Ref. No.: DAM/SE/016/2026-27
Date: August 11, 2026

To, **BSE Limited** P.J. Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544316**	To, **National Stock Exchange of India** Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **NSE Symbol: DAMCAPITAL**

Subject: Press Release – Financial Results for the quarter ended June 30, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Press Release being issued by the DAM Capital Advisors Limited on the captioned subject, the content of which is self-explanatory.

We request you to kindly take the above on your record.

Thank you.

Yours faithfully,
For **DAM Capital Advisors Limited**

KATARIYA SONAL DHANJI

Digitally signed by KATARIYA SONAL DHANJI
Date: 2026.08.11 19:02:19 +05'30'

Sonal Katariya
Company Secretary & Compliance Officer
Membership No.: A44446

Encl.: As Above.

DAM Capital Advisors Limited Financial Results for the Quarter Ended June 30, 2026

Mumbai, August 11, 2026: DAM Capital Advisors Limited (BSE: 544316, NSE: DAMCAPITAL) announced its audited financial results for the quarter ended June 30, 2026.

Operational Highlights

Deal Highlights

- **Q1 FY27 transactions comprised the INR 1,221 crore OFS of NLC India and the INR 252 crore buyback of Welspun Living**, with DAM Capital acting as Advisor.
- **Executed 98 ECM transactions from November 2019 to June 2026, raising over INR 1,62,700 crore, comprising 41 IPOs (including 1 REIT), 22 QIPs, 10 Buybacks, 8 Preferential Issues, 8 OFS, 5 Rights Issues and 4 Open Offers**, demonstrating sustained execution capabilities across products and market cycles.

Mandate Pipeline

- **26 IPOs currently in the pipeline**, with **4 new IPO mandates added in Q1 FY27**, reflecting sustained client traction.
- **10 IPOs where DAM Capital is the Left Lead Banker**, including **3 Sole Banker IPOs**, reinforcing DAM Capital's strong franchise and leadership in equity capital markets.
- DAM Capital is also mandated for **multiple capital market and advisory transactions**.

Institutional Equities

- **Broking:** Total active institutional clients stood at **304 as of June 30, 2026.**
- **Research: 202 stocks covered across 23 sectors as of June 30, 2026.**

Financial Highlights

- **Total Income** stood at **INR 30.0 crore in Q1 FY27**, down **2.9% y-o-y**, compared with INR 30.9 crore in Q1 FY26.

- **Revenue from Merchant Banking** stood at **INR 9.5 crore in Q1 FY27**, up **3.7% y-o-y,** compared with INR 9.1 crore in Q1 FY26.
- **Revenue from Broking / Institutional Equities** stood at **INR 16.3 crore in Q1 FY27**, down **9.8% y-o-y**, compared with INR 18.0 crore in Q1 FY26.
- **Profit After Tax** stood at **INR 0.15 crore in Q1 FY27** compared with INR 0.23 crore in Q1 FY26.
- **PAT Margin** stood at **0.5% in Q1 FY27**, compared with 0.8% in Q1 FY26.
- **Net cash available as of June 30, 2026 stood at INR 312 crore**, compared with **INR 234 crore as of June 30, 2025.**

Particulars (INR Cr)	Q1 FY27	Q4 FY26	Q1 FY26	FY26	FY25
Total Income	**30.0**	**29.3**	**30.9**	**237.1**	**250.2**
- Merchant Banking	*9.5*	*7.4*	*9.1*	*151.2*	*155.2*
- Broking	*16.3*	*17.7*	*18.0*	*70.7*	*81.1*
Profit After Tax	**0.15**	**0.25**	**0.23**	**72.7**	**103.8**
PAT Margin	**0.5%**	**0.9%**	**0.8%**	**30.7%**	**41.5%**

Leadership Commentary

Dharmesh Mehta, Managing Director & CEO said, “Q1 FY27 continued to be shaped by a challenging external environment. The ongoing wars in West Asia and Russia-Ukraine coupled with a sharp spike in crude oil prices and record weak levels for the rupee, created a cautious investor mood through most part of the quarter. FPI outflows added to this pressure. In response to subdued market conditions and valuation considerations, across the industry several fund raising transactions were deferred as issuers adopted a wait and watch approach.

We saw a gradual return in IPO market activity towards the end of Q1, alongside renewed investor interest in some of our deals. We expect this recovery to continue through Q2 and Q3 as some of the macro uncertainties begin to ease and market sentiment normalises.

Capital markets are inherently cyclical by nature. We continue to believe that our business is best assessed across cycles rather than quarter on quarter. Our conviction in India's structural growth story remains intact. With a healthy pipeline and improving market activity, we are well positioned to capture opportunities as sentiment strengthens."

About DAM Capital Advisors Limited

DAM Capital Advisors Limited is a leading Indian investment bank offering a full spectrum of capital markets services including (i) merchant banking comprising equity capital markets (ECM), mergers & acquisitions (M&A), private equity (PE) advisory, and structured finance solutions; and (ii) institutional equities encompassing research and broking. DAM Capital combines intellectual depth, high-touch execution, and strong governance to deliver tailored solutions to corporates, financial sponsors, institutional investors and family offices.