

Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited (DBSIL)
2.	Name of the acquirer(s)	Y. H. Dalmia Parivar Trust (YHDPT)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes – YHDPT is part of the Promoter Group of DBSIL
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Shri Brahma Creation Trust
	b. Proposed date of acquisition	Between September 15, 2020 – September 21, 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Shri Brahma Creation Trust propose to transfer 3,27,630 equity shares of DBSIL
	d. Total shares to be acquired as % of share capital of TC	0.40%
	e. Price at which shares are proposed to be acquired	Not applicable
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst disclosed promoters for rationalization of their shareholding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR127.02 /- per share (on BSE Limited)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		I, the acquirer, hereby declare that the acquisition price per share is not higher by more than 25% of the price computed in point no. 6			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		i. I, the acquirer, hereby declare that the transferor and the transferee will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997) ii. Enclosed as Annexure I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		I, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions have been duly complied with			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of	No. of shares /voting rights	% w.r.t total share capital of TC
	A	Acquirer(s) and PACs (other than sellers)(*) Refer Annexure II	6,03,06,482	74.51%	6,06,34,112	74.91%
	B	Seller 1. Shri Brahma Creation Trust	3,27,640	0.40%	10	0.00%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirer

For and on behalf of acquirer



Kunal Mehta
(Authorised Signatory)

Date: 08.09.2020
Place: New Delhi

Y. H. DALMIA & OTHERS

May 26, 2020

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu-- 621651

Dear Sirs,

Target Company - Dalmia Bharat Sugar and Industries Ltd.

✓

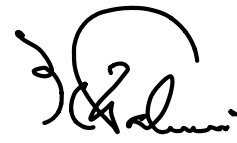
Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter (s) and persons acting in concert with promoter (s) as on 31.03.2020, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

As per SEBI's Circular No.: SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020 the due date for filing of above disclosure for the financial year ending March 31, 2020 stands extended till 1st June, 2020.

According, kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y.H. Dalmia)

Encl: As above.

✓
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd.& BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2020 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Part-B-Name of the Target Company:**Dalmia Bharat Sugar and Industries Ltd.**

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
I	Promoter (s)	
1	Shri Jai Hari Dalmia	
2	Shri Yadu Hari Dalmia	
II	Promoter Group	
3	Smt. KavitaDalmia	
4	Shri GautamDalmia	
5	Smt. AnupamaDalmia	
6	Smt. SukeshiDalmia	
7	Kum. VaidehiDalmia	
8	Kum. SumanaDalmia	
9	Sukeshi Trust	
10	Vaidehi Trust	
11	Sumana Trust	
12	Smt. Bela Dalmia	
13	Shri PuneetYaduDalmia	
14	Smt. Avantika Dalmia	
15	Ku. ShrutipriyaDalmia	
16	Ku. AvaneeDalmia	
17	Mst. PriyangDalmia	
18	ShrutipriyaDalmia Trust	
19	Priyang Trust	
20	Avanee Trust	
21	Jai Hari Investments (Formerly Shri Investments)	
22	Yadu Hari DalmiaParivar Trust	
23	Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF)	
24	Shri Brahma Creation Trust	
25	Shri Vishnu Preservation Trust	
26	Respect Nature & Society	
27	Shubh Home Realtors LLP	
28	Y.H.DalmiaParivar Trust	
29	Bela DalmiaParivar Trust	
30	PuneetDalmiaParivar Trust	
31	Avantika DalmiaParivar Trust	
32	ShrutipriyaDalmiaParivar Trust	
33	AvaneeDalmiaParivar Trust	
34	PriyangDalmiaParivar Trust	
35	Dalmia Bharat Parivar Trust	
36	Sita Investment Company Limited	
37	Rama Investment Company Pvt. Ltd.	
38	Shree Nirman Limited	
39	Hingiri Commercial Limited	
40	Valley Agro Industries Limited	
41	Dalmia Refractories Limited	
42	Shri Chamundeswari Minerals Limited	
43	Dalmia Sugar Ventures Limited	

44	Dalmia Solar Power Limited	
45	Arjuna Brokers & Minerals Limited	
46	Shri Radha Krishna Brokers and Holdings Limited	
47	Kanika Investment Limited	
48	Keshav Power Limited	
49	Vastalaya Developers Private Ltd.	
50	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
51	Niveda Management Services Pvt. Ltd.	
52	Dalmia Bharat Limited(Formerly Odisha Cement Limited)	
53	Tijori Capital Private Limited	
54	Samagama Holdings and Commercial Private Limited	
55	Akhyar Estate Holdings Pvt. Ltd.	
56	Dalmia Mining and Services Private Limited	
57	Dalmia Renewables Energy Limited	
58	Vanika Commercial and Holdings Pvt. Ltd.	
59	Garvita Solution Services and Holdings Pvt. Ltd.	
60	Dalmia GSB Refractories GmbH(GSB Group GmbH has been merged into Dalmia Refractories Germany GmbH and the name of Dalmia Refractories Germany GmbH has been changed to Dalmia GSB Refractories GmbH.)	
61	J.H. Dalmia Trust	
62	KavitaDalmiaParivar Trust	
63	GautamDalmiaParivar Trust	
64	VaidehiDalmiaParivar Trust	
65	AnupamaDalmiaParivar Trust	
66	SumanaDalmiaParivar Trust	
67	MAJ Textiles Private Limited	
68	Ascension Mercantile Private Limited	
69	Ascension Multiventures Private Limited	
70	Adhirath Power and Holdings Pvt Ltd	
71	Alirox Abrasives Ltd	
72	Dalmia Power Limited	

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For **Y. H. Dalmia & Others**


(Y.H. DALMIA)

Place: New Delhi

Date: 26.05.2020

Annexure II

Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited & Persons acting in concert with them as on 31.03.2020.

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	555175	0.69
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Smt. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Jai Hari Investments (Formerly Shri Investments)	-	-
12	Shri Yadu Hari Dalmia	-	-
13	Smt. Bela Dalmia	10	-
14	Shri Puneet Yadu Dalmia	-	-
15	Smt. Avantika Dalmia	-	-
16	Ku. Avanee Dalmia	-	-
17	Mst. Priyang Dalmia	-	-
18	Avanee Trust	-	-
19	Priyang Trust	-	-
20	Shrutipriya Dalmia	-	-
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	10	0.00
22	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	10	0.00
23	Yadu Hari Dalmia Parivar Trust	-	-
24	Shri Brahma Creation Trust	327,640	0.40
25	Shri Vishnu Preservation Trust	-	-
26	Respect Nature & Society	-	-
27	Shubh Home Realtors LLP	-	-
28	Y.H. Dalmia Parivar Trust	-	-
29	Bela Dalmia Parivar Trust	-	-
30	Puneet Dalmia Parivar Trust	-	-
31	Avantika Dalmia Parivar Trust	-	-
32	Shrutipriya Dalmia Parivar Trust	-	-
33	Avanee Dalmia Parivar Trust	-	-
34	Priyang Dalmia Parivar Trust	-	-
35	Dalmia Bharat Parivar Trust	-	-
36	J.H. Dalmia Trust	-	-

37	Gautam Dalmia Parivar Trust	-	-
38	Vaidehi Dalmia Parivar Trust	-	-
39	Anupama Dalmia Parivar Trust	-	-
40	Sumana Dalmia Parivar Trust	-	-
41	Kavita Dalmia Parivar Trust	-	-

B. COMPANIES

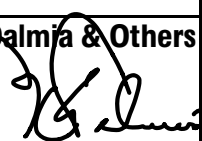
42	Rama Investment Company Private Limited	-	0.00
43	Arjuna Brokers & Minerals Limited	-	0.00
44	Sita Investment Company Limited	-	0.00
45	Shri Radha Krishna Brokers and Holdings Limited	-	0.00
46	Himgiri Commercial Limited	5	0.00
47	Valley Agro Industries Limited	5	0.00
48	Samagama Holdings And Commercial Private Limited	35875223	44.32
49	Tijori Capital Private Limited	-	-
50	Akhyar Estate Holdings Private Limited	-	-
51	Alirox Abrasives Limited	120360	0.15
52	Shree Nirman Limited	5	0.00
53	Dalmia Refractories Limited	1000	0.00
54	Shri Chamundeswari Minerals Limited	-	-
55	Keshav Power Limited	5	0.00
56	Dalmia Bharat Limited (Formerly Odisha Cement Ltd.)	14829764	18.32
57	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
58	Niveda Management Services Pvt. Ltd.	-	-
59	Vastalaya Developers Private Ltd.	-	-
60	Garvita Solution Services And Holdings Private Limited	-	-
61	Vanika Commercial and Holdings Private Limited	8687305	10.73
62	Dalmia Renewables Energy Limited	-	-
63	Adhirath Power and Holdings Pvt. Ltd.	-	-
64	Dalmia GSB Refractories GmbH	-	-
65	Dalmia Mining and Services Pvt. Ltd.	-	-
66	Kanika Investment Limited	-	-
67	Dalmia Sugar Ventures Limited	-	-
68	Dalmia Solar Power Limited	-	-
69	MAJ Textiles Private Limited	-	-
70	Dalmia Power Limited	-	-
71	Ascension Mercantile Private Limited	-	-
72	Ascension Multiventures Private Limited	-	-
	TOTAL	60,634,122	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi

Dated: 26.05.2020


(Y.H. DALMIA)

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
 91-11-23323559
 Fax : 91-11-23325160
 E-mail : scm1@dalmiadelhi.com

4, Scindia House
 New Delhi - 110 001

April 09, 2019

BSE Limited
 PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
 Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
 Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
 Dalmiapuram, Dist. Tiruchirapalli,
 Tamil Nadu - 621651

Dear Sirs,

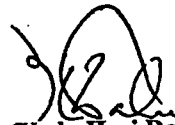
Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter (s) and persons acting in concert with promoter (s) as on 31.03.2019, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


 (Yadu Hari Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd.& BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited &
Persons acting in concert with them as on 31.03.2019.**

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	240000	0.30
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Valdehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Valdehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avanee Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Gautam Dalmia Parivar Trust	-	-
44	Valdehi Dalmia Parivar Trust	-	-

45	Anupama Dalmia Parivar Trust	-	-
46	Sumana Dalmia Parivar Trust	-	-
47	Kavita Dalmia Parivar Trust	-	-
B. COMPANIES			
48	Rama Investment Company Private Limited	-	0.00
49	Arjuna Brokers & Minerals Limited	-	0.00
50	Sita Investment Company Limited	-	0.00
51	Shri Radha Krishna Brokers and Holdings Limited	5	0.00
52	Himgiri Commercial Limited	5	0.00
53	Valley Agro Industries Limited	35875223	44.32
54	Samagama Holdings And Commercial Private Limited	-	-
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	120360	0.15
57	Alirox Abrasives Limited	5	0.00
58	Shree Nirman Limited	1000	0.00
59	Dalmia Refractories Limited	-	-
60	Shri Chamundeswari Minerals Limited	5	0.00
61	Keshav Power Limited	14829764	18.32
62	Odisha Cement Ltd.	-	-
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Garvita Solution Services And Holdings Private Limited	-	-
67	Vanika Commercial and Holdings Private Limited	8687305	10.73
68	Dalmia Renewables Energy Limited	-	-
69	Adhirath Power and Holdings Pvt. Ltd.	-	-
70	Dalmia Refractories Germany GmbH	-	-
71	Dalmia Mining and Services Pvt. Ltd.	-	-
72	Kanika Investment Limited	-	-
73	Dalmia Sugar Ventures Limited	-	-
74	Dalmia Solar Power Limited	-	-
75	MAJ Textiles Private Limited	-	-
76	GSB Refractories India Private Limited	-	-
77	GSB Group GmbH	-	-
78	Dalmia Power Limited	6,06,34,122	74.91
	TOTAL	8,09,39,303	100.00
	TOTAL PAID-UP CAPITAL		

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2019


(Y.H. DALMIA)

Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	on
I	Promoter (s)	
1	Shri Jai Hari Dalmia	
2	Shri Yadu Hari Dalmia	
II	Promoter Group	
3	Smt. Kavita Dalmia	
4	Shri Gautam Dalmia	
5	Smt. Anupama Dalmia	
6	Kum. Sukeshi Dalmia	
7	Kum. Vaidehi Dalmia	
8	Kum. Sumana Dalmia	
9	Sukeshi Trust	
10	Vaidehi Trust	
11	Sumana Trust	
12	Shri J.H.Dalmia C/o J.H. Dalmia (HUF)	
13	Gautam Dalmia (HUF)	
14	Smt. Bela Dalmia	
15	Shri Puneet Yadu Dalmia	
16	Smt. Avantika Dalmia	
17	Ku. Shrutipriya Dalmia	
18	Ku. Avanee Dalmia	
19	Mst. Priyang Dalmia	
20	Shrutipriya Dalmia Trust	
21	Priyang Trust	
22	Avanee Trust	
23	Shri Investments	
24	Yadu Hari Dalmia Parivar Trust	
25	Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF)	
26	Shri Brahma Creation Trust	
27	Shri Vishnu Preservation Trust	
28	Respect Nature & Society	
29	Shubh Home Realtors LLP	
30	Jai Hari Dalmia Parivar Trust	
31	Jai Hari Dalmia Trust	
32	Kavita Dalmia Trust	
33	Y.H.Dalmia Parivar Trust	
34	Bela Dalmia Parivar Trust	
35	Puneet Dalmia Parivar Trust	
36	Avantika Dalmia Parivar Trust	
37	Shrutipriya Dalmia Parivar Trust	
38	Avanee Dalmia Parivar Trust	
39	Priyang Dalmia Parivar Trust	
40	Dalmia Bharat Parivar Trust	
41	Sita Investment Company Limited	
42	Rama Investment Company Pvt. Ltd.	
43	Shree Nirman Limited	

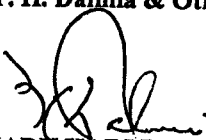
44	Himgiri Commercial Limited
45	Valley Agro Industries Limited
46	Dalmia Refractories Limited
47	Shri Chamundeswari Minerals Limited
48	Dalmia Sugar Ventures Limited
49	Dalmia Solar Power Limited
50	Arjuna Brokers & Minerals Limited
51	Shri Radha Krishna Brokers and Holdings Limited
52	Kanika Investment Limited
53	Keshav Power Limited
54	Vastalaya Developers Private Ltd.
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.
56	Niveda Management Services Pvt. Ltd.
57	Odisha Cement Ltd.
58	Tijori Capital Private Limited
59	Samagama Holdings and Commercial Private Limited
60	Akhyar Estate Holdings Pvt. Ltd.
61	Dalmia Mining and Services Private Limited
62	Dalmia Renewables Energy Limited
63	Vanika Commercial and Holdings Pvt. Ltd.
64	Garvita Solution Services and Holdings Pvt. Ltd.
65	Dalmia Refractories Germany GmbH
66	J.H. Dalmia Parivar Trust
67	J.H. Dalmia Trust
68	Kavita Dalmia Parivar Trust
69	Gautam Dalmia Parivar Trust
70	Vaidehi Dalmia Parivar Trust
71	Anupama Dalmia Parivar Trust
72	Sumana Dalmia Parivar Trust
73	MAJ Textiles Private Limited
74	GSB Group GmbH
75	GSB Refractories India Private Limited
76	Adhirath Power and Holdings Pvt Ltd
77	Alirox Abrasives Ltd
78	Dalmia Power Limited

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

Place: New Delhi
Date: 09.04.2019


(YADU HARI DALMIA)

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail: scml@dalmiadelhi.com

4, Scindia House,
New Delhi - 110 001

April 09, 2018

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu-- 621651

Dear Sirs,

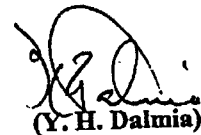
Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s) and persons acting in concert with promoter (s) as on 31.03.2018, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd. & BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Part-B-

Name of the Target Company: Dalmia Bharat Sugar and Industries Ltd.

S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person
I	Promoter (s)
1	Shri Jai Hari Dalmia
2	Shri Yadu Hari Dalmia
II	Promoter Group/ PAC
3	Smt. Kavita Dalmia
4	Shri Gautam Dalmia
5	Smt. Anupama Dalmia
6	Kum. Sukeshi Dalmia
7	Kum. Vaidehi Dalmia
8	Kum. Sumana Dalmia
9	Sukeshi Trust
10	Vaidehi Trust
11	Sumana Trust
12	Shri Jai Hari Dalmia C/o J.H. Dalmia (HUF)
13	Shri Gautam Dalmia C/o Gautam Dalmia (HUF)
14	Shri Investments
15	Smt. Bela Dalmia
16	Shri Puneet Yadu Dalmia
17	Smt. Avantika Dalmia
18	Ku. Shrutipriya Dalmia
19	Ku. Avanee Dalmia
20	Mst. Priyang Dalmia
21	Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust
22	Priyang Trust
23	Avanee Trust
24	Yadu Hari Dalmia Parivar Trust
25	Shri Yadu Hari Dalmia C/o Y.H.Dalmia (HUF)
26	Shri Brahma Creation Trust
27	Shri Vishnu Preservation Trust
28	Respect Elders & Co.
29	Love Children & Co.
30	Respect Nature & Society
31	Shubh Home Realtors LLP
32	Y.H. Dalmia Parivar Trust
33	Bela Dalmia Parivar Trust
34	Puneet Dalmia Parivar Trust
35	Avantika Dalmia Parivar Trust
36	Shrutipriya Dalmia Parivar Trust
37	Avanee Dalmia Parivar Trust
38	Priyang Dalmia Parivar Trust
39	Jai Hari Dalmia Parivar Trust
40	Jai Hari Dalmia Trust
41	Kavita Dalmia Trust
42	Ankita Pratisthan Limited
43	Sita Investment Company Limited
44	Rama Investment Company Pvt. Ltd.

45	Puneet Trading and Investment Co. Pvt. Ltd.
46	Shree Nirman Limited
47	Himgiri Commercial Limited
48	Valley Agro Industries Limited
49	Alirox Abrasives Limited
50	Mayuka Investment Limited
51	Shri Chamundeswari Minerals Limited
52	Dalmia Refractories Limited
53	Dalmia Bharat Limited
54	Vastalaya Developers Private Ltd.
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.
56	YHD Trusteeship Services Pvt. Ltd.
57	Keshav Power Ltd.
58	Zipahead.Com Private Limited
59	Avance and Ashni Securities Pvt. Ltd.
60	Vinimay Developers Private Ltd.
61	Glow Homes Technologies Private Ltd.
62	CoinTribe Technologies Pvt. Ltd.
63	Samagama Holdings and Commercial Private Limited
64	Antordaya Commercial and Holdings Private Limited
65	Akhyar Estate Holdings Private Limited
66	Tijori Capital Private Limited
67	Vanika Commercial and Holdings Private Limited
68	Garvita Solution Services and Holdings Private Limited
69	Hareon Dalmia Solar Pvt. Ltd.
70	Dalmia Seven Refractories Ltd.
71	Dalmia Renewables Energy Limited
72	Adhirath Power and Holdings Pvt. Ltd.
73	Dalmia Stefanutti Stocks Private Limited
74	Kanika Investment Limited
75	Sarvapriya Healthcare Solutions Private Limited
76	Dalmia Mining and services Pvt. Ltd.
77	Dalmia Bharat Parivar Trust

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

Place: New Delhi

Date: 09.04.2018


(Y. H. Dalmia)

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited
& Persons acting in concert with them as on 31.03.2018.**

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
		240000	0.30
1	Shri Jai Hari Dalmia	5	0.00
2	Smt. Kavita Dalmia	151990	0.19
3	Shri Gautam Dalmia	11250	0.01
4	Smt. Anupama Dalmia	37180	0.05
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	-	-
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Valdehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avaneer Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avaneer Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avaneer Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

B. COMPANIES			
		-	0.00
43	Rama Investment Company Private Limited	-	0.00
44	Puneet Trading and Investment Company Private Limited	-	0.00
45	Sita Investment Company Limited	-	0.00
46	Mayuka Investment Limited	-	0.00
47	Ankita Pratisthan Limited	5	0.00
48	Himgiri Commercial Limited	5	0.00
49	Valley Agro Industries Limited	-	-
50	Vinimay Developers Private Ltd.	-	-
51	Glow Homes Technologies Pvt. Ltd.	-	-
52	CoinTribe Technologies Pvt. Ltd.	-	-
53	Samagama Holdings And Commercial Private Limited	35875223	44.32
54	Antordaya Commercial And Holdings Private Limited	-	-
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	-	-
57	Alirox Abrasives Limited	120360	0.15
58	Shree Nirman Limited	5	0.00
59	Dalmia Refractories Limited	1000	0.00
60	Shri Chamundeswari Minerals Limited	-	-
61	Keshav Power Limited	5	0.00
62	Zipahead.com Private Limited	-	-
63	Avanee and Ashni Securities Private Limited	-	-
64	Dalmia Bharat Limited	14829764	18.32
65	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
66	YHD Trusteeship Services Pvt. Ltd.	-	-
67	Vastalaya Developers Private Ltd.	-	-
68	Garvita Solution Services And Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	8687305	10.73
70	Dalmia Renewables Energy Limited	-	-
71	Hareon Dalmia Solar Pvt. Ltd.	-	-
72	Dalmia Seven Refractories Ltd.	-	-
73	Adhirath Power and Holdings Pvt. Ltd.	-	-
74	Dalmia Stefanutti Stocks Private Limited	-	-
75	Dalmia Mining and Services Pvt. Ltd.	-	-
76	Kanika Investment Limited	-	-
77	Sarvapriya Healthcare Solutions Private Limited	-	-
	TOTAL	60,634,122	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2018


(Y.H. DALMIA)

To,
Dalmia Bharat Sugar and Industries Limited,
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Shri Brahma Creation Trust ('SBCT') PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Details of acquisition			
a) Shares carrying voting rights acquired	0	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
d) Total (a+b+c+/-d)	0	0.00%	0.00%

After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	6,06,34,122 NA NA NA 6,06,34,122	74.91% NA NA NA 74.91%	74.91% NA NA NA 74.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	There is no direct acquisition of DBSIL shares. 3,58,75,223 equity shares of DBSIL acquired <u>indirectly</u> by way of acquisition of 31.40% shares of Samagama Holdings and Commercial Private Limited. As a result, SBCT holds 62.80% shares of Samagama Holdings and Commercial Private Limited which already holds 44.32% in DBSIL		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 01, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 8,09,39,303 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		

Note:

- The shareholding remains same before and after the acquisition of aforesaid shares, since the acquirer has acquired the shares of DRL through an indirect acquisition

Place: New Delhi
Date: 03.07.2019

For and on behalf of Shri Brahma Creation Trust


Authorised Signatory

Part B-*****Name of the Target Company: Dalmia Bharat Sugar and Industries Limited**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
1	Shri Brahma Creation Trust	Yes	
2	Smt. Bela Dalmia		
3	Shri Jai Hari Dalmia		
4	Smt. Kavita Dalmia		
5	Shri Gautam Dalmia		
6	Smt. Anupama Dalmia		
7	Ku. Sukeshi Dalmia		
8	Ku. Vaidehi Dalmia		
9	Ku. Sumana Dalmia		
10	Sukeshi Trust		
11	Vaidehi Trust		
12	Sumana Trust		
13	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF		
14	Shri Investments		
15	Shri Yadu Hari Dalmia		
16	Shri Puneet Yadu Dalmia		
17	Smt. Avantika Dalmia		
18	Ku. Avanee Dalmia		
19	Mst. Priyang Dalmia		
20	Avanee Trust		
21	Priyang Trust		
22	Shrutipriya Dalmia		
23	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust		
24	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF		
25	Yadu Hari Dalmia Parivar Trust		
26	Shri Vishnu Preservation Trust		
27	Respect Nature & Society		
28	Shubh Home Realtors LLP		
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF		
30	Y.H. Dalmia Parivar Trust		
31	Bela Dalmia Parivar Trust		
32	Puneet Dalmia Parivar Trust		
33	Avantika Dalmia Parivar Trust		
34	Shrutipriya Dalmia Parivar Trust		
35	Avanee Dalmia Parivar Trust		
36	Priyang Dalmia Parivar Trust		
37	Jai Hari Dalmia Parivar Trust		
38	Jai Hari Dalmia Trust		
39	Kavita Dalmia Trust		
40	Dalmia Bharat Parivar Trust		
41	J.H. Dalmia Parivar Trust		
42	J.H. Dalmia Trust		
43	Gautam Dalmia Parivar Trust		
44	Vaidehi Dalmia Parivar Trust		

45	Anupama Dalmia Parivar Trust	
46	Sumana Dalmia Parivar Trust	
47	Kavita Dalmia Parivar Trust	
48	Rama Investment Company Private Limited	
49	Arjuna Brokers & Minerals Limited	
50	Sita Investment Company Limited	
51	Shri Radha Krishna Brokers and Holdings Limited	
52	Himgiri Commercial Limited	
53	Valley Agro Industries Limited	
54	Samagama Holdings And Commercial Private Limited	
55	Tijori Capital Private Limited	
56	Akhyar Estate Holdings Private Limited	
57	Alirox Abrasives Limited	
58	Shree Nirman Limited	
59	Dalmia Refractories Limited	
60	Shri Chamundeswari Minerals Limited	
61	Keshav Power Limited	
62	Dalmia Bharat Limited (Formerly known as Odisha Cement Ltd.)	
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
64	Niveda Management Services Pvt. Ltd.	
65	Vastalaya Developers Private Ltd.	
66	Garvita Solution Services And Holdings Private Limited	
67	Vanika Commercial and Holdings Private Limited	
68	Dalmia Renewables Energy Limited	
69	Adhirath Power and Holdings Pvt. Ltd.	
70	Dalmia Refractories Germany GmbH	
71	Dalmia Mining and Services Pvt. Ltd.	
72	Kanika Investment Limited	
73	Dalmia Sugar Ventures Limited	
74	Dalmia Solar Power Limited	
75	MAJ Textiles Private Limited	
76	GSB Refractories India Private Limited	
77	GSB Group GmbH	
78	Dalmia Power Limited	



Signature of the acquirer/Authorised signatory

Place: New Delhi

Date: 03.07.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate

Shareholdings of acquirer and PAC of Dalmia Bharat Sugar and Industries Limited					
		Pre-Acquisition		Post-Acquisition	
S. No.	Names	No. of Shares	% of Voting Rights	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS					
1	Shri Jai Hari Dalmia	555,175	0.69%	555,175	0.69%
2	Smt. Kavita Dalmia	5	0.00%	5	0.00%
3	Shri Gautam Dalmia	151,990	0.19%	151,990	0.19%
4	Smt. Anupama Dalmia	11,250	0.01%	11,250	0.01%
5	Ku. Sukeshi Dalmia	37,180	0.05%	37,180	0.05%
6	Ku. Vaidehi Dalmia	37,180	0.05%	37,180	0.05%
7	Ku. Sumana Dalmia	-	-	-	-
8	Sukeshi Trust	-	-	-	-
9	Vaidehi Trust	-	-	-	-
10	Sumana Trust	-	-	-	-
11	Jai Hari Investments (Formerly known as Shri Investments)	-	-	-	-
12	Shri Yadu Hari Dalmia	-	-	-	-
13	Smt. Bela Dalmia	10	0.00%	10	0.00%
14	Shri Puneet Yadu Dalmia	-	-	-	-
15	Smt. Avantika Dalmia	-	-	-	-
16	Ku. Avanees Dalmia	-	-	-	-
17	Mst. Priyang Dalmia	-	-	-	-
18	Avanees Trust	-	-	-	-
19	Priyang Trust	-	-	-	-
20	Shrutipriya Dalmia	-	-	-	-
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	10	0.00%	10	0.00%
22	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	10	0.00%	10	0.00%
23	Yadu Hari Dalmia Parivar Trust	-	-	-	-
24	Shri Vishnu Preservation Trust	-	-	-	-
25	Shubh Home Realtors LLP	-	-	-	-
26	Y.H. Dalmia Parivar Trust*	-	-	327,630	0.40%
27	Bela Dalmia Parivar Trust	-	-	-	-
28	Puneet Dalmia Parivar Trust	-	-	-	-
29	Avantika Dalmia Parivar Trust	-	-	-	-
30	Shrutipriya Dalmia Parivar Trust	-	-	-	-
31	Avanees Dalmia Parivar Trust	-	-	-	-
32	Priyang Dalmia Parivar Trust	-	-	-	-
33	Dalmia Bharat Parivar Trust	-	-	-	-
34	J.H. Dalmia Trust	-	-	-	-
35	Gautam Dalmia Parivar Trust	-	-	-	-
36	Vaidehi Dalmia Parivar Trust	-	-	-	-
37	Anupama Dalmia Parivar Trust	-	-	-	-
38	Sumana Dalmia Parivar Trust	-	-	-	-
39	Kavita Dalmia Parivar Trust	-	-	-	-
B. COMPANIES					
40	Rama Investment Company Private Limited	-	-	-	-
41	Arjuna Brokers & Minerals Limited	-	-	-	-
42	Sita Investment Company Limited	-	-	-	-
43	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-
44	Himgiri Commercial Limited	5	0.00%	5	0.00%
45	Valley Agro Industries Limited	5	0.00%	5	0.00%
46	Samagama Holdings And Commercial Private Limited	35,875,223	44.32%	35,875,223	44.32%
47	Tijori Capital Private Limited	-	-	-	-
48	Akhyar Estate Holdings Private Limited	-	-	-	-
49	Alirox Abrasives Limited	120,360	0.15%	120,360	0.15%
50	Shree Nirman Limited	5	0.00%	5	0.00%
51	Dalmia Refractories Limited	1,000	0.00%	1,000	0.00%
52	Shri Chamundeswari Minerals Limited	-	-	-	-
53	Keshav Power Limited	5	0.00%	5	0.00%

54	Dalmia Bharat Limited (Formerly known as Odisha Cement Limited)	14,829,764	18.32%	14,829,764	18.32%
55	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
56	Niveda Management Services Pvt. Ltd.	-	-	-	-
57	Vastalaya Developers Private Ltd.	-	-	-	-
58	Garvita Solution Services And Holdings Private Limited	-	-	-	-
59	Vanika Commercial and Holdings Private Limited	8,687,305	10.73%	8,687,305	10.73%
60	Dalmia Renewables Energy Limited	-	-	-	-
61	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
62	Dalmia Mining and Services Pvt. Ltd.	-	-	-	-
63	Kanika Investment Limited	-	-	-	-
64	Dalmia Sugar Ventures Limited	-	-	-	-
65	Dalmia Solar Power Limited	-	-	-	-
66	MAJ Textiles Private Limited	-	-	-	-
67	GSB Refractories India Private Limited	-	-	-	-
68	Dalmia Power Limited	-	-	-	-
69	Ascension Mercantile Private Limited	-	-	-	-
70	Ascension Multiventures Private Limited	-	-	-	-
71	Dalmia GSB Refractories GmbH	-	-	-	-
	TOTAL	60,306,482	74.51	60,634,112	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00	80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

***Acquirer**

Place: New Delhi

Dated: 08.09.2020

For and on behalf of acquirer



Kunal Mehta
(Authorised signatory)