

March 21, 2025

To,

BSE Limited

P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 544316

To,

National Stock Exchange of India

Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

NSE Symbol: DAMCAPITAL

Sub.: Disclosure under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform that the Company has received administrative warning and deficiency letter on March 20, 2025 issued by SEBI vide its letter dated March 20, 2025 advising us to be vigilant in future for certain operational related matters of our Institutional broking operations.

The SEBI conducts examinations / inspections of our various regulated activities from time to time. This letter has been issued in connection with the inspection carried out by the SEBI for the period from February 1, 2024, to August 31, 2024, (period prior to the listing of DAM equity shares). The company has already rectified and implemented the necessary compliance measures and ensured full adherence to the applicable requirements.

There is no impact on financial, operation or other activities of the Company pursuant to the above-mentioned letter.

The relevant details of the SEBI observation pursuant to the said examination are provided in the **Annexure**.

Kindly take the same on record.

Thanking You.

Yours faithfully,

For **DAM Capital Advisors Limited**

Sonal Katariya

Company Secretary & Compliance Officer

Membership No. A44446

Encl.: As Above.

ANNEXURE**Name of the Authority:** Securities and Exchange Board of India (“SEBI”)**Date of receipt of Letter:** March 20, 2025

Sr. No.	Particulars	Details
1	Details of the violation / contravention committed or alleged to be committed	<p>SEBI conducted thematic inspection of the Company in the month of January 2025 for the period from February 1, 2024, to August 20, 2024, for the theme “Upstreaming and Downstreaming of the Clients’ Fund”. Responses to the Inspection queries were submitted on timely manner.</p> <p>Following a review of the responses, SEBI issued an administrative warning noting a few areas for improvement. These included instances where client funds were not upstreamed to the Clearing Corporation within the prescribed timelines, certain transfers of brokerage amounts were made directly to the Company’s bank account from Client’s upstreaming account instead of routing through the designated settlement account, and some reporting deficiencies were observed in the segregation file, such as incorrect values in sample and missing retention reason codes.</p>
2	Nature and details of the action taken, initiated or order passed	The authority has warned to be careful in future and improve compliance standards to avoid recurrence of such instances.
3	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	There is no impact on financial, operation or other activities of the listed entity due to this administrative warning.

DAM Capital Advisors Limited

Registered Office Address: PG 1 Gr Floor, Rotunda Bldg, Bombay Stock Exchange Building, Dala Street, Mumbai - 400001, Maharashtra, India.

Corporate Office Address: One BKC, C-Wing, Unit No. 1511, G-Block, Bandra Kurla Complex, Mumbai – 400051. India. Tel. 022-4202 2500.

SEBI Reg. No. (Stock Broking – BSE Capital Markets / NSE Capital Markets / NSE Futures & Options): INZ000207137

SEBI Reg. No. (Research Analyst): INH000000131 | SEBI Reg. No. (Merchant Banker): MB/INM000011336

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