

February 6, 2018

Bombay Stock Exchange Limited
P J Towers, Dalal Street, Fort
Mumbai-400001
Scrip Code: 533309

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIABHA

Dear Sirs/Madam,

Sub: Media /Press release

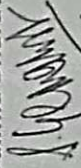
Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed the press release in connection with approval of resolution plan by National Company Law Tribunal, Kolkata, submitted by Dalmia Cement (Bharat) Limited ("DCBL"), a subsidiary of Dalmia Bharat Limited ("Company"), in connection with acquisition/ revival of Kalyanpur Cements Limited ("KCL") under the Insolvency and Bankruptcy Code, 2016.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For Dalmia Bharat Limited



Dr. Sanjeev Gemawat
Company Secretary

Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t: 91 11 23465100 / 91 11 2331 3303 w: www.dalmiabharat.com CIN : L40109TN2006PLC058818
Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A Dalmia Bharat Group company, www.dalmiabharat.com

Press Release

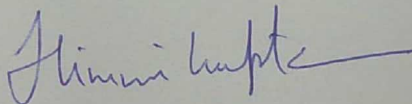
New Delhi

February 6, 2018

Subject: National Company Law Tribunal ("NCLT"), Kolkata approves the Resolution Plan ("RP") for revival of Kalyanpur Cements Limited "KCL", submitted by our subsidiary Dalmia Cement (Bharat) Limited ("DCBL").

This is further to the press release dated 30th January, 2018 in relation to the Committee of Creditors (CoC) approving the Resolution Plan (RP) submitted by DCBL for revival of Kalyanpur Cements Limited, we wish to inform you that NCLT, Kolkata has since approved the RP on January 31, 2018.

For Dalmia Bharat Limited



Himmi Gupta

Investor Relations

Dalmia Bharat Limited

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