Dalmia
Bharat Sugar

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November 12, 2021

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500097

Listing Department
National Stock Exchange of India Limit
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051
NSE Scrip Symbol: DALMIASUG

Re: Summary of Proceedings and Voting Results of the Meeting of the Unsecured Creditors of Dalmia Bharat Sugar and Industries Limited ('Company') convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ('NCLT') held on November 10, 2021

Dear Sir(s)/ Ma'am,

Pursuant to the NCLT order pronounced on 22nd September, 2021 ("Order") in the Company Scheme Application No. CA / 52 / CAA / 2021, a meeting of unsecured Creditors' of the Company was held on Wednesday, 10th November, 2021 at 3:00 p.m. ("Meeting"), to consider and if thought fit approve the Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries Limited and their respective shareholders and creditors ("Scheme"). The meeting of the Unsecured Creditors was concluded at 4:04 PM.

In this regard, please find enclosed the following:

- Summary of the proceedings of the Meeting, as Annexure A;
  Voting results in respect of the matter transacted at the said Meeting, as Annexure B; as the report submitted by Kfin Technology Private Limited the RTA of the Company.

You are requested to take the above on record.

Yours faithfully,
For Dalmia Bharat Sugar and Industries Limited

Aashhima V Khanna

Name: Aashhima V Khanna
Place: New Delhi
Date: November 12, 2021
Encl.: As above

Annexure A - Summary of proceedings of the Meeting of Unsecured Creditors of Dalmia Bharat Sugar and Industries Limited convened pursuant to the Orders, passed by the NCLT

The meeting of the Unsecured Creditors of the Company was convened on Wednesday, 10th November, 2021 at 3.00 p.m. (referred to as "Meeting"), pursuant to Order passed by the NCLT, for the purpose of considering and if thought fit, approving the proposed Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries and their respective shareholders and creditors ("Scheme").

Ms. Aashhima V Khanna, Company Secretary, welcomed all the Unsecured Creditors attending the Meeting and briefed them on the procedure to be followed during the Meeting.

Mr. S. Vijayaraghavan, took the Chair and welcomed all the Unsecured Creditors attending the Meeting. After ascertaining quorum being present, the Chairman called the Meeting to Order.

Thereafter, with the permission of the Chair, Mr. Bharat Bhushan Mehta, CEO and Whole Time Director of the Company, gave a brief on the background, rationale and the benefits of the Scheme.

The following item set out in the Notice convening the said Meeting was put up for voting:

Item No.	Details of the Resolution
1.	To consider, and if thought fit, approve the Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries and their respective shareholders and creditors ("Scheme")

The Chairman then informed the creditors that Mr. S Venkateswaran, Practicing Company Secretary was appointed by the NCLT as the Scrutinizer for the Meeting. He added that the Scrutinizer shall submit his consolidated report on the voting cast during the Meeting and the remote e-voting facility provided by the Company and the results declared along with the report of the Scrutinizer shall be submitted to the stock exchanges and placed on the website of the Company at www.dalmiasugar.com and on the website of e-voting agency www.kfintech.com.

The Chairman thanked the Unsecured creditors for attending the Meeting and declared the Meeting as concluded.

	DALMIA BHARAT SUGAR AND INDUSTRIES LTD
Date of the NCLT Convened Meeting	10-11-2021
Total number of Unsecured Creditors on record date	1387
No. of Unsecured Creditors present in the meeting either in person or through proxy:	
Promoters and Promoter Group:	Not Applicable
Public:	Not Applicable
No. of Creditors attended the meeting through Video Conferencing	
Promoters and Promoter Group:	0
Public:	64

Resolution No.	1									
Resolution required: (Ordinary/ Special)	SPECIAL- The Scheme of Amalgamation between Himshikhar Investment Limited and Dalmia Bharat Sugar and Industries Limited and their respective shareholders and creditors be and is hereby approved.									
Whether promoter/ promoter group are interested in the agenda/resolution?	No									
Category	Mode of Voting	Amount held (1)	No. of votes polled (2)	% of Votes Polled on outstandi	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]	% of Votes against on votes	Votes Invalid	Votes Abstained
Promoter and Promoter Group	E-Voting	0	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0.0000	0	0	0.0000	0.0000	0	0
Public- Institutions	E-Voting	0	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0	0	0	0.0000	0.0000	0	0
Public- Non Institutions	E-Voting	3,73,12,62,600	3,31,52,07,715	88.8495	3,30,91,45,699	60,62,016	99.8171	0.1828	0	0
	Poll		41,87,233	0.1122	41,87,233	0	100.0000	0.0000	12,732	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		3,31,93,94,948	88.9617	3,31,33,32,932	60,62,016	99.8174	0.1826	12,732	0
	Total	3,73,12,62,600	3,31,93,94,948	88.9617	3,31,33,32,932	60,62,016	99.8174	0.1826	12,732	0