

Datamatics Global Services Limited

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CIN : L72200MH1987PLC045205
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March 4, 2020

BSE Limited

Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange of India Ltd.,

Bandra - Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir / Madam,

Ref: BSE scrip code: 532528
NSE Symbol: DATAMATICS

Sub: Meeting of the Equity Shareholders and Creditors dispensed pursuant to the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench

This has reference to the Scheme of Amalgamation of Datamatics Digital Limited ('the Transferor Company') with and into Datamatics Global Services Limited ('the Company') and its Shareholders ('Scheme of Amalgamation') filed with BSE Limited and National Stock Exchange of India Limited on November 14, 2019 for the intimation purposes.

In accordance with the directions issued by the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') vide its Order dated 20th February, 2020, meeting of equity shareholders and Unsecured creditors of Second Applicant Company is dispensed as per the directions of National Company Law Tribunal as stipulated in Para 8 and Para 9 of the order. Further, meeting of secured creditors is dispensed in the light of consent affidavit dated 10th January, 2020 given by Secured Creditors of the Second Applicant Company.

In the context of the above, compliance with Section 230(3) of the Companies Act, 2013 would not be applicable. Further, in compliance with Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we enclose a copy of scheme of Amalgamation of Datamatics Digital Limited with and into Datamatics Global Services Limited, Copy of papers in relation to C.A. (CAA) 3749/MB/2019 filed with the National Company Law Tribunal and Application Order dated 20th February, 2020, alongwith prescribed documents, which are being sent to the following regulatory authorities:



Continuation

- Unsecured Creditors of the Company and the Transferor Company, inviting their representations, if any;
 - Secured Creditors of the Company, inviting their representations, if any;
 - Regional Director (Western Region), Ministry of Corporate Affairs, inviting their representation, if any;
 - Registrar of Companies, Mumbai, inviting their representation, if any;
 - Jurisdictional Income Tax Assessing Authority, inviting their representation, if any;
- and
- Securities and Exchange Board of India ('SEBI') inviting their representation, if any.

Kindly take the above on record.

Thanking you,

Yours truly.

For Datamatics Global Services Limited



Divya Kumat
EVP, Chief Legal Officer & Company Secretary