

# **Rama Investment Company Private Ltd.**

CIN No. : U74899TN1972PTC113648

Corporate Office : 4, Scindia House, New Delhi - 110 001

Ph. : 23457100, Fax : 011-23324136, E-mail : [sneel@dalmiarf.com](mailto:sneel@dalmiarf.com)

[Scml@dalmiadelhi.com](mailto:Scml@dalmiadelhi.com)

Date: 28.03.2017

To,  
M/s Dalmia Bharat Ltd.  
Dalmiapuram, Dist. Tiruchirapalli,  
Tamil Nadu - 621651.

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai - 400051.

## **Target Company: Dalmia Bharat Ltd.**

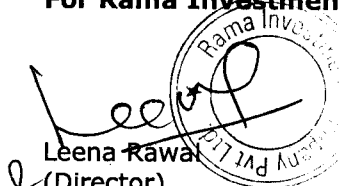
**Sub: Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith disclosure u/r 10 (6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,  
**For Rama Investment Company Pvt. Ltd.**

  
Leena Kawa  
(Director)  
DIN: 03575675

# SITA INVESTMENT COMPANY LIMITED

CIN : U65993TN1974PLC113557

Corporate Office : 4, Scindia House, New Delhi - 110 001

Ph. : +91-23311514, 23313656, Fax : 011-23325160, E-mail : scml@dalmiadelhi.com

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Thanking You,

Yours faithfully,  
**For Sita Investment Company Limited**

M.L. Dujari  
(Director)  
DIN: 00010043



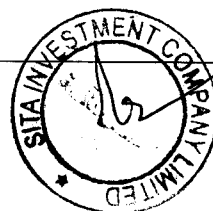
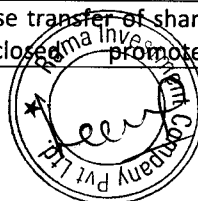
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|    |                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                           |                                                                  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | Dalmia Bharat Limited (DBL)                                                                                                                                                                                                                                                                                               |                                                                  |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | i) Rama Investment Company Pvt. Ltd.<br>ii) Sita Investment Company Ltd.                                                                                                                                                                                                                                                  |                                                                  |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                                                                                                                   |                                                                  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | Inter-se transfer of shares amongst promoters for rationalization of their shareholding                                                                                                                                                                                                                                   |                                                                  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | 10(1)(a)(ii)                                                                                                                                                                                                                                                                                                              |                                                                  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | Yes<br><br>16.03.2017                                                                                                                                                                                                                                                                                                     |                                                                  |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made under regulation 10(5)                                                                                                                                                                                                                                                                    | Whether the disclosures under regulation 10(5) are actually made |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | i) Himgiri Commercial Ltd.<br>ii) Valley Agro Industries Ltd.<br>iii) Keshav Power Ltd.                                                                                                                                                                                                                                   | Yes                                                              |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 23.03.2017                                                                                                                                                                                                                                                                                                                |                                                                  |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | i) Himgiri Commercial Ltd. transferred 365000 equity shares of DBL to Rama Investment Company Pvt. Ltd.<br>ii) Valley Agro Industries Ltd. transferred 37,495 equity shares of DBL to Rama Investment Company Pvt. Ltd.<br>iii) Keshav Power Ltd. transferred 28,500 equity shares of DBL to Sita Investment Company Ltd. |                                                                  |
|    | d. Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC                                                                                                                                                     | 0.48%                                                                                                                                                                                                                                                                                                                     |                                                                  |
|    | e. Price at which shares are <del>proposed to be acquired</del> / actually acquired                                                                                                                                                                              | Nil (being inter-se transfer of shares between disclosed promoters)                                                                                                                                                                                                                                                       |                                                                  |



| 8. | Shareholding details                | without consideration) |                                       |                    |                                       |
|----|-------------------------------------|------------------------|---------------------------------------|--------------------|---------------------------------------|
|    |                                     | Pre-Transaction        |                                       | Post-Transaction   |                                       |
|    |                                     | No. of shares held     | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
|    | Each Acquirer / Transferee(*): -    |                        |                                       |                    |                                       |
|    | i. Rama Investment Company Pvt. Ltd | 1,771,755              | 1.99                                  | 2,174,250          | 2.44                                  |
|    | ii. Sita Investment Company Ltd.    | 6,615,060              | 7.44                                  | 6,643,560          | 7.47                                  |
|    | Each Seller / Transferor :-         |                        |                                       |                    |                                       |
|    | i. Himgiri Commercial Ltd.          | 365,005                | 0.41                                  | 5                  | 0.00                                  |
|    | ii. Valley Agro Industries Ltd.     | 37,500                 | 0.04                                  | 5                  | 0.00                                  |
|    | iii. Keshav Power Ltd.              | 1,622,003              | 1.82                                  | 1,593,503          | 1.79                                  |

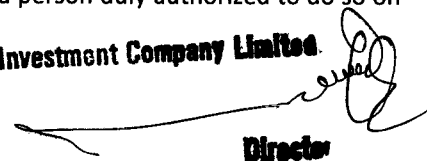
**Note:**

1. (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Rama Investment Company Pvt. Ltd.

  
Director

For Sita Investment Company Limited.

  
Director

Date: 28.03.2017

Place: New Delhi