

KESHAV POWER LIMITED

CIN No. : U40105CT2004PLC016040

Corporate Office : 7F-7H (7th Floor), Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

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BSE Limited

Phiroze Jeejeebhoy Towers, Dalal St,
Kala Ghoda, Fort, Mumbai-400001

National Stock Exchange of India Ltd.

Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Dalmia Bharat Sugar and Industries Limited

Dalmiapuram Lalgudi Dist.
Tiruchirappalli, Tamil Nadu, 621651

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Keshav Power Limited (Acquirer) (The details of PAC are given in Part-B)		
Whether the acquirer belongs to Promoter / Promoter group	Yes, the acquirer belongs to Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights Keshav Power Limited	5	0.00	0.00
PAC	6,06,34,117	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	6,06,34,122	74.91	74.91
Details of acquisition			
a) Shares carrying voting rights acquired Keshav Power Limited	5	0.00	0.00
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	5	0.00	0.00
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights Keshav Power Limited (Acquirer)	10	0.00	0.00
PAC	6,06,34,112	74.91%	74.91%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	# Acquisition pursuant to Scheme of Amalgamation amongst Ankita Pratisthan Limited ("Transferor Company 1") and Mayuka Investment Limited ("Transferor Company 2") and Shree Nirman Limited ("Transferor Company 3") and Sarvapriya Healthcare Solutions Private Limited ("Transferor Company 4") with Keshav Power Limited ("Transferee Company") and their respective shareholders and creditors (the Scheme) sanctioned vide Order dated 30 th May 2025 passed by NCLT Cuttack Bench.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation, of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13th June, 2025 #		
Equity share capital / total voting capital of the TC before the said acquisition	8,09,39,303 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	8,09,39,303 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	8,09,39,303 Equity Shares of Rs. 2/- each		

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) Keshav Power Limited has acquired 5 equity shares of Target Company (representing 0.00% of its present paid up capital) through Scheme of amalgamation of Ankita Pratisthan Limited ("Transferor Company 1") and Mayuka Investment Limited ("Transferor Company 2") and Shree Nirman Limited ("Transferor Company 3") and Sarvapriya Healthcare Solutions Private Limited ("Transferor Company 4") with Keshav Power Limited ("Transferee Company"). The said Scheme has been approved by Hon'ble National Company Law Tribunal, Cuttack Bench vide Order dated 30th May 2025, which became operational from 13th June 2025 with effect from the Appointed date i.e. 1st April 2023. All of the aforesaid Transferor and Transferee Companies form part of the same Group and hence there is no change in the aggregate pre and post amalgamation shareholding.

**For and on behalf of
Keshav Power Limited**



**Kunal Mehta
(Director)
DIN: 06612329**

**Place: New Delhi
Date: 17.06.2025**