

Girish Agarwal

E-1/79, Arera Colony, Bhopal-462016

7th March, 2013

To

The Deputy Manager
(Listing – CRD)
BSE Limited
P J Tower, Dalal Street,
Mumbai-400001
(Fax-022-22722037 / 39
/ 61 / 41 / 3121)

The Manager
(Listing Department)
The National Stock Exchange
of India Limited, Bandra (East),
Mumbai-400051
(Fax : 022-26598237 /38 /8347
/ 8348)

The Compliance Officer
D. B. Corp Limited
Plot No-280, Sarkhej
Gandhinagar Highway,
Makarba, Ahmedabad-
380051 (Gujarat)

Sub.: Disclosure in terms of Regulation 29(2) & (3) of SEBI (SAST) Regulations, 2011

This is to inform you that I, Girish Agarwal, one of the constituents of the Promoter Group of D. B. Corp Ltd. and holding 1,63,60,186 shares in D. B. Corp Ltd. have acquired 87,27,070 shares by an off-market transaction.

I hereby submit disclosure under Regulation 29(2) & (3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in this respect in the prescribed format attached herewith.

I request you to kindly take the same on record.

Thanking you,
Yours truly,



Girish Agarwal

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	D. B. Corp Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Girish Agarwal		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer is one of the constituent of the Promoter Group of D. B. Corp Ltd.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. The National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,63,60,186	8.92 %	8.92 %
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	1,63,60,186	8.92 %	8.92 %
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	87,27,070	4.76 %	4.76 %
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	87,27,070	4.76 %	4.76 %

x



<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,50,87,256	13.68 %	13.68 %
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale.	NIL	NIL	NIL
Total (a+b+c)	2,50,87,256	13.68 %	13.68 %
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market transaction		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	6 th March, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 183,37,31,440/- (18,33,73,144 shares of Rs. 10/- each, fully-paid)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 183,37,31,440/- (18,33,73,144 shares of Rs. 10/- each, fully-paid)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 183,37,31,440/- (18,33,73,144 shares of Rs. 10/- each, fully-paid)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller- / Authorised Signatory

Place: Bhopal

Date: 6th March, 2013