Ref. No.: DAM/SE/032/2026-27
Date: November 3, 2026

To, **BSE Limited** P.J. Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544316**	To, **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **NSE Symbol: DAMCAPITAL**

Subject: Outcome of the Board Meeting

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 and 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("**SEBI Listing Regulations**"), we hereby inform the Exchanges that the Board of Directors ("**the Board**") of the Company at its Meeting held on Tuesday, November 3, 2026, have *inter alia*:

1. Considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026.

2. Based on the recommendation of Nomination and Remuneration Committee and subject to the approval of the Exchanges, Clearing Corporations and Shareholders, approved the appointment of Mr. Kishor Purshottam Thakkar (DIN: 00025021) as an Independent Director of the Company, not liable to retire by rotation, to hold office for a term of 5 (five) consecutive years with effect from December 14, 2026, till December 13, 2031 (Both the days inclusive).

   Further it is hereby confirmed that he is not debarred from holding the office of director by virtue of any SEBI order or any such authority.

   The requisite details in terms of the SEBI Master Circular dated November 11, 2024, are provided in **Annexure A**.

3. Mr. Rajendra Chitale, Independent Director (DIN: 00015986) of the Company, shall be completing his second term as an Independent Director on December 14, 2026, and consequently shall cease to be Director of the Company with effect from close of business hours on December 14, 2026.

   The Board of Directors noted the above and places on record its sincere appreciation for the valuable contributions made during his tenure as an Independent Director of the Company.

   The requisite details in terms of the SEBI Master Circular dated November 11, 2024, are provided in **Annexure B**.

The meeting of the Board of Directors commenced at 04:00 P.M. (IST) and concluded at 05:34 P.M. (IST).

We request you to kindly take the above on your record and disseminate the same on your website, as may deem appropriate.

Thank you.

Yours faithfully,
For **DAM Capital Advisors Limited**

KATARIYA SONAL DHANJI
Digitally signed by KATARIYA SONAL DHANJI
Date: 2026.11.03 19:19:10 +05'30'

Sonal Katariya
Company Secretary and Compliance Officer
Membership No.: A44446

Encl.: As Above.

Required disclosures/details in respect of Change in the Director and Key Managerial Personnel pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular dated November 11, 2024.

Annexure A

Sr. No.	Particulars	Details
1	Reason for change viz. appointment~~, resignation, removal, death or otherwise~~	Appointment of Mr. Kishor Purshottam Thakkar (DIN: 00025021) as an Independent Director of the Company.
2	Date of Appointment~~/ Cessation~~ and terms of appointment	With effect from December 14, 2026, to December 13, 2031 (both the days inclusive) Terms of Appointment: 5 years
3	Brief Profile (in case of appointment)	Please see below.
4	Disclosure of relationship between directors (in case of appointment of a director)	Mr. Kishor Purshottam Thakkar is not related to any Director or Key Managerial Personnels (KMPs) of the Company.

Profile of Mr. Kishor Purshottam Thakkar:



Mr. Kishor Purshottam Thakkar is a Commerce Graduate from Mumbai University. He is one of the founders and Managing Director of MUFG Intime India Private Limited (formerly Link Intime India Private Limited), a leading registrar of the Country. He co-promoted MUFG Intime in 1989 after having successfully managed computer education and software development business for four years post-graduation. MUFG Intime has been handling the highest number of IPOs for 15 years. MUFG Intime was the 1st Registrar to handleT+3 & T+2 IPOs in India. MUFG Intime also managed the IPO of Waaree Energies receiving more than 93 Lakh bids, which is a Global Record. The company has been acting as Registrar and Transfer agent for more than 1600 listed and more than 29,000 unlisted companies serving more than 14.5 crore investors.

Mr. Thakkar was Vice chairman of Registrars' Association of India (RAIN) for six years.

Annexure B

Sr. No.	Particulars	Details
1	Reason for change viz. ~~appointment, resignation, removal, death or~~ otherwise	Mr. Rajendra Chitale, Independent Director (DIN: 00015986) of the Company, shall be completing his second term as an Independent Director on December 14, 2026.
2	Date of ~~Appointment/~~ Cessation ~~and terms of appointment~~	With effect from the close of business hours on December 14, 2026.
3	Brief Profile (in case of appointment)	Not Applicable
4	Disclosure of relationship between directors (in case of appointment of a director)	Not Applicable.
5	Additional Information under sub-para 7C of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2014	Completion of his tenure as an Independent Director.

Independent Auditor's Review Report on unaudited consolidated financial results for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 of DAM Capital Advisors Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
DAM Capital Advisors Limited

Introduction

1. We have reviewed the accompanying statement of unaudited consolidated financial results of DAM Capital Advisors Limited ('the Parent' or 'the Company') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group') for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ('the ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular Issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes the result of the following entities:

Name of the entity	Relationship
DAM Capital Advisors Limited	Parent
DAM Capital (USA) Inc	Subsidiary
DAM Asset Management Limited	Subsidiary
IDFC Securities Singapore Pte. Ltd (Liquidated on November 16, 2021)	Subsidiary

kkc & associates llp Chartered Accountants PC

Conclusion

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the unaudited financial results of the subsidiary furnished to us by the Management as referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The Statement includes the financial information of two subsidiaries which have not been reviewed by their respective auditors, whose financial information, in aggregate, reflect total assets of Rs. 6.97 crores as at 30 September 2026, total revenues of Rs. 0.28 crores and Rs. 0.75 crores, total profit after tax of Rs. 0.06 crore and Rs. 0.11 crores and total comprehensive income of Rs. 0.06 crores and Rs. 0.11 crore for the quarter ended 30 September 2026 and for the period from 01 April 2026 to 30 September 2026, respectively, and cash flows (net) of Rs. 0.28 crores for the period from 01 April 2026 to 30 September 2026, as considered in the Statement. These financial results are unaudited and have been furnished to us by the Management. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

   Our conclusion on the Statement is not modified in respect of the above matter.

7. A wholly owned subsidiary of the company namely IDFC Securities Singapore Pte. Ltd ("WOS"), incorporated in Singapore was dissolved and liquidated w.e.f date 16 November 2021. The Company has filed an application to Reserve Bank of India for cancellation of Unique Document Identification Number. No financials statements of the aforesaid WOS are prepared by the Company post financial year 2019-20 and it is neither audited nor reviewed.

   Our conclusion on the Statement is not modified in respect of the above matter.

For **KKC & Associates LLP**
Chartered Accountants
(formerly Khimji Kunverji & Co LLP)
Firm Registration Number: 105146W/W100621

Devang Doshi
Partner
ICAI Membership No: 140056
UDIN: 26140056XSYFQ06987

Place: Mumbai
Date: 03 November 2026

DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865
Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001
Tel No : 022-42022584 **Website :** www.damcapital.in **Email id :** compliance@damcapital.in

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

(₹ in crores)

Sr.No.	Particulars	Quarter ended			For the half year ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	**Revenue from operations**						
	a) Interest Income	4.52	4.25	3.62	8.77	7.37	15.72
	b) Fees and commission Income	49.72	25.61	103.43	75.33	130.53	221.39
	Total revenue from operations	**54.24**	**29.86**	**107.05**	**84.10**	**137.90**	**237.11**
II	a) Other income	0.01	0.11	-	0.12	0.03	0.03
III	**Total income (I + II)**	**54.25**	**29.97**	**107.05**	**84.22**	**137.93**	**237.14**
IV	**Expenses**						
	a) Finance costs	2.23	2.18	2.25	4.41	4.50	8.94
	b) Fees and commission expenses	2.21	2.19	2.32	4.40	4.37	8.77
	c) Employee benefits expense	23.51	18.16	25.41	41.67	42.79	89.72
	d) Depreciation and amortisation expense	3.81	3.59	3.65	7.40	7.03	14.26
	e) Other expenses	4.07	3.56	3.42	7.63	8.81	17.84
	Total expenses	**35.83**	**29.68**	**37.05**	**65.51**	**67.50**	**139.53**
V	**Profit /(loss) before tax (III - IV)**	**18.42**	**0.29**	**70.00**	**18.71**	**70.43**	**97.61**
VI	**Tax expense:**						
	- Current tax	5.02	0.52	18.29	5.54	18.82	26.25
	- Deferred tax	(0.14)	(0.38)	(0.44)	(0.52)	(0.77)	(1.33)
	Total tax expense	**4.88**	**0.14**	**17.85**	**5.02**	**18.05**	**24.92**
VII	**Profit /(loss) for the period/year (V - VI)**	**13.54**	**0.15**	**52.15**	**13.69**	**52.38**	**72.69**
VIII	**Other comprehensive income**						
	a)Items that will not be reclassified to profit and loss						
	(i) Remeasurements of post-employment benefit obligations	(0.43)	0.01	(0.55)	(0.42)	(0.60)	0.06
	(ii) Income tax relating to the above	0.11	(0.00)	0.14	0.11	0.15	(0.01)
	(iii)Exchange differences on translating the financial statements of a foreign operation	0.10	-	0.22	0.10	0.20	0.61
	Other comprehensive income/(loss) for the period/year	**(0.22)**	**0.01**	**(0.19)**	**(0.21)**	**(0.25)**	**0.66**
IX	**Total comprehensive income /(loss) for the period/year (VII - VIII)**	**13.32**	**0.16**	**51.96**	**13.48**	**52.13**	**73.35**
X	**(a) Paid up equity share capital (FV ₹ 2/- each)**	14.14	14.14	14.14	14.14	14.14	14.14
	(b) Other Equity						317.77
XI	**Earnings per equity share (FV ₹ 2/- each)**						
	Basic (in ₹)*	1.92	0.02	7.38	1.94	7.41	10.28
	Diluted (in ₹)*	1.92	0.02	7.38	1.94	7.41	10.28

*Quarter ended numbers are not annualised

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DAM Capital Advisors Limited Mumbai

By order of the Board
For DAM Capital Advisors Limited

Dharmesh Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : November 03, 2026

DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865
Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001
Tel No : 022-42022584 **Website :** www.damcapital.in **Email id :** compliance@damcapital.in
Statement of unaudited consolidated financial results for the half year ended September 30, 2026

1.Statement of Consolidated Assets and Liabilities as on September 30, 2026

(₹ in crores)

Sr.No.	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
I	**ASSETS**		
	1.Financial assets		
	(a) Cash and cash equivalents	6.80	21.62
	(b) Bank balances other than cash and cash equivalents	292.48	276.81
	(c) Receivables		
	(i) Trade receivables	56.88	27.96
	(ii) Other receivables	0.50	0.29
	(d) Investments	5.85	5.90
	(e) Other financial assets	10.23	8.70
	Sub-total financial assets (A)	**372.74**	**341.28**
	2.Non-financial assets		
	(a) Current tax assets (net)	6.83	7.48
	(b) Deferred tax assets (net)	3.04	2.52
	(c) Property, plant and equipment	94.03	96.63
	(d) Capital work-progress	0.57	0.45
	(e) Intangible assets under development	-	0.10
	(f) Other Intangible assets	1.19	0.29
	(g) Other non-financial assets	7.60	4.40
	Sub-total non - financial assets (B)	**113.26**	**111.87**
	Total assets (A+B)	**486.00**	**453.15**
II	**LIABILITIES AND EQUITY**		
	LIABILITIES		
	1. Financial liabilities		
	(a) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	0.01
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	40.16	4.35
	(b) Other payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
	(c) Borrowings (Other than Debt Securities)	3.59	3.32
	(d) Other Financial liabilities	79.25	81.09
	Sub-total financial liabilities (A)	**123.00**	**88.77**
	2. Non-financial Liabilities		
	(a) Current tax liabilities (net)	0.11	-
	(b) Provisions	10.49	27.20
	(c) Other non-financial liabilities	13.39	5.27
	Sub-total non - financial liabilities (B)	**23.99**	**32.47**
	EQUITY		
	Equity share capital	14.14	14.14
	Other equity	324.87	317.77
	Sub-total equity (C)	**339.01**	**331.91**
	Total liabilities and equity (A+B+C)	**486.00**	**453.15**

kkc & associates Chartered Accountants PC

DAM Capital Advisors Limited Mumbai

DAM Capital Advisors Limited

CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 **Website :** www.damcapital.in **Email id :** compliance@damcapital.in

Statement of unaudited consolidated financial results for the half year ended September 30, 2026

2.Consolidated Cash Flow Statement for half year ended September 30, 2026

(₹ in crores)

Sr.No.	Particulars	As at September 30, 2026 (Unaudited)	As at September 30, 2025 (Unaudited)
A.	**CASH FLOW FROM OPERATING ACTIVITIES :**		
	Profit/ (loss) before tax	18.71	70.43
	Adjustments :		
	Depreciation and amortisation	7.40	7.03
	Interest income	(8.77)	(7.29)
	Finance cost	4.41	4.50
	(Gain) / Loss on sale of fixed assets	(0.06)	0.04
	Share based payments	0.69	0.86
	Unrealised foreign exchange loss/(gain) (part of FCTR)	0.10	0.20
	Operating surplus /(deficit) before working capital changes	**22.48**	**75.77**
	Adjustments for (increase) /decrease in operating assets:		
	(Increase) / decrease in trade receivables	(28.92)	(69.35)
	(Increase) / decrease in Other receivables	(0.22)	0.22
	(Increase) / decrease in other financial assets	(0.79)	(21.77)
	(Increase) / decrease in Bank Balance other than Cash and cash equivalents	(62.90)	(5.65)
	(Increase) / decrease in other non financial assets	(3.64)	(1.33)
	Adjustments for increase /(decrease) in operating liabilities		
	(decrease)/ increase in trade payables	35.82	45.48
	(decrease)/ increase in other non financial liabilities	8.12	5.54
	(decrease)/ increase in other financial liabilities	0.73	0.41
	Increase/ (decrease) in provisions	(16.71)	(26.85)
	Cash generated/(used) from operations	**(46.03)**	**2.47**
	Income tax (paid) / refund	(4.64)	(4.81)
	Net cash (used in)/ generated from operating activities (A)	**(50.67)**	**(2.34)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES :**		
	Sale of investment measured at FVTPL		
	Purchase of property, plant and equipment	(5.73)	(4.72)
	Proceeds from sale of property, plant and equipments	0.06	0.20
	Movement in other Bank balances	0.23	(1.29)
	Interest income	8.04	7.18
	Payment to acquire investments	0.05	
	Proceeds from sale of investments	-	0.14
	Bank deposits placed	46.99	23.46
	Net cash (used in)/ generated from investing activities (B)	**49.64**	**24.97**
C.	**CASH FLOW FROM FINANCING ACTIVITIES :**		
	Interest paid	(0.86)	(0.74)
	Repayment of borrowings	0.27	0.07
	Lease payments	(6.13)	(5.85)
	Dividend paid	(7.07)	(7.07)
	Net cash (used in)/ generated from financing activities (C)	**(13.79)**	**(13.59)**
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENT (A+B+C)	**(14.82)**	**9.04**
	Cash and cash equivalents at beginning of the year	21.62	22.94
	Cash and cash equivalents at end of the period	**6.80**	**31.98**

Components of cash and cash equivalents

(₹ in crores)

Sr.No.	Particulars	As at September 30, 2026 (Unaudited)	As at September 30, 2025 (Unaudited)
i)	Cash on hand	0.00	0.00
ii)	**Balances with banks:**		
	- In Current accounts	1.82	6.19
	- In deposit accounts less than 3 months maturities	4.98	25.79
	Total	**6.80**	**31.98**

The Statement of Cash Flows have been prepared and presented as per the requirements of Ind AS 7 "Statement of Cash Flows".
The amounts reflected as "0.00" in the Cash flow statement are values with less than ₹ 1 Lakhs





DAM Capital Advisors Limited

CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 **Website :** www.damcapital.in **Email id :** compliance@damcapital.in

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

Annexure 1

Consolidated Segment Reporting

(₹ in crores)

Sr.No.	Particulars	Quarter ended			For the half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Segment Revenue**						
	(a) Stock Broking	15.55	16.26	17.34	31.81	35.38	70.67
	(b) Investment banking	34.29	9.46	86.14	43.75	95.26	151.15
	(c) Unallocated	4.40	4.14	3.57	8.54	7.26	15.29
	Income from Operations	**54.24**	**29.86**	**107.05**	**84.10**	**137.90**	**237.11**
II	**Segment Results**						
	(a) Stock Broking	(3.54)	(0.06)	(2.38)	(3.60)	(1.58)	(5.15)
	(b) Investment banking	17.65	(3.70)	68.81	13.95	64.76	87.60
	(c) Unallocated	4.31	4.05	3.57	8.36	7.25	15.16
	Profit before tax	**18.42**	**0.29**	**70.00**	**18.71**	**70.43**	**97.61**
	Income Tax expenses						
	Current tax	5.02	0.52	18.29	5.54	18.82	26.25
	Deferred tax	(0.14)	(0.38)	(0.44)	(0.52)	(0.77)	(1.33)
	Net Profit	**13.54**	**0.15**	**52.15**	**13.69**	**52.38**	**72.69**
III	**Capital Employed**						
	Segment assets						
	(a) Stock Broking	104.07	267.46	26.65	371.53	286.77	267.90
	(b) Investment banking	(0.70)	60.93	48.83	60.23	117.02	65.83
	(c) Unallocated	(54.52)	108.76	35.38	54.24	79.17	119.42
	Total Assets	**48.85**	**437.15**	**110.86**	**486.00**	**482.96**	**453.15**
	Segment liabilities						
	(a) Stock Broking	38.14	55.71	46.25	93.85	102.35	62.32
	(b) Investment banking	4.00	49.03	(1.56)	53.03	56.83	58.92
	(c) Unallocated	0.11	-	13.87	0.11	13.91	-
	Total Liabilities	**42.25**	**104.74**	**58.56**	**146.99**	**173.09**	**121.24**
	Net Segement assets / (liabilities)	**6.60**	**332.41**	**52.30**	**339.01**	**309.87**	**331.91**

The Group has identified two reportable business segments. Business segments comprise of Stock broking services and Investment banking services. However the Group does not have any reportable geographic segment as per Indian Accounting Standard 108 "operating segments".





DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865
Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001
Tel No : 022-42022584 **Website :** www.damcapital.in **Email id :** compliance@damcapital.in
Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

Notes :

3 These unaudited consolidated financial results of DAM Capital Advisors Limited(the "Holding Company" or the "Company") and its subsidiaries (the Holding Company and its subsidiaries together referred as "Group") have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 "Interim Financial Reporting; prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2014 as amended from time to time These unaudited consolidated financial results of the Group for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 03, 2026. The results of the quarter and half year ended September 30, 2026 have been reviewed by the Statutory Auditors of the Company. Also the unaudited consolidated financial results of the Group are prepared using unaudited results of DAM Asset Management Limited (100%) and DAM Capital (USA) Inc. (100%).

4 The Company have a wholly owned subsidiary (WOS) in India, DAM Asset Management Limited. The WOS is incorporated on July 08, 2024. DAM Capital (USA), Inc., a another wholly owned subsidiary , incorporated in USA. The Company is a broker-dealer registered with the Securities and Exchange Commission and is a member of the Financial Industry Regulatory Authority in USA. IDFC Securities Singapore Pte. Ltd , a wholly-owned subsidiary, incorporated in Singapore. The Company was dissolved and liquidated on November 16, 2021.The Company has filed application for removal of Unique Document Identification Number.

5 The Board of Directors of the Company at its meeting held on October 31, 2024 approved granting of 530,145 stock options at the exercise price of ₹ 255 per option.

6 The Group has identified two reportable business segments. Business segments comprise of Stock broking services and Investment banking services. However the Group does not have any reportable geographic segment as per Indian Accounting Standard 108 "operating segments". The segment wise Income and Expenditure, Assets and Liabilities are as per Annexure 1.

7 Financial Results of DAM Capital Advisors Limited (Standalone)

(₹ in crores)

Particulars	Quarter ended			For the half year ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from Operations	54.18	29.81	106.99	83.99	137.79	236.91
Profit Before Tax	18.34	0.23	69.96	18.57	70.30	97.35
Net Profit after Tax	13.46	0.11	52.11	13.57	52.27	72.51

8 Mr. Dhvanil Sanjiv Dharia (DIN: 10698428) has been appointed as an Additional and Whole-Time Director for a five-year term, effective August 11, 2026 for a period of 5 (five) years, following exchange and shareholder approvals.

9 The consolidated and Standalone unaudited financial results for the quarter and half year ended September 30, 2026 are available on the Company's website, www.damcapital.in and on the stock exchange website www.nseindia.com and www.bseindia.com.

10 The previous quarter/year figures have been regrouped/reclassified wherever necessary to conform to current quarter's/year's presentation.

By order of the Board
For DAM Capital Advisors Limited

Dharmesh Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : November 03, 2026

Independent Auditor's Review Report on unaudited standalone financial results for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 of DAM Capital Advisors Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
DAM Capital Advisors Limited

Introduction

1. We have reviewed the accompanying statement of unaudited standalone financial results of DAM Capital Advisors Limited ('the Company') for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' specified in section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('the ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **KKC & Associates LLP**
Chartered Accountants
(formerly Khimji Kunverji & Co LLP)
Firm Registration Number: 105146W/W100621

Devang Doshi
Partner
ICAI Membership No: 140056
UDIN: 26140056RQGQUQ8201

Place: Mumbai
Date: 03 November 2026

DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865
Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001
Tel No : 022-42022584 **Website :** www.damcapital.in **Email id :** compliance@damcapital.in
Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026

(₹ in crores)

Sr.No.	Particulars	Quarter ended			For the half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Revenue from operations**						
	a) Interest Income	4.46	4.20	3.56	8.66	7.26	15.52
	b) Fees and commission Income	49.72	25.61	103.43	75.33	130.53	221.39
	Total revenue from operations	**54.18**	**29.81**	**106.99**	**83.99**	**137.79**	**236.91**
II	a) Other income	0.01	0.11	-	0.12	0.03	0.03
III	**Total income (I+II)**	**54.19**	**29.92**	**106.99**	**84.11**	**137.82**	**236.94**
IV	**Expenses**						
	Finance costs	2.23	2.18	2.25	4.41	4.50	8.94
	Fees and commission expenses	2.21	2.19	2.32	4.40	4.37	8.77
	Employee benefits expense	23.51	18.16	25.41	41.67	42.79	89.72
	Depreciation and amortisation expense	3.81	3.59	3.65	7.40	7.03	14.26
	Other expenses	4.09	3.57	3.40	7.66	8.83	17.90
	Total expenses	**35.85**	**29.69**	**37.03**	**65.54**	**67.52**	**139.59**
V	**Profit /(loss) before tax (III - IV)**	**18.34**	**0.23**	**69.96**	**18.57**	**70.30**	**97.35**
VI	**Tax expense:**						
	- Current tax	5.02	0.50	18.29	5.52	18.80	26.21
	- Deferred tax	(0.14)	(0.38)	(0.44)	(0.52)	(0.77)	(1.37)
	Total tax expense	**4.88**	**0.12**	**17.85**	**5.00**	**18.03**	**24.84**
VII	**Profit /(loss) for the period/year (V - VI)**	**13.46**	**0.11**	**52.11**	**13.57**	**52.27**	**72.51**
VIII	**Other comprehensive income**						
	a)Items that will not be reclassified to profit and loss						
	(i) Remeasurements of post-employment benefit obligations	(0.43)	0.01	(0.55)	(0.42)	(0.60)	0.06
	(ii) Income tax relating to the above	0.11	(0.00)	0.14	0.11	0.15	(0.01)
	Other comprehensive income/(loss) for the period/year	**(0.32)**	**0.01**	**(0.41)**	**(0.31)**	**(0.45)**	**0.05**
IX	**Total comprehensive income /(loss) for the period/year (VII - VIII)**	**13.14**	**0.12**	**51.70**	**13.26**	**51.82**	**72.56**
X	**(a) Paid up equity share capital (FV ₹ 2/- each)**	14.14	14.14	14.14	14.14	14.14	14.14
	(b) Other Equity						314.07
XI	**Earnings per equity share (FV ₹ 2/- each)**						
	Basic (in ₹)*	1.90	0.02	7.37	1.92	7.39	10.26
	Diluted (in ₹)*	1.90	0.02	7.37	1.92	7.39	10.26

*Quarter ended numbers are not annualised

kkc & associates llp Chartered Accountants PC

DAM Capital Advisors Limited Mumbai

For DAM Capital Advisors Limited

Dharmesh Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : November 03, 2026

DAM Capital Advisors Limited
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Statement of unaudited Standalone financial results for the half year ended September 30, 2026

1.Statement of Standalone Assets and Liabilities as on September 30, 2026

(₹ in crores)

Sr.No.	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
I	**ASSETS**		
	1.Financial assets		
	(a) Cash and cash equivalents	6.63	21.17
	(b) Bank balances other than cash and cash equivalents	292.48	276.81
	(c) Receivables		
	(i) Trade receivables	56.88	27.96
	(ii) Other receivables	0.64	0.43
	(d) Investments	2.78	2.78
	(e) Other financial assets	10.23	8.70
	Sub-total financial assets (A)	**369.64**	**337.85**
	2.Non-financial assets		
	(a) Current tax assets (net)	6.83	7.46
	(b) Deferred tax assets (net)	3.01	2.49
	(c) Property, plant and equipment	94.03	96.63
	(d) Capital work-progress	0.57	0.45
	(e) Intangible assets under development	-	0.10
	(f) Other Intangible assets	1.19	0.29
	(g) Other non-financial assets	7.54	4.28
	Sub-total non - financial assets (B)	**113.17**	**111.70**
	Total assets (A+B)	**482.81**	**449.55**
II	**LIABILITIES AND EQUITY**		
	LIABILITIES		
	1. Financial liabilities		
	(a) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	0.01
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	41.03	4.52
	(b) Other payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
	(c) Borrowings (Other than Debt Securities)	3.59	3.32
	(d) Other Financial liabilities	79.25	81.09
	Sub-total financial liabilities (A)	**123.87**	**88.94**
	2. Non-financial Liabilities		
	(a) Current tax liabilities (net)	0.13	-
	(b) Provisions	10.33	27.13
	(c) Other non-financial liabilities	13.39	5.27
	Sub-total non - financial liabilities (B)	**23.85**	**32.40**
	EQUITY		
	Equity share capital	14.14	14.14
	Other equity	320.95	314.07
	Sub-total equity (C)	**335.09**	**328.21**
	Total liabilities and equity (A+B+C)	**482.81**	**449.55**

kkc & associates llp Chartered Accountants PC

DAM Capital Advisors Limited Mumbai

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Statement of unaudited standalone financial results for the half year ended September 30, 2026

2.Standalone Cash Flow Statement for half year ended September 30, 2026

(₹ in crores)

Sr.No.	Particulars	As at September 30, 2026 (Unaudited)	As at September 30, 2025 (Unaudited)
A.	**CASH FLOW FROM OPERATING ACTIVITIES :**		
	Profit/ (loss) before taxation	18.57	70.30
	Adjustments for:		
	Depreciation and amortisation	7.40	7.03
	Interest income	(8.66)	(7.29)
	Finance cost	4.41	4.50
	Share based payments	0.69	0.86
	(Gain) / Loss on sale of fixed assets	(0.06)	0.04
	Operating surplus /(deficit) before working capital changes	**22.35**	**75.44**
	Adjustments for (increase) /decrease in operating assets:		
	(Increase) / decrease in trade receivables	(28.92)	(69.35)
	(Increase) / decrease in other receivables	(0.21)	0.22
	(Increase) / decrease in other financial assets	(0.79)	(21.77)
	(Increase) / decrease in Bank Balance other than Cash and cash equivalents	(62.90)	(5.65)
	(Increase) / decrease in other non financial assets	(3.69)	(1.33)
	Adjustments for increase /(decrease) in operating liabilities		
	(decrease)/ increase in trade payables	36.50	45.92
	(decrease)/ increase in other non financial liabilities	8.12	5.54
	(decrease)/ increase in other financial liabilities	0.73	0.41
	Increase/ (decrease) in provisions	(16.80)	(26.84)
	Cash generated/(used) from operations	**(45.61)**	**2.59**
	Income tax (paid) / refund	(4.62)	(4.83)
	Net cash (used in)/ generated from operating activities (A)	**(50.23)**	**(2.24)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES :**		
	Purchase of property, plant and equipment	(5.73)	(4.72)
	Proceeds from sale of property, plant and equipments	0.06	0.20
	Movement in other Bank balances	0.23	(1.29)
	Interest income	7.93	7.18
	Payment to acquire investments	-	-
	Bank deposits placed	46.99	23.46
	Net cash (used in)/ generated from Investing activities (B)	**49.48**	**24.83**
C.	**CASH FLOW FROM FINANCING ACTIVITIES :**		
	Interest expense	(0.86)	(0.74)
	Repayment of borrowings	0.27	0.07
	Lease payments	(6.13)	(5.85)
	Dividend paid	(7.07)	(7.07)
	Net cash (used in)/ generated from financing activities (C)	**(13.79)**	**(13.59)**
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENT (A+B+C)	**(14.54)**	**9.00**
	Cash and cash equivalents at beginning of the year	21.17	22.69
	Cash and cash equivalents at end of the period	**6.63**	**31.69**

Components of cash and cash equivalents

(₹ in crores)

Sr.No.	Particulars	As at September 30, 2026 (Unaudited)	As at September 30, 2025 (Unaudited)
i)	Cash on hand	0.00	0.00
ii)	**Balances with banks:**		
	- In Current accounts	1.65	5.90
	- In deposit accounts less than 3 months maturities	4.98	25.79
	Total	**6.63**	**31.69**

The Statement of Cash Flows have been prepared and presented as per the requirements of Ind AS 7 "Statement of Cash Flows".
The amounts reflected as "0.00" in the Cash flow statement are values with less than ₹ 1 Lakhs





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Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026

Notes :

3 These unaudited standalone financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2014 as amended from time to time. These unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 03, 2026. The results of the quarter and half year ended September 30, 2026 have been reviewed by the Statutory Auditors of the company.

4 The Board of Directors of the company at its meeting held on October 31, 2024 approved granting of 530,145 stock options at the exercise price of ₹ 255 per option.

5 As per Ind AS 108 'Operating Segments', Segment has been disclosed in consolidated financial results, Hence no separate disclosure has been given in standalone financial results of the Company.

6 The figures for the quarter ended September 30,2025 and figures for the half year ended September 30, 2025 were subject to limited review by the statutory auditors.

7 Mr. Dhvanil Sanjiv Dharia (DIN: 10698428) has been appointed as an Additional and Whole-Time Director for a five-year term, effective August 11, 2026 for a period of 5 (five) years, following exchange and shareholder approvals.

8 The unaudited Standalone financial results for the quarter and half year ended September 30, 2026 are available on the Company's website, www.damcapital.in and on the stock exchange website www.nseindia.com and www.bseindia.com.

9 The previous quarter/year figures have been regrouped/reclassified wherever necessary to conform to current quarter's/year's presentation.

kkc & associates llp Chartered Accountants PC

DAM Capital Advisors Limited Mumbai

By order of the Board
For DAM Capital Advisors Limited

Dharmesh Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : November 03, 2026