

To,
Dalmia Bharat Limited,
(Formerly Odisha Cement Limited)
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

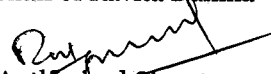
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Limited ('DBL') (Formerly Odisha Cement Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Smt. Kavita Dalmia PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	10,47,05,448	54.26%	54.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	10,47,05,448	54.26%	54.26%

Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) d) Total (a+b+c+d)	12,44,098 NA NA NA 12,44,098	0.64% NA NA NA 0.64%	0.64% NA NA NA 0.64%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	10,47,05,448 NA NA NA 10,47,05,448	54.26% NA NA NA 54.26%	54.26% NA NA NA 54.26%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter se transfer of shares without consideration amongst promoters		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 26, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 19,29,58,553 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares – 19,29,58,553 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares – 19,29,58,553 Amount- INR 2 per share		

Date: 27.06.2019
Place: New Delhi

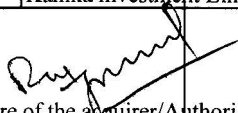
For and on behalf of Kavita Dalmia


Authorised Signatory

Part B-*****Name of the Target Company: Dalmia Bharat Limited (Formerly Odisha Cement Limited)**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer, belongs to Promoter/Promoter group
1	Smt. Kavita Dalmia	Yes
2	Shri Gautam Dalmia	
3	Smt. Bela Dalmia	
4	Shri Jai Hari Dalmia	
5	Smt. Anupama Dalmia	
6	Km. Sukeshi Dalmia	
7	Km. Vaidehi Dalmia	
8	Km. Sumana Dalmia	
9	Sukeshi Trust	
10	Vaidehi Trust	
11	Sumana Trust	
12	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	
13	Shri Investments	
14	Shri Yadu Hari Dalmia	
15	Shri Puneet Yadu Dalmia	
16	Smt. Avantika Dalmia	
17	Km. Avanee Dalmia	
18	Mst. Priyang Dalmia	
19	Avanee Trust	
20	Priyang Trust	
21	Shrutipriya Dalmia	
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	
24	Yadu Hari Dalmia Parivar Trust	
25	Shri Brahma Creation Trust	
26	Shri Vishnu Preservation Trust	
27	Respect Nature & Society	
28	Shubh Home Realtors LLP	
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	
30	Y.H. Dalmia Parivar Trust	
31	Bela Dalmia Parivar Trust	
32	Puneet Dalmia Parivar Trust	
33	Avantika Dalmia Parivar Trust	
34	Shrutipriya Dalmia Parivar Trust	
35	Avanee Dalmia Parivar Trust	
36	Priyang Dalmia Parivar Trust	
37	Jai Hari Dalmia Parivar Trust	
38	Jai Hari Dalmia Trust	
39	Kavita Dalmia Trust	
40	Dalmia Bharat Parivar Trust	
41	J.H. Dalmia Parivar Trust	
42	J.H. Dalmia Trust	
43	Kavita Dalmia Parivar Trust	
44	Gautam Dalmia Parivar Trust	
45	Vaidehi Dalmia Parivar Trust	
46	Anupama Dalmia Parivar Trust	
47	Sumana Dalmia Parivar Trust	

48	Rama Investment Company Private Limited	
49	Shri Radha Krishna Brokers and Holdings Limited	
50	Sita Investment Company Limited	
51	Himgiri Commercial Limited	
52	Valley Agro Industries Limited	
53	Alirox Abrasives Limited	
54	Shree Nirman Limited	
55	Dalmia Refractories Limited	
56	Shri Chamundeswari Minerals Limited	
57	Keshav Power Limited	
58	Arjuna Brokers & Minerals Limited	
59	Dalmia Bharat Sugar and Industries Limited	
60	Dalmia Sugar Ventures Limited	
61	Dalmia Solar Power Limited	
62	Himshikhar Investment Limited	
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
64	Niveda Management Services Pvt. Ltd.	
65	Vastalaya Developers Private Ltd.	
66	Samagama Holdings And Commercial Private Limited	
67	Tijori Capital Private Limited	
68	Akhyar Estate Holdings Private Limited	
69	Vanika Commercial and Holdings Private Limited	
70	Garvita Solution Services And Holdings Private Limited	
71	Adhirath Power and Holdings Pvt. Ltd.	
72	Dalmia Mining and Services Pvt. Ltd.	
73	Dalmia Renewables Energy Limited	
74	Dalmia Refractories Germany GmbH	
75	MAJ Textiles Private Limited	
76	GSB Group GmbH	
77	GSB Refractories India Private Limited	
78	Kanika Investment Limited	


Signature of the acquirer/Authorised signatory

Place: New Delhi

Date: 27.06.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated