To,

Dilip Buildcon Limited
Plot No. 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal, Madhya Pradesh – 462 016.

Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051.

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011").

Dear Sir/ Madam,

Please find enclosed the disclosure pursuant to regulation 29(2) of SEBI (SAST) Regulations, 2011 in respect of shares encumbered of the Dilip Buildcon Limited, Target Company.

Request you to kindly place the same on your records.

Thanking you

For Alpha Alternatives Financial Services Private Limited

SHREYANS H MEHTA

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DN: CN = SHREYANS H MEHTA C = IN O = Personal
Date: 2026.10.16 17:00:59 +05'30'

Shreyans Mehta
Director
DIN: 06756771

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dilip Buildcon Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of the acquirer: Alpha Alternatives Financial Services Private Limited PAC with the acquirer: (i) Helium Services LLP; (ii) Quanterra Stratergies LLP and (iii) Spectrum Edge LLP.		
Whether the acquirer belongs to Promoter / Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Main board – NSE and BSE Limited.		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,62,29,862	9.99%	9.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(67,07,500)	(4.13%)	(4.13%)
c) Voting rights (VR) otherwise than by shares	0	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	-	-
e) Total (a+b+c+d)	95,22,062	5.86%	5.86%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	0	-	-
b) VRs acquired /sold otherwise than by shares	0	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	0	-	-
d) Shares encumbered / invoked / released by the acquirer	16,24,611 (Created by Alpha Alternatives Financial Services	1.00%	1.00%

Alpha Alternatives Financial Services Private Limited
34th Floor, Sunshine Tower, Senapati Bapat Marg, Dadar West, Mumbai 400 013
CIN: U65923MH1993PTC075162 | Web: www.fin.alt-alpha.com | B: +91-22-6145-8900
E: info@alt-alpha.com

	Private Limited)		
e) Total (a+b+c+/-d)	16,24,611	(1.00%%)	(1.00%%)
After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	*Total*: 1,62,29,862 *Net of encumbrance:* 78,97,751	*Total*: 9.99% *Net of encumbrance*: 4.86%	*Total*: 9.99% *Net of encumbrance*: 4.86%
b) Shares encumbered with the acquirer	83,32,111	5.13%	5.13%
c) VRs otherwise than by shares	0	-	-
	-	-	-
	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	-	-
e) Total (a+b+c+d)	*Total*: 1,62,29,862 *Net of encumbrance*: 78,97,751	*Total*: 9.99% *Net of encumbrance*: 4.86%	*Total*: 9.99% *Net of encumbrance*: 4.86%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Creation of encumbrance		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 October 2026 *Note*: The date of creation of encumbrance is captured.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,62,44,48,330		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,62,44,48,330		
Total diluted share/voting capital of the TC after the said acquisition	1,62,44,48,330		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Alpha Alternatives Financial Services Private Limited, Quanterra Stratergies LLP and Spectrum Edge LLP have each been identified as a Person Acting in Concert with the acquirer.

However, Alpha Alternatives Financial Services Private Limited, Quanterra Stratergies LLP and Spectrum Edge LLP have not undertaken any encumbrance on the securities of the Target.

Signature of the ~~acquirer / seller /~~ Authorised Signatory

SHREYANS H MEHTA

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Date: 2026.10.16 17:03:23 +05'30'

Shreyans Mehta
Director
DIN: 06756771

Place: Mumbai
Date: October 16, 2026