

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor
Plot No. C-1, G Block
Bandra Kurla Complex,
Bandra (East), Mumbai-400051
NSE Scrip Code- DALMIABHA

The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001

BSE Scrip Code -DALMIABHA (533309)

BY EMAIL

Dear Sirs,

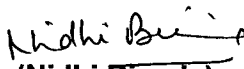
Sub: Intimation of the outcome of the Securities Preferential Allotment Committee pursuant to Regulation 30 read with Part A of Schedule III of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations").

Dear Sir/Madam,

We wish to inform you that in pursuance of the Special Resolution passed by the Members of the Company in the Extra-ordinary General Meeting of the Company held on 11-2-2016, upon receipt of the "In Principle" listing approvals from the Stock Exchanges and completion of all formalities connected with the Share Subscription and Purchase Agreement dated 15-1-2016 including receipt of approval from the Competition Commission of India for the transaction of acquisition of 15% of the share capital of Dalmia Cement (Bharat) Limited, the Securities Preferential Allotment Committee ("**Committee**") of the Board of Directors of Dalmia Bharat Limited ("**Company**") at their meeting held today i.e. 9 March 2016 have allotted 75,00,000 (Seventy five lakh) equity shares of Rs. 2/- (Rupees Two) each of the Company to KKR Mauritius Cement Investments Ltd. for consideration other than cash (share swap), in compliance with the Companies Act, 2013 and the Rules framed thereunder.

Thanking you,

Yours faithfully,
For Dalmia Bharat Limited


(Nidhi Bisaria)
Company Secretary

Dalmia Bharat Limited

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Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu-621 651, India
A Dalmia Bharat Group company, www.dalmiabharat.com