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra East
Mumbai – 400 051
Symbol: DBOL

Dear Sir/Mam,

Sub: Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements), 2015

In Compliance with the provision of regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements), 2015 read with SEBI Circular No. CIR/FD/CMD/56/2016 dated May 27, 2016 in respect of disclosure of the impact of audit qualifications, It is hereby declared that the Statutory Auditors of the Company M/s Mittal Gupta & Co., Chartered Accountants have issued an Audit Report with unmodified opinion on the Audited Consolidated Financial Results of the Company for the financial year ended March 31, 2026.

You are requested to kindly consider the same.

Your Sincerely,

For Dhampur Bio Organics Limited

Gautam Goel

Managing Director & Chief Executive Officer

DIN: 00076326



Details of disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

1. AMENDMENT OF ARTICLES OF ASSOCIATION OF THE COMPANY

The Board of Directors considered and approved the proposal to amend the Articles of Association ("AOA") of the Company by inserting a new Article 125A after the existing Article 125 to enable the appointment of the Chief Executive Officer and/or Managing Director of the Company as the Chairman of the Company.

Accordingly, the Board approved the alteration of the Articles of Association by insertion of the following new Article 125A, subject to the approval of the shareholders of the Company by way of a Special Resolution:

“Article 125A - The Company may appoint Chief Executive Officer and/or Managing Director of the Company as Chairman of the Company.”

Details of disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

2. RE-DESIGNATION OF MR. GAUTAM GOEL AS CHAIRMAN AND CHIEF EXECUTIVE OFFICER

Sr. No.	Particulars	Details
1	Name	Mr. Gautam Goel
2	Reason for change viz. redesignation / appointment/ re-appointment/ resignation/ removal/death or otherwise	The Board of Directors at their meeting held today i.e. Friday, May 30, 2026, on the basis of recommendation of the Nomination and Remuneration Committee, approved the re-designation of Mr. Gautam Goel (DIN: 00076326), from Managing Director and Chief Executive Officer to Chairman & Chief Executive Officer of the Company, subject to approval of the shareholders at the ensuing Annual General Meeting of the Company.
3	Date of re-designation / appointment / re-appointment/ cessation (as applicable) & term of appointment/ re-appointment	May 31, 2026 Term of Appointment: No Change in the terms of appointment approved by the shareholders in 5th AGM except that the entitlement of the gratuity shall be as per policy of the Company.
4	Brief Profile (in case of appointment/ re-appointment)	Mr. Gautam Goel is Promoter, Managing Director & Chief Executive Officer (MD & CEO) of the Company. Prior to the demerger, he was Promoter and Managing Director of Dhampur Sugar Mills Ltd. from 1994 to 2022. He has been involved in business for over 30 years and has been directly responsible for various pioneering initiatives and achievements. He has served two terms as President and previously held two terms as Vice President of the Indian Sugar and Bio-energy Manufacturers Association (ISMA), and also as the Chairman of Indian Sugar

		Exim Corporation (ISEC) in 2012.
5	Disclosure of relationship between Directors (in case of appointment of a Director)	Mrs. Bindu Vashist Goel is the spouse of Mr. Gautam Goel.
6	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Limited Circular with ref. no. NSE/CML/2018/ 24, both dated 20 June, 2018.	Mr. Gautam Goel is not debarred from holding the office of director by virtue of any SEBI order or any other such authority pursuant to circulars dated June 20, 2018 issued by BSE Limited and the National Stock Exchange of India Limited pertaining to enforcement of SEBI Orders regarding appointment of Directors by the listed companies.

Details of disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

3. ACQUISITION OF SONITRON CHEMICALS PRIVATE LIMIEDT

S. N.	Details of Event need to be provided	Information of such events
a	Name of the target entity, details in brief such as size, turnover etc.;	<p>Name: Sonitron Chemicals Private Limited (New Name i.e. DBION Private Limited, name change is pending with regulatory authority)</p> <p>CIN: U20119UP2023PTC192274</p> <p>Authorized Capital: Rs. 25,00,000 (Rupees Twenty-Five Lakhs) only</p> <p>Paid Up Capital: Rs. 1,00,000 (Rupees One Lakh Only) divided into 10,000 equity shares of Rs. 10 each.</p> <p>Turnover: NIL as on 31.03.2025</p>
b	<p>whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof</p>	<p>No, this is not a related party transaction. The Promoter/promoter group/ group companies are not interested in the transaction and the acquisition is not a related party transaction for the Company under the Companies Act, 2013.</p>
c	Industry to which the entity being acquired belongs	<p>The target entity was incorporated on November 8, 2023 and the company is engaged in manufacturing, processing, branding, marketing, trading, importing, exporting and distribution of FMCG products, functional and health foods, nutraceuticals, dietary supplements, beverages, wellness, personal care and allied consumer products.</p> <p>The above amended object is pending for</p>

		approval with regulatory authorities.
d	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To enter new markets/ customers segments through new subsidiary and it will allow to exploit opportunities available in the market for agri and other allied products including sugar.
e	brief details of any governmental or regulatory approval required for acquisition.	N.A.
f	indicative time period for completion of the acquisition	Within 60 days
g	nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration
h	cost of acquisition or the price at which the shares are acquired	The Board approved acquisition upto 10,000 equity shares at consideration of Rs. 10 per share.
i	percentage of shareholding / control acquired and / or number of shares acquired	Upto 100%, the exact details will be duly intimated once the company is acquired.
j	brief background about the entity acquired in terms of products /line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Date of Incorporation: November 8, 2023</p> <p>Country: India</p> <p>Line of Business: Manufacturing, processing, branding, marketing, trading, importing, exporting and distribution of FMCG products, functional and health foods, nutraceuticals, dietary supplements, beverages, wellness, personal care and allied consumer products.</p> <p>The above amended object is pending for approval with regulatory authorities.</p> <p>Turnover:</p> <p>March 31, 2024 : 0.48 Lakhs</p> <p>March 31, 2025 : NIL</p>

Details of disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

4. RE-APPOINTMENT OF M/S MITTAL GUPTA & COMPANY AS STATUTORY AUDITORS, FOR A SECOND TERM OF 5 YEARS.

Sr. No.	Particulars	Details
1	Name	M/s Mittal Gupta & Company, Chartered Accountants
2	Reason for change viz. appointment/ re-appointment/ resignation/ removal/death or otherwise	The Board of Directors at their meeting held today i.e. Saturday, May 30, 2026, on the basis of recommendation of the Audit Committee, approved the re-appointment of M/s. Mittal Gupta & Company, Chartered Accountants, as the Statutory Auditors of the Company for a second term of 5 years commencing from FY 2026-27, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting of the Company.
3	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/ re-appointment	Date of Appointment: May 30, 2026 Term of Appointment: 5 years commencing from FY 2026-27
4	Brief Profile (in case of appointment/ re-appointment)	M/s Mittal Gupta & Co., Chartered Accountants, is a well-established partnership firm founded in 1982, having over four decades of professional experience in audit, taxation, financial advisory, and corporate compliance services. Over the years, the firm has developed extensive expertise in statutory and internal audits of listed and unlisted companies, government undertakings, private companies, LLPs, and banking institutions. In

		addition to audit and assurance services, the firm possesses significant experience in income tax matters, corporate laws, and management consultancy.
5	Disclosure of relationship between Directors (in case of appointment of a director)	M/s Mittal Gupta & Company, Chartered Accountants are not related to any of the Directors of the Company.

Details of disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

5. RE-APPOINTMENT OF MR. S. R. KAPUR, COST ACCOUNTANT AS COST AUDITOR OF THE COMPANY FOR THE FINANCIAL YEAR 2026 – 27.

Sr. No.	Particulars	Details
1	Name	Mr. S. R. Kapur, Cost Accountants
2	Reason for change viz. appointment/ re-appointment/ resignation/ Removal/ death or otherwise	The Board of Directors at their meeting held today i.e. Saturday, May 30, 2026, on the basis of recommendation of the Audit Committee, approved the re-appointment of Mr. S. R. Kapur, Cost Accountant, as the Cost Auditor of the Company for Financial Year 2026-27.
3	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/ re-appointment	Date of Appointment: May 30, 2026 Term of Appointment: for Financial Year 2026-27
4	Brief Profile (in case of appointment/ re-appointment)	Mr. S. R. Kapur is a seasoned cost accounting professional with expertise in cost audit, cost records, certification, and pricing advisory.
5	Disclosure of relationship between Directors (in case of appointment of a director)	Mr. S. R. Kapur, Cost Accountant is not related to any of the Directors of the Company.