

HELIUM SERVICES LLP

34th Floor, Sunshine Tower, Near Kamgar Krida, Mandal, Senapati Bapat Marg, Dadar (West). Mumbai - 400013

LLPIN: AAO-4419

Email: info@alt-alpha.com (B) +91 22 6145 8900

To,

Dilip Buildcon Limited

Plot No. 5, Inside Govind Narayan
Singh Gate, Chuna Bhatti, Kolar
Road, Bhopal, Madhya Pradesh –
462 016.

Listing Department

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai – 400 001.

Listing Department

**National Stock Exchange of India
Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra
East, Mumbai – 400 051.

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations, 2011”).

Dear Sir/ Madam,

Please find enclosed the disclosure pursuant to regulation 29(2) of SEBI (SAST) Regulations, 2011 in respect of shares encumbered of the Dilip Buildcon Limited, Target Company.

Request you to kindly place the same on your records.

Thanking you

For Helium Services LLP

Janam Jain

Designated Partner

DPIN: 10336759

Encl: a/a

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dilip Buildcon Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Name of the acquirer:</u> Helium Services LLP <u>PAC with the acquirer:</u> (i) Alpha Alternatives Financial Services Private Limited; (ii) Quanterra Strategies LLP and (iii) Spectrum Edge LLP.		
Whether the acquirer belongs to Promoter / Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Main board – NSE and BSE Limited.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,62,29,862	9.99%	9.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(64,07,500)	(3.94%)	(3.94%)
c) Voting rights (VR) otherwise than by shares	0	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	-	-
e) Total (a+b+c+d)	Total: 1,62,29,862 Net of encumbrance: 98,22,362	Total: 9.99% Net of encumbrance: 6.05%	Total: 9.99% Net of encumbrance: 6.05%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	0	-	-
b) VRs acquired /sold otherwise than by shares	0	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	0	-	-
d) Shares encumbered / invoked / released by the acquirer	3,00,000 (Created by Helium Services LLP)	0.185%	0.185%
e) Total (a+b+c+/-d)	3,00,000	(0.185%%)	(0.185%%)
After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	Total:	Total: 9.99%	Total: 9.99%

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	1,62,29,862 <i>Net of encumbrance: 95,22,062</i>	<i>Net of encumbrance: 5.86%</i>	<i>Net of encumbrance: 5.86%</i>
b) Shares encumbered with the acquirer	67,07,500# (created by Helium Services LLP)	4.13% (created by Helium Services LLP)	4.13% (created by Helium Services LLP)
c) VRs otherwise than by shares	0	-	-
	-	-	-
	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	-	-
e) Total (a+b+c+d)	<i>Total: 1,62,29,862 Net of encumbrance: 95,22,062</i>	<i>Total: 9.99% Net of encumbrance: 4.13%</i>	<i>Total: 9.99% Net of encumbrance: 4.13%</i>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Creation of encumbrance		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16 July 2026## <u>Note</u> : The date of creation of encumbrance is captured.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,62,44,48,330		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,62,44,48,330		
Total diluted share/voting capital of the TC after the said acquisition	1,62,44,48,330		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Helium Services LLP has entered into: (A) a securities pledge agreement furtherance to which it has encumbered 22,00,000 equity shares held by it in the TC with Aditya Birla Capital Limited; and (B) another securities pledge agreement furtherance to which it has encumbered 42,07,500 equity shares held by it in the TC in favour of Catalyst Trusteeship Limited.

(##) The present encumbrance is provided in addition to the encumbrance created previously in accordance with the securities pledge agreement set out in limb (B) of (#) above.

Note: Alpha Alternatives Financial Services Private Limited, Quanterra Strategies LLP and Spectrum Edge LLP

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have each been identified as a Person Acting in Concert with the acquirer.

However, Alpha Alternatives Financial Services Private Limited, Quanterra Strategies LLP and Spectrum Edge LLP have not undertaken any encumbrance on the securities of the Target.

Signature of the ~~acquirer / seller~~ / Authorised Signatory

Janam Jain
Designated Partner
DPIN: 10336759

Place: Mumbai
Date: July 20, 2026