

DR. LALIT S. KANODIA

Add: 1201, Red Rose CHS Ltd., 44, Pochkhanwala Road, Mumbai – 400 025.

Date: 27-02-2024

BSE Limited Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 532528	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051. (NSE Scrip Code: DATAMATICS)	The Compliance Officer, Datamatics Global Services Limited Knowledge Centre, Plot No. 58, Street No. 17, MIDC, Andheri (East), Mumbai – 400 093.
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Dear Sir/Madam,

Subject: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the Scheme of Amalgamation for merger of Delta Infosolutions Private Limited ('Delta or 'the Transferor Company') with and into Datamatics Global Services Limited ('DGSL or 'the Transferee Company') and their respective shareholders ('the Scheme') under Section 230-232 of Companies Act, 2013 and rules made thereunder as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench, on February 13, 2024.

Please be informed that there is no change in aggregate share capital of the Transferee Company (Target Company) upon issuance of shares by Transferee Company to shareholders of Transferor Company. Subsequent to the said order, Dr. Lalit S. Kanodia holds 1,23,38,276 equity shares (i.e. 20.91%) in Transferee Company.

In compliance with the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosures in the specified format.

You are requested to take the same on your record and oblige.

Thanking You,

Yours Faithfully,

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Dr. Lalit S. Kanodia
Acquirer

Place: Mumbai

Encl: as above

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (“TC”)	Datamatics Global Services Limited (BSE Scrip Code: 532528) (NSE Scrip Code: DATAMATICS)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Lalit S. Kanodia, Mr. Sameer L. Kanodia and Vikrant Trust (‘Acquirers’)		
Whether the acquirer belongs to Promoter/Promoter group	Dr. Lalit S. Kanodia, Mr. Sameer L. Kanodia belongs to Promoter/Promoter group. Prior to effectiveness of Scheme, Vikrant Trust does not belong to Promoter/Promoter group. However post effectiveness of Scheme Vikrant Trust becomes part of Promoter/Promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	16,39,765	2.78%	2.78%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (“VR”) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	16,39,765	2.78%	2.78%

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Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1,06,98,511 - - - 1,06,98,511	18.13% - - - 18.13%	18.13% - - - 18.13%
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	1,23,38,276 - - - 1,23,38,276	20.91% - - - 20.91%	20.91% - - - 20.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Delta Infosolutions Private Limited, the Transferor Company, is the promoter of Datamatics Global Services Limited, a company listed on BSE Limited and National Stock Exchange of India Limited, holding 54.40% of the total equity shares in the Transferee Company. Pursuant to the Scheme of Amalgamation for merger of Delta Infosolutions Private Limited ('Delta' or 'the Transferor Company') with and into Datamatics Global Services Limited ('DGSL' or 'the Transferee Company') and their respective Shareholders ('the Scheme') as approved by		

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	National Company Law Tribunal, Mumbai vide its order dated February 13, 2024 (which became effective on February 24, 2024, 3,20,98,742 fully paid equity shares of INR 5/- each of Transferee Company to be issued and allotted to the Equity Shareholders of Transferor Company, in proportion to their holdings in Transferor Company. As a shareholder of Transferor Company, I am receiving 1,06,98,511 equity shares of Rs. 5 /- each.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares of the Target Company has been allotted pursuant to the Scheme.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	The Scheme became effective on February 24, 2024 i.e. the effective date.
Equity share capital/total voting capital of the TC before the said acquisition	INR 29,50,20,150 divided into 5,90,04,030 Equity Shares of INR 5/- each.
Equity share capital/total voting capital of the TC after the said acquisition	INR 29,50,20,150 divided into 5,90,04,030 Equity Shares of INR 5/- each.
Total diluted share/voting capital of the TC after the said acquisition	INR 29,50,20,150 divided into 5,90,04,030 Equity Shares of INR 5/- each.

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Part-B***

Name of the Target Company: Datamatics Global Services Limited (BSE Scrip Code: 532528 and NSE Scrip Code: DATAMATICS)

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
██████████ ██████████ ██████████	Dr. Lalit S. Kanodia, Mr. Sameer L. Kanodia belongs to Promoter/Promoter group. Prior to effectiveness of Scheme, Vikrant Trust does not belong to Promoter/Promoter group. However post effectiveness of Scheme Vikrant Trust becomes part of Promoter/Promoter group.	██████████ ██████████ ██████████

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Dr. Lalit S. Kanodia
Acquirer

Notes:

(*) Total share capital / voting capital is as per the latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended 31st December, 2023.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

The aggregate shareholding of the members of the promoter and promoter group of the Target Company (including Transferor's shareholding) before the acquisition under consideration is 3,92,03,076 equity shares amounting to 66.44% of the total diluted share capital of the Target Company/total diluted voting capital of the Target Company.

The aggregate shareholding of the members of the promoter and promoter group of the Target Company (including Acquirer's shareholding) after the acquisition under consideration is 3,92,03,076 equity shares amounting to 66.44% of the total diluted share capital of the Target Company/total diluted voting capital of the Target Company.