

To,
Dalmia Bharat Sugar and Industries Limited,
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- J. H. Dalmia Trust (JHDT) PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes – JHDT is part of the Promoter Group of DBSIL		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Details of acquisition			
a) Shares carrying voting rights acquired	5,55,175	0.69%	0.69%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	5,55,175	0.69%	0.69%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition by way of transmission of shares pursuant to demise of Shri Jai Hari Dalmia through his nominee Smt. Kavita Dalmia.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 29, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 8,09,39,303 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		

Date: 01.12.2021
Place: New Delhi

For and on behalf of J.H. Dalmia Trust

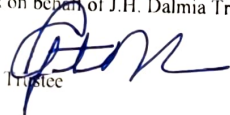

Trustee

Name of the Target Company: Dalmia Bharat Sugar and Industries Limited

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group
1	Shri Jai Hari Dalmia (since deceased)	
2	Smt. Kavita Dalmia	
3	Shri Gautam Dalmia	
4	Smt. Anupama Dalmia	
5	Smt. Sukeshi Dalmia	
6	Ku. Vaidehi Dalmia	
7	Ku. Sumana Dalmia	
8	Sukeshi Trust	
9	Vaidehi Trust	
10	Sumana Trust	
11	Jai Hari Investments (Formerly known as Shri Investments)	
12	Shri Yadu Hari Dalmia	
13	Smt. Bela Dalmia	
14	Shri Puneet Yadu Dalmia	
15	Smt. Avantika Dalmia	
16	Ku. Avaneer Dalmia	
17	Mst. Priyang Dalmia	
18	Avaneer Trust	
19	Priyang Trust	
20	Shrutipriya Dalmia	
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	
22	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	
23	Y.H. Dalmia Parivar Trust	
24	Yadu Hari Dalmia Parivar Trust	
25	Shri Vishnu Preservation Trust	
26	Shubh Home Realtors LLP	
27	Shri Brahma Creation Trust	
28	Bela Dalmia Parivar Trust	
29	Puneet Dalmia Parivar Trust	
30	Avantika Dalmia Parivar Trust	
31	Shrutipriya Dalmia Parivar Trust	
32	Avaneer Dalmia Parivar Trust	
33	Priyang Dalmia Parivar Trust	
34	Kavita Dalmia Parivar Trust	
35	Dalmia Bharat Parivar Trust	
36	J.H. Dalmia Trust	Yes
37	Gautam Dalmia Parivar Trust	
38	Vaidehi Dalmia Parivar Trust	
39	Anupama Dalmia Parivar Trust	
40	Sumana Dalmia Parivar Trust	
41	Rama Investment Company Private Limited	
42	Arjuna Brokers & Minerals Limited	
43	Sita Investment Company Limited	
44	Shri Radha Krishna Brokers and Holdings Limited	
45	Himgiri Commercial Limited	
46	Valley Agro Industries Limited	
47	Samagama Holdings And Commercial Private Limited	
48	Tijori Capital Private Limited	
49	Akhyar Estate Holdings Private Limited	
50	Alrox Abrasives Limited	
51	Shree Nirman Limited	
52	Dalmia Refractories Limited	
53	Shri Chamundeswari Minerals Limited	
54	Keshav Power Limited	
55	Dalmia Bharat Limited(formerly Odisha Cement Ltd.)	
56	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
57	Niveda Management Services Pvt. Ltd.	

58	Vastalaya Developers Private Ltd.		
59	Garvita Solution Services And Holdings Private Limited		
60	Vanika Commercial and Holdings Private Limited		
61	Dalmia Renewables Energy Limited		
62	Adhirath Power and Holdings Pvt. Ltd.		
63	Dalmia Mining and Services Pvt. Ltd.		
64	Kanika Investment Limited		
65	Dalmia Sugar Ventures Limited		
66	Dalmia Solar Power Limited		
67	MAJ Textiles Private Limited		
68	GSB Refractories India Private Limited		
69	Dalmia Power Limited		
70	Ascension Mercantile Private Limited		
71	Ascension Multi Ventures Private Limited		
72	Dalmia GSB Refractories GmbH		
73	Hippostores Technology Private Limited		
74	DPVL Ventures LLP		
75	Finhome Technologies LLP		
76	Dalmia Parivar Trust		

For and on behalf of J.H. Dalmia Trust


Trustee

Place: New Delhi

Date: 01.12.2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate