



Date: 09th July 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Company Code: 543267	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: DAVANGERE
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Subject: Outcome of Board Meeting - Allotment of Foreign Currency Convertible Bonds ("FCCBs").

Ref: Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In continuation to our intimation dated 29th June 2026 and 30th June 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. on 09th July 2026 had, after noting receipt of subscription money aggregating to USD 85 Million, inter-alia, considered and approved the allotment of Unsecured Foreign Currency Convertible Bonds, at 15% Discount of issue price (FCCBs) at below mentioned terms:

Type of Security	Foreign Currency Convertible Bonds (FCCBs)
Aggregate Amount	Issue Size USD 100 Million (United States Dollars 100 Million)
Number of FCCBs Allotted	1000
Face Value per Bond	USD 100,000
Coupon Rate	2 % per annum
Tenure	Up to 5 Years (60 Months) (Maturity – 09 th July 2031)
ISIN	MU0000000388

The meeting commenced at 11.30 AM and concluded at 12.00 NOON

We request you to kindly take the above information on record.

Thanking You,

Yours faithfully,

For DAVANGERE SUGAR COMPANY LIMITED

S S GANESH
MANAGING DIRECTOR
DIN: 00451383