



DB Corp Ltd

May 14, 2013

The Manager
(Listing – CRD)
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Fort
Mumbai - 400 001
(Fax: 022-22722037/38/39/41)

The Manager
(Listing Department)
The National Stock Exchange of India Ltd.
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
(Fax: 022-26598237/38 or
022-26598347/48)

Dear Sirs,

Sub.: Scheme of Arrangement between I Media Corp Limited (IMCL) and Synergy Media Entertainment Limited (SMEL), wholly-owned subsidiaries of D. B. Corp Ltd.

Ref.: BSE – Scrip Code: 533151 – SYMBOL: DBCORP
NSE – SYMBOL: DBCORP – Series: EQ

Further to our letter dated 21st January, 2013 on the captioned subject, we would like to inform you that we have been informed that the Hon'ble High Court of Madhya Pradesh, Principal Seat at Jabalpur vide its order dated 30th April, 2013 has approved the Scheme of Arrangement between IMCL and SMEL, wholly-owned subsidiaries of D. B. Corp Ltd. whereby SMEL has been merged into IMCL w.e.f. 1st April, 2012 (the "Appointed Date" as per the approved Scheme).

We have been further informed that the certified copy of the order of the Hon'ble High Court approving the Scheme has been filed with the Registrar of Companies, Gwalior on 8th May, 2013.

We request you to kindly take the above information on record.

Thanking you.

Yours truly,

For D. B. Corp Limited



Anita Gokhale
Company Secretary & Compliance Officer



दैनिक भास्कर

दिव्य भास्कर

दिव्य मराठी

बिजनेस भास्कर

DNA



dainikbhaskar.com

Madhya Pradesh, Chhattisgarh, Rajasthan, Punjab, Chandigarh, Haryana, Gujarat, New Delhi, Maharashtra, Himachal Pradesh, Uttarakhand, Jharkhand, Jammu

Regd. Office: D. B. Corp Ltd., Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad (Gujarat) - 380051

Business Office: D. B. Corp Ltd., 501, 5th Floor, Naman Corporate Link, Opp. Dena Bank, C-31, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
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