



DAMODAR INDUSTRIES LIMITED

Date: July 1, 2021

To,
The Manager – CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001
Ref.: Script Code 521220

To,
National Stock Exchange of India Limited
The Corporate Relation Department,
Exchange Plaza, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E) Mumbai - 400 051
Script Symbol : DAMODARIND

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

In reference to above, Company has received Disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 49,40,000 total nos. of Equity Shares held by Promoters of Damodar Industries Limited.

Accordingly, we are enclosing herewith the copy of disclosure received pursuant to regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We request you to kindly take the above on record.

Thanking You,
Yours faithfully,

For Damodar Industries Limited


Subodh Kumar Soni
Company Secretary

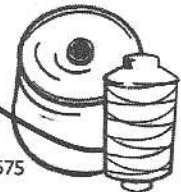
Regd. Office : 19/22 & 27/30, Madhu Estate, Pandurang Budhkar Marg, Worli, Mumbai - 400 013.

Tel : + 91-22-66610301/02/08, + 91-22-49763180/3203

Factory : Survey No. 265 / 10 / 1, Demni Road, Dadra Village, D.& N. H. (U. T.) - 396 230 Tel.: 0260 3253390

:T- 26, MIDC Amravati, Addl. Indl. Area, MIDC, Textile Park, Nandgaon Peth, Maharashtra - 444 901.

Email : cs@damodargroup.com | Website : www.damodargroup.com | GST No. : 27AAACD3850G1ZV | CIN : L17110MH1987PLC045575



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

[illegible]

Biyani (HUF)					
Suam Overseas Pvt. Ltd.	700000	3.00			
Calves N Leaves P. Ltd. (Formerly known as CSS Mercantile Pvt. Ltd.)	500000	2.15			
Damosuam Carriers Private Limited	247000	1.06			

Anil D. Biyani

Anil D. Biyani

Signature of the Authorized Signatory

Place : Mumbai

Date : 30/06/2021

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 5,2015)

Name of listed company	DAMODAR INDUSTRIES LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE LTD. & NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Name of the promoter(s) / PACs whose shares have been encumbered	Arunkumar Biyani & Anil D. Biyani
Total promoter shareholding in the listed company	No. of shares – 16456376 % of total share capital – 70.63
Encumbered shares as a % of promoter shareholding	30.01
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 29/06/2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		Arunkumar Biyani : 2470000 Anil D. Biyani : 2470000 Total No. of shares:4940000 % of total share capital: 30.01
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	State Bank of India
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Bank
	Names of all other entities in the agreement	NA

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 18,32,74,000/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 121,00,00,000/-
	Ratio of A / B	1:6.60
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	NO
	(b) For the benefit of listed company	Yes
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Amount : Rs.121 Cr. Purpose : Additional Securities towards Term loan and Working Capital. Schedule for Utilization: Already utilized Repayment Schedule: from 30/09/2020 to 30/09/2027

Anil D. Biyani

Anil D. Biyani

Signature of the Authorized Signatory

Place : Mumbai

Date : 30/06/2021