

April 6, 2021

To

The Deputy Manager (Listing - CRD) The BSE Limited P J Tower, Dalal Street Mumbai-400001 Scrip Code: 533151	The Manager (Listing Department) The National Stock Exchange of India Limited, Bandra (East) Mumbai-400051 SYMBOL: DBCORP	The Compliance Officer D. B. Corp Limited Plot No-280, Sarkhej Gandhinagar Highway Makarba, Ahmedabad-380051 (Gujarat)
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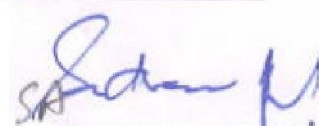
Sub.: Annual Disclosure as per Regulation 30(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ('said regulations')
for the financial year ended March 31, 2021

Dear Sirs/Madam,

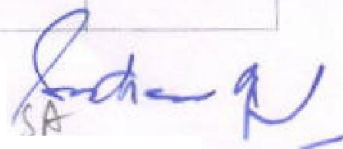
Pursuant to the aforesaid regulations, we, the Promoter / Promoter Group persons and/ or entities of D. B. Corp Limited, hereby disclose the following relevant information in the prescribed format:

Part - A - Details of Shareholding

1. Name of the Target Company (TC)	D. B. Corp Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose	1. (Late) Mr. Ramesh Chandra Agarwal 2. (Late) Mrs. Kasturi Devi Agarwal 3. Mr. Sudhir Agarwal 4. Mr. Girish Agarwal



<p>total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p style="text-align: center;">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p>	<p>5. Mr. Pawan Agarwal 6. Mrs. Jyoti Agarwal 7. Mrs. Namita Agarwal 8. Mrs. Nitika Agarwal 9. Ms. Shubh Agarwal 10. Ms. Bhawna Agarwal 11. Bhaskar Publications & Allied Industries Pvt. Ltd. 12. DB Consolidated Private Limited</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w. r. t. total share /voting capital wherever applicable (***)	% of total diluted share/ voting capital of TC (*)
As of March 31, 2021, holding of:			
a) Shares			
1. (Late) Mr. Ramesh Chandra Agarwal	1,00,001	0.06	-
2. (Late) Mrs. Kasturi Devi Agarwal	99,795	0.06	-
3. Mr. Sudhir Agarwal	78,95,513	4.51	-
4. Mr. Girish Agarwal	78,95,513	4.51	-
5. Mr. Pawan Agarwal	78,95,513	4.51	-
6. Mrs. Jyoti Agarwal	8,77,284	0.50	-
7. Mrs. Namita Agarwal	8,77,284	0.50	-
8. Mrs. Nitika Agarwal	8,77,284	0.50	-
9. Ms. Shubh Agarwal	1,16,100	0.07	-
10. Ms. Bhawna Agarwal	2,68,055	0.15	-
11. Bhaskar Publications & Allied Industries Pvt. Ltd	30,17,800	1.72	-
12. DB Consolidated Private Limited (\$\$)	9,57,23,501	54.71	-


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b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	12,56,43,643	71.80	-

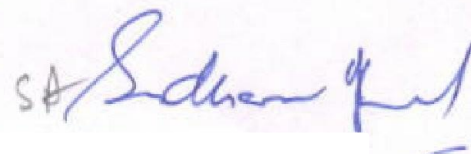
Part - B**

Name of the Target Company: D. B. Corp Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group
1. (Late) Mr. Ramesh Chandra Agarwal	Promoter
2. (Late) Mrs. Kasturi Devi Agarwal	Promoter
3. Mr. Sudhir Agarwal	Promoter
4. Mr. Girish Agarwal	Promoter
5. Mr. Pawan Agarwal	Promoter
6. Mrs. Jyoti Agarwal	Promoter
7. Mrs. Namita Agarwal	Promoter
8. Mrs. Nitika Agarwal	Promoter
9. Ms. Shubh Agarwal	Promoter
10. Ms. Bhawna Agarwal	Promoter
11. Bhaskar Publications & Allied Industries Pvt. Ltd.	Promoter
12. DB Consolidated Private Limited	Promoter

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

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(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(***) The Total Paid up Equity Capital of the Company as at 31st March, 2021 is **17,49,60,877** equity shares of Rs. 10/- each.

(\$\$) Vide NCLT Order dt.15 March, 2019, Stitex Global Limited has been amalgamated with DB Consolidated Private Limited w. e. f. 27 March, 2019 ("Effective Date" as mentioned in the Scheme of Amalgamation). Please note that the shares which were held by Stitex Global Limited have been transferred in the name and PAN of DB Consolidated Private Limited, however these shares are held in two different Demat accounts.

On behalf of the Promoter and Promoter Group of D.B. Corp Limited:



Sudhir Agarwal

Promoter and Managing Director

D. B. Corp Limited

April 6, 2021

To

The Deputy Manager (Listing - CRD) The BSE Limited P J Tower, Dalal Street Mumbai-400001 Scrip Code: 533151	The Manager (Listing Department) The National Stock Exchange of India Limited, Bandra (East) Mumbai-400051 SYMBOL: DBCORP	Audit Committee of the Board of Directors D. B. Corp Limited Plot No-280, Sarkhej Gandhinagar Highway, Makarba, Ahmedabad-380051 (Gujarat)
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Sub.: Annual Declaration as per Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("said regulations") for the financial year ended March 31, 2021

Dear Sir(s)/Madam,

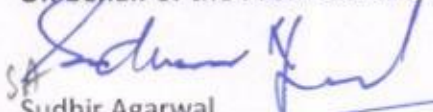
In terms of the aforesaid regulations, we, Promoter and Promoter Group along with the persons acting in concert ("*Promoter and PAC*") hereby declare that we held **12,56,43,643** equity shares of D. B. Corp Limited as on March 31, 2021, out of which 3,05,00,000 equity shares were encumbered (pledged) as on March 31, 2021.

During the financial year 2020-21, 1,48,48,000 equity shares were pledged while 3,50,00,000 equity shares were released from pledge from time to time out of shareholding of the Promoter and PAC ("*said shares*"). The disclosures w.r.t. the pledge and release of the pledged shares were submitted to the stock exchanges at every occasion.

Also, We, Promoter and PAC, hereby declare that there were no other encumbrances made directly or indirectly except as mentioned above during the financial year 2020-21.

We request you to take the above disclosure on your record.

On behalf of the Promoter and Promoter Group of D.B. Corp Limited


Sudhir Agarwal
Promoter - Managing Director
D. B. Corp Limited