

ND/SY/7505

January 24, 2017

BSE Limited  
New Trading Ring,  
Rotunda Building, P J Towers, Dalal  
Street, Fort Mumbai-400001  
Scrip Code: 533309

National Stock Exchange of India Limited  
"Exchange Plaza", Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Symbol: DALMIABHA

**Sub: Submission of proceedings of the Hon'ble National Company Law Tribunal ("NCLT") convened separate meetings of the Equity Shareholders and Unsecured Creditors of the Company held on January 24, 2018 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir(s),

Pursuant to the order dated December 12, 2017 passed by the National Company Law Tribunal, Bench at Chennai ("**NCLT Order**"), a meeting of equity shareholders of the Company was held on Wednesday, January 24, 2018 at 11:00 A.M. at the registered office of the Company at Dalmiapuram, Tiruchirapalli District, Tamil Nadu 621651 and a meeting of unsecured creditors of the Company was held at Corporate Office at 11th Floor, Hansalaya Building, 15, Barakhamba Road, Delhi 110001 for approving the Scheme of Arrangement and Amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited and their respective shareholders and creditors ("**Scheme of Arrangement and Amalgamation**")/ "**Scheme**").

In case of Equity Shareholders' meeting, in compliance with the Hon'ble NCLT Order and also in compliance with the provisions of Section 230(4) read with Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company has provided the facility to the Equity Shareholders of the Company to cast their votes either by way of postal ballot or through remote e-voting facility during the period commenced from December 25, 2017 at 9:00 am and ended on January 23, 2018 at 5:00 pm (inclusive of both days) and a poll was conducted at the meeting.

**Dalmia Bharat Limited**

11<sup>th</sup> & 12<sup>th</sup> Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India  
t 91 11 23465100 f 91 11 2331 3303 w [www.dalmiabharat.com](http://www.dalmiabharat.com) CIN : L40109TN2006PLC058818  
Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India  
A **Dalmia Bharat Group** company, [www.dalmiabharat.com](http://www.dalmiabharat.com)



In case of Unsecured Creditors meeting in compliance with the said NCLT Order, voting through poll at the venue of the meeting was carried out.

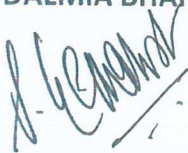
Details of voting results as required under Regulation 44(3) of the SEBI Listing Regulations will be submitted separately.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For **DALMIA BHARAT LIMITED**



**DR. SANJEEV GEMAWAT**

**COMPANY SECRETARY**

**Dalmia Bharat Limited**

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