



May 9, 2025

The Manager (Listing - CRD)

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code: 533151

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

SYMBOL: DBCORP

ISIN: INE950I01011

Sub.: Newspaper Advertisement – Audited (Standalone and Consolidated) Financial Results for the quarter and financial year ended March 31, 2025

Ref.: Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI Listing Regulations"]

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI Listing Regulations, please find enclosed herewith the Newspaper Advertisements in respect of Audited (Standalone and Consolidated) Financial Results for the quarter and financial year ended March 31, 2025, published in the following newspapers:

1. Financial Express (English – All India Editions) – May 9, 2025; and
2. Divya Bhaskar (Gujarati – Ahmedabad Edition) – May 9, 2025

This intimation is also being uploaded on the Company's website i.e. www.dbcorpltd.com.

Thanking you,

For **D. B. Corp Limited**

Om Prakash Pandey

Company Secretary & Compliance Officer

Membership No.: F7555

Encl.: as above



भारत का सबसे बड़ा समाचार पत्र समूह | 12 राज्य | 61 संस्करण | 3 भाषाएं

D. B. Corp Limited CIN: L22210GJ1995PLC047208 Website: www.dbcorpltd.com E-mail: dbcs@dbcorp.in

Registered Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad - 380 051, Gujarat, Tel.: 079 4908 8809

Head Office: Dwarka Sadan, 6, Press Complex, M.P. Nagar, Zone I, Bhopal - 462 011, Madhya Pradesh, Tel.: 0755 4730 000

Corporate Office: 501, 5th Floor, Naman Corporate Link, Opp. Dena Bank, C-31, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, Tel.: 022 7157 7000

JET AIRWAYS (INDIA) LIMITED (IN LIQUIDATION)
Commercial Building, 2nd Floor, Plot No. C-88, G-Block, Bandra Kurla Complex (East), Maharashtra, India, 400051
CIN: L99999MH1992PLC06213
(A company under liquidation vide an order of the Hon'ble NCLT dated 26th November 2024)

PUBLIC ANNOUNCEMENT FOR E-AUCTION
Notice under Insolvency and Bankruptcy Code, 2016
Notice is hereby given by the undersigned, to the public at large, inviting bids for the sale of assets (described in the table below) owned by Jet Airways (India) Limited (in Liquidation) which forms a part of the liquidation estate of Jet Airways (India) Limited (in Liquidation), in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") read with the rules and regulations framed thereunder, on an 'as is where is', 'as is what is', 'as is how is', 'whatever there is', 'without any recourse basis', without any representation, warranty, or indemnity.

The sale will be undertaken by the undersigned through the e-auction platform Baanknet (formerly eKray) <https://bbi.baanknet.com> ("E-Auction Platform")

Schedule of important dates for the e-auction

| | |
|--|-----------------------------------|
| Last date to submit eligibility documents and section 29A undertaking | May 14, 2025 |
| Last date and time to deposit the earnest money deposit ("EMD") | May 30, 2025 05:00 PM |
| Date and time of the e-auction | June 02, 2025 10:00 AM to 8:00 PM |
| Last date for payment of/ Withing sixty (60) days of issuance of letter of demand for final sale consideration | June 02, 2025 10:00 AM to 8:00 PM |

| Sr. | Asset Description | Reserve Price (in INR) | Earnest Money Deposit (in INR) | Incremental Value (in INR) |
|-----|--|------------------------|--------------------------------|----------------------------|
| 1 | Office premises on the second-floor carpet area measuring approx. 52,202 sq. ft. and saleable area of approx. 83,524 sq. ft., along with 70 car parking spaces, 'Godrej BKC', Plot No. C-88, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India. | 3,35,24,00,000 | 16,76,20,000 | 1,00,00,000 |

Asset ID on the E-Auction Platform: 1412

"Excluding inter alia taxes, levies, charges, duties, transfer fees, stamp duty, registration fees, premiums, and all applicable essential expenses for consummating the sale. No representation, warranties and indemnities shall be provided by the undersigned."

Important Notes:

- This sale notice shall be read with the e-auction process information document dated on the date of this notice along with the addendum containing details of the asset, declaration, affidavit and undertaking for the eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016, and "General and Technical Terms and Conditions of the E-Auction Sale", available on Search Auction portal (Baanknet)
- The prospective bidders shall submit the requisite eligibility documents and the EMD through the E-Auction Platform within the stipulated timelines.
- The prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under Section 29A of the Insolvency and Bankruptcy Code, 2016 to the extent applicable and that if found ineligible at any stage, the EMD shall be forfeited.
- For any query regarding the e-auction please contact the undersigned (liquidation.jet@gmail.com) with subject "BKC Office Premises".
- It is clarified that this notice does not create any kind of binding obligation on the part of the undersigned or Jet Airways (India) Limited (in Liquidation) to effectuate the sale. Any decision taken by the undersigned shall be final and binding on all the prospective bidders.

Sd/- Satish Kumar Gupta
Liquidator of Jet Airways (India) Limited
IP Registration No: IBBIIIPA-001/IP-P00023/2016-17/10056
AFA No. AA1/10056/02/300625/106924
AFA Valid till June 30, 2025
Address for Correspondence : 401-407, Sterling Centre, 4th Floor, Andheri Kurla Road, Chakala, Andheri East, Mumbai 400093
Place: Mumbai
Date: May 09, 2025
Email - liquidation.jet@gmail.com

TELANGANA STATE POWER GENERATION CORPORATION LIMITED
VIDYUT SOUDHA : HYDERABAD - 500 082

T.No.e-01/CE/Civil/Thermal/SE.TCD-JEE-IYTPS/TGGENCO/2025-26
YTPS - Construction of Bull dozer shed in CHP area at Yadadri Thermal Power Station, Veerapalem (V), Dameracherla (Mdl), Nalgonda Dist. Value of the works Rs. 2,81,56,951/- Schedule Extended upto: 13.05.2025 at 17:00 Hrs.

T.No.e-05/CE/Civil/Thermal/TGGENCO/2025-26
KTSP-V&VI - Providing Sand blasting & Painting with coal tar epoxy paint, supply & fixing of wire rope of 38mm dia (6x36 construction) and rubber seals to the radial crest gates of kinnarasani project Dam at Kothagudem Thermal Power Station Stages-V&VI Paloncha, Bhadradi Kothagudem Dist. Value of the works Rs.1,22,72,067/- Scheduled Open & Closing Date: 06.05.2025 at 17:00 Hrs & 21.05.2025 at 17:00 Hrs.

T.No.e-04/CE/SEG-IE3A7/KTTP-ITGGENCO/2025-26
KTTP - Repair/Reconditioning of KMP-300 Planetary Gearbox of XRP-1003 Bowl mill-D, including replacement of the damaged material at Kakatiya Thermal Power Project, Chelpur (V), Jayashankar Bhoopalapally Dist. Value of the works Rs.65,00,000/- Scheduled Open & Closing Date: 13.05.2025 at 11:00 Hrs & 03.06.2025 at 11:00 Hrs.

T.No.e-12/CE/O&M/KTTP/CHP EM/TGGENCO/2025-26
KTTP - Procurement of Kirooskar make vertical Turbine pump spares and consumables at Kaleshwaram intake pump for Kakatiya Thermal Power Project, Chelpur (V), Jayashankar Bhoopalapally Dist. Value of the works Rs.31,62,963/- Scheduled Open & Closing Date: 07.05.2025 at 17:30 Hrs & 04.06.2025 at 10:30 Hrs.

T.No.e-234/CE/O&M/KTTP/ACHP MM/TGGENCO/2024-25
KTTP - Procurement of L&T make Ring granulator spares at Kakatiya Thermal Power Project, Chelpur (V), Jayashankar Bhoopalapally Dist. Value of the works Rs.19,44,578/- Scheduled Open & Closing Date: 07.05.2025 at 17:30 Hrs & 04.06.2025 at 10:30 Hrs.

T.No.e-08/CE/Civil/Hydel&GS/TGGENCO/2024-25
NSHES - Providing of trash racks in place of damaged ones towards Dam side at Nagarjunasagar main Power House, Nalgonda Dist - Value of the works: Rs.34,47,240/- Schedule Extended upto: 09.05.2025 at 16:00 Hrs.

T.No.e-57/CE/O&M/KTTP-VII/CHP/P31/TGGENCO/2025-26
KIPS-VII Stage - Supply, Erection and Commissioning of 6.6KV vacuum circuit breaker panels in ICHP for Kothagudem Thermal Power Station Stage-VII, Paloncha, Bhadradi Kothagudem Dist. Value of the works: Rs.29,40,000/- Scheduled Open & Closing Date: 02.05.2025 at 12:50 Hrs & 23.05.2025 at 15:30 Hrs.

For further Details: www.tggenco.co.in & <https://tender.telangana.gov.in>
DIPR R.O.No: 128-PP/CL-AGENCY/ADVT/1/2025-26

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

DB Corp Ltd **AUDITED (STANDALONE AND CONSOLIDATED) FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2025**

The Audited (Standalone and Consolidated) Financial Results for the quarter and financial year ended March 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 8, 2025. The complete Audited (Standalone and Consolidated) Financial Results for the quarter and financial year ended March 31, 2025 have been filed under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 with stock exchanges and are available on the website of stock exchanges, www.bseindia.com, www.nseindia.com and on Company's website www.dbcorp Ltd.com. The same can be accessed by scanning the QR Code.

For and on behalf of the Board of Directors of D.B. Corp Limited

Sudhir Agarwal
DIN: 00051407
Managing Director

D. B. CORP LIMITED
Registered Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad - 380 051, Gujarat, Tel. no.: 079 4908 8809
Head Office: Dwarika Sadan, 6, Press Complex, M.P. Nagar, Zone - I, Bhopal-462 011, Madhya Pradesh, Tel. no.: 0755 4730 000
Corporate Office: 501, 5th Floor, Naman Corporate Link, Opp. Dena Bank, C-31, G-Block, Bandra-Kurla Complex, Bandra(East), Mumbai-400 051, Tel. no.: 022 7157 7000
CIN: L22210GJ1995PLC047208 | Website: www.dbcorp Ltd.com | E-mail: dbsc@dbcorp.in

Place: Bhopal
Date: May 8, 2025

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES ONLY AND NOT A PROSPECTUS ON AN ENCOURAGEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

KENRIK INDUSTRIES LIMITED
CIN: U36101GJ2017PLC095995

Our Company was originally incorporated as Private Limited Company in the name of "Kenrik Industries Private Limited" on February 28, 2017 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U36101GJ2017PTC095995 issued by Central Registration Centre, Registrar of Companies. Subsequently, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to "Kenrik Industries Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 27, 2018 bearing Corporate Identification Number U36101GJ2017PLC095995 issued by Registrar of Companies - Ahmedabad.

Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058, India.
Tel: 91-8460085869; E-mail: cs@kenrikindustries.net; Website: www.kenrikindustries.net
Corporate Identity Number (CIN): U36101GJ2017PLC095995

PROMOTER: NITINKUMAR DALPATBHAI SHAH, NIHAR NITINBHAI SHAH, MANISHA NITINKUMAR SHAH & SHAH NITIN DALPATLAL (HUF)

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 34,98,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF KENRIK INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. 15/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 87.50 LAKHS ("THE ISSUE"), OF WHICH 1,80,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH FOR CASH AT A PRICE OF RS. 25/- PER EQUITY SHARE, AGGREGATING TO RS. 45.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,18,000 EQUITY SHARES OF FACE VALUE OF RS.10/- EACH FOR CASH AT A PRICE OF RS. 25/- PER EQUITY SHARE, AGGREGATING TO RS. 82.50 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.99% AND 26.55% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

The Issue was made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, ("SEBI (ICDR) Regulations"), through the Fixed Price method and hence, as per Regulation 25(2) of SEBI (ICDR) Regulations the allocation of Net Issue to the Public category shall be made as follows: a) Minimum fifty percent to retail individual investors; and b) Remaining to: i.) individual applicants other than retail individual investors; and ii.) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

For the purpose of Regulation 25(2) of the SEBI (ICDR) Regulations, if the retail individual investor category is entitled to more than fifty percent on proportionate basis, the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH.
THE ISSUE PRICE IS RS. 25/- PER EQUITY SHARE AND IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARES

| ISSUE PERIOD | ISSUE OPENED ON | ISSUE CLOSED ON | PROPOSED LISTING |
|--------------|-------------------------|-----------------------|-----------------------|
| | Tuesday, April 29, 2025 | Tuesday, May 06, 2025 | Friday, May 09, 2025* |

*Subject to receipt of listing and trading approval from BSE Limited.

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of the BSE Limited ("BSE SME"). Our company has received an in-principle approval dated February 17, 2025 from the BSE Limited ("BSE") for using its name in the Prospectus for listing of our shares on BSE SME. For the purpose of this issue, the Designated Stock Exchange is the BSE. The trading is proposed to be commenced on Friday, May 09, 2025 (subject to receipt of listing and trading approval from BSE Limited).

SUBSCRIPTION DETAILS

The Issue has received 1065 applications for 67,68,000 Equity Shares (before multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases). The Issue was subscribed to the extent of 9.19 times as per the bid book received from BSE Limited (including Market Maker Portion). After removing multiple and duplicate bids, bid not banked, withdrawal or cancelled bids reported by SCSBs and technical rejection cases from the Bid book, the Issue was subscribed to the extent of 1.85 times (including Market Maker Portion).

The details of valid applications received in the Issue (after technical rejections) are as follows:

| Summary of Valid Applications | | | | | | | | | |
|-------------------------------|--|-------------------|------------------|--|-----------------|--------------------|------------------|----------------------------------|---|
| Sr. No. | Category | Gross Application | | Less: Rejections (including withdrawals) | | Valid Applications | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted |
| | | Gross Application | Equity Shares | Applications | Equity Shares | Valid Applications | Equity Shares | | |
| 1 | Reserved for Market Makers | 1 | 1,80,000 | 0 | 0 | 1 | 1,80,000 | | |
| 2 | Retail Individual Investors | 1040 | 62,40,000 | 45 | 2,70,000 | 995 | 59,70,000 | | |
| 3 | Other than Retail Individual Investors | 24 | 3,48,0003 | 10 | 12,000 | 2323 | 3,36,0002 | | |
| | Total | 1065 | 67,68,000 | 46 | 2,82,000 | 1019 | 64,86,000 | | |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. BSE on May 07, 2025.

A. Allocation to Market Maker (After Technical Rejection): The Basis of Allotment to the Market Maker, at the issue price of Rs. 25/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1 (one) time. The total number of shares allotted in this category is 1,80,000 Equity Shares consisting of reserved portion of 1,80,000 Equity Shares.

| Sr. No. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted |
|---------|---|---------------------------------|------------|--|------------|--------------------------------|--------------------------|--------------------|----------------------------------|---|
| | | | | | | | Before Rounding off | After Rounding off | | |
| 1 | 1,80,000 | 1 | 100.00 | 1,80,000 | 100 | 1,80,000 | 1,80,000 | 1,80,000 | 1 | 1,80,000 |

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 25/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.90 times. The total number of shares allotted in this category is 31,44,000 Equity Shares. The category wise basis of allotment is as under:

| Sr. No. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted | |
|---------|---|---------------------------------|------------|--|------------|--------------------------------|--------------------------|--------------------|----------------------------------|---|-----------|
| | | | | | | | Before Rounding off | After Rounding off | | | |
| 1 | 6000 | 995 | 100 | 59,70,000 | 100 | 31,44,000 | 3160 | 6000 | 524 | 995 | 31,44,000 |

C. Allocation to Other than Retail Individual Applicants (After Technical Rejections): The Basis of Allotment to the other than Retail Individual Investors, at the issue price of Rs. 25/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.32 times. The total number of shares allotted in this category is 3,36,000 Equity Shares. The category wise basis of allotment is as under:

| Sr. No. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Allocation per Applicant | | Ratio of allottees to applicants | Total No. of shares allocated/ allotted | |
|---------|---|---------------------------------|------------|--|------------|--------------------------------|--------------------------|--------------------|----------------------------------|---|-----------------|
| | | | | | | | Before Rounding off | After Rounding off | | | |
| 1 | 12000 | 15 | 65.22 | 1,80,000 | 53.7 | 93,214 | 6,214 | 6,000 | 1 | 1 | 90,000 |
| 2 | 18000 | 7 | 30.43 | 1,26,000 | 37.50 | 65,250 | 9,321 | 6,000 | 1 | 1 | 42,000 |
| | 18000 | 0 | 0.00 | 0 | 0.00 | 0 | 6,000 | 4 | 7 | 7 | 24,000 |
| 3 | 30000 | 1 | 4.35 | 30,000 | 8.93 | 15,536 | 15,536 | 18,000 | 1 | 1 | 18,000 |
| | GRAND TOTAL | 23 | 100 | 3,36,000 | 100 | 65,250 | | | | | 1,74,000 |

The Board of Directors of the Company at its meeting held on May 07, 2025 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorised the corporate action for the transfer of the Equity Shares to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Investors as registered with the depositories. Further, the instructions to SCSBs have been issued for unblocking of funds and transfer to Public Offer Account on May 08, 2025. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within the prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on BSE SME within 3 working days from the closure of the Issue. The trading is proposed to commence on or before Friday, May 09, 2025 subject to receipt of listing and trading approvals from the BSE Limited.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI. HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 201 OF THE PROSPECTUS.

DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE. NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

The details of allotment made would also be hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at www.skylinert.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application has been lodged and payment details at the address of the Registrar to the Issue given below:

Skyline Financial Services Private Limited
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020
Contact Person: Mr. Anu Rana
Telephone: 011-40450153-197
Email: ipo@skylinert.com; Website: www.skylinert.com
Investor Grievance Email: grievances@skylinert.com
SEBI Registration Number: INR00003241; CIN: U74899DL1995PTC071324

Note: Capitalised terms used and not specifically defined herein shall have the meaning given to such terms in the Prospectus dated April 23, 2025.

INVESTORS PLEASE NOTE

On behalf of the Board of Directors For KENRIK INDUSTRIES LIMITED (NITINKUMAR DALPATBHAI SHAH) Managing Director DIN: 07715360

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF FOR KENRIK INDUSTRIES LIMITED).

Disclaimer: Kenrik Industries Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcggroup.in and website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.kenrikindustries.net.

Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 10, 2025 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

A B INFRABUILD LIMITED
A B INFRABUILD LIMITED
(CIN- L45202MH2011PLC214834)

Our Company was originally incorporated as "A B Infrabuild Private Limited" on March 16, 2011 under the provisions of the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company under the Companies Act and the name of our Company was changed to "A B Infrabuild Limited" pursuant to fresh certificate of incorporation consequent upon change of name on conversion to public limited company dated June 20, 2018 issued by the Registrar of Companies, Mumbai. For further details please refer to the section titled "General Information" beginning on page 41 of the Letter of Offer.

Registered Office: 104, Shubhangan CHS. Ltd, Jawahar Nagar Near Railway Crossing, Goregaon (West), Mumbai, Maharashtra, India, 400104;
Tel: +91 8652519991; Email: cs@abinfrabuild.com; Website: www.abinfrabuild.com;
Contact Person: Mr. Amrit Prakashchandra Suthar, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY: MR. AMIT BHOLANATH MISHRA

THE ISSUE

ISSUE OF UPTO 1,06,46,489 EQUITY SHARES OF FACE VALUE OF RS.10.00 EACH ("EQUITY SHARES") OF A B INFRABUILD LIMITED ("ABINFRA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 37.50 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 27.50 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,992.43 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. MONDAY, MARCH 10, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 3.75 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 110 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, April 07, 2025 and closed on Friday, April 25, 2025 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, April 15, 2025. Out of the total 965 Applications for 1,47,83,058 Rights Equity Shares, 198 Applications for 78,898 Rights Equity Shares were rejected on grounds of "technical reasons" and partial rejection of 18,297 Rights Equity Shares as disclosed in the Letter of Offer. The total numbers of valid applications were 767 for 1,46,85,863 Rights Equity Shares, which was 137.94% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchanges of India Limited ("NSE"), the Designated Stock Exchange on May 02, 2025, approved the allotment of 1,06,46,489 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

| Applicants | Number of valid applications received | Number of Rights Equity Shares Allotted - against Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights Equity Shares Allotted - (A+B) |
|------------------------------|---------------------------------------|---|--|---|
| Eligible Equity Shareholders | 707 | 95,46,678 | 3,59,160 | 99,05,838 |
| Renounees | 60 | 7,40,651 | 0 | 7,40,651 |
| Total | 767 | 1,02,87,329 | 3,59,160 | 1,06,46,489 |

2. Information regarding valid applications received:

| Category | Applications Received | | Equity Shares Applied for | | | | Equity Shares Allotted | | | |
|------------------------------|-----------------------|-------------|---------------------------|---------------------|-------------|--------------------|------------------------|-------------|--|--|
| | Number | % | Number | Value (In Rs.) | % | Number | Value (In Rs.) | % | | |
| Eligible Equity Shareholders | 707 | 92.18% | 1,36,76,006 | 51,28,50,225 | 93.12% | 99,05,838 | 37,14,68,925 | 93.04% | | |
| Renounees | 60 | 7.82% | 10,09,857 | 3,78,69,638 | 6.88% | 7,40,651 | 2,77,74,413 | 6.96% | | |
| Total | 767 | 100% | 1,46,85,863 | 55,07,19,863 | 100% | 1,06,46,489 | 39,92,43,338 | 100% | | |

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on May 07, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on May 02, 2025. The listing application was executed with BSE and NSE on May 05, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with CDSL on May 07, 2025 and NSDL on May 08, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE and NSE on or before May 13, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to CDSL on May 07, 2025 and NSDL on May 08, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size is Rs.3,992.43 Lakhs. The present Issue being less than Rs. 5,000 lakhs. Our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer, nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 105 of the LOF.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 105 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

| REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
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| Bigshare Services Private Limited Office No.: S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093. Tel No.: +91 22-62638200. Website: www.bigshareonline.com E-mail ID: investor@bigshareonline.com / rightsissue@bigshareonline.com Contact Person: Mr. Suraj Gupta SEBI Registration No | |

