

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1
Block G, Bandra Kurla Complex
Bandra East, Mumbai – 400051

Date: 12.06.2025

Company Symbol-DCCL (NSE Emerge)
ISIN: INE04Q901010
REF: NSE/LIST/5466

Dear Sir/Madam,

Pursuant to the outcome of the Board Meeting held on 11.06.2025, wherein the Board approved the issuance of Non-Convertible Debentures on a private placement basis we hereby submit the below mentioned disclosures of events that are deemed to be material as specified under Regulation 30, Para A of Part A of Schedule III of the LODR Regulations, (Annexure I) for your reference:

- (i) Size of the issue: Rs 25 crores (Rupees Twenty-Five crores only)
- (ii) Proposed to be listed: NSE/BSE (anyone)
- (iii) Tenure of the instrument along with Coupon rate: 3years (12%)/4 years (13%)/5 years (14%)
- (iv) Date of allotment-Not yet decided
- (v) Date of maturity –3years/4years/5years
- (vi) Schedule of payment of interest and principal: Interest payable quarterly and Principal on Maturity
- (vii) Charge/ security if any created over the assets-First and exclusive charge on the loan portfolio (book debts) arising out of the issue proceeds
- (viii) Special rights/interest/privileges attached to the instrument and changes thereof: As per the provisions of the terms of issue and other terms and conditions as may be incorporated in the Debenture Trusteeship Agreement

CIN: U65999WB1994PLC064438

Regd. Office: Business Tower, 206 AJC Bose Road 6th Floor, Unit No. 6B

Kolkata – 700017; Phone: 033 40646495



Dar Credit & Capital Ltd.

...we make life simple

- (ix) Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal: Issuer shall pay an additional interest @2% per annum over the coupon rate on the outstanding principal amount of the debentures calculated from the date of the occurrence of the default until the default is cured or the debenture is redeemed pursuant to such default as applicable.
- (x) Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates or any matter concerning the security and/or the assets along with comments thereon, if any-NA
- (xi) Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures-From the receipts of the loan portfolio.

Kindly acknowledge and take the same on records.

Thanking You,
Yours faithfully

For Dar Credit & Capital Limited

**PRIYA
KUMARI**

Digitally signed by
PRIYA KUMARI
Date: 2025.06.12
16:54:15 +05'30'

Priya Kumari
Company Secretary & Compliance Officer
Membership No: A67648

CIN: U65999WB1994PLC064438

Regd. Office: Business Tower, 206 AJC Bose Road 6th Floor, Unit No. 6B

Kolkata – 700017; Phone: 033 40646495