July 14, 2026

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s)/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("**SEBI Listing Regulations**") and in continuation with Dalmia Bharat Sugar and Industries Limited ("**Company**") disclosures with respect to (a) entering into a Share Subscription cum Shareholders Agreement with Eagle Agrotech Holdings Limited ("**EAHL**") and H.E. Mr. Mohamed Ali Rashed Alabbar for acquiring 51% stake in EAHL, dated September 26, 2025; and (b) EAHL having become a subsidiary company of the Company with effect from December 18, 2025, dated January 08, 2026, this is hereby informed that the Board of Directors has, at its meeting held today, i.e., Tuesday, July 14, 2026, approved

- Project relating to Sugarcane Plantation and setting up of a Sugar Manufacturing Unit of 3500 TCD along with Co-gen facility of 20 MW in Tanzania ("**Project**"), through Eagle Agrotech Tanzania Limited ("**EATL**"), a Wholly Owned Subsidiary Company of EAHL involving estimated project cost of US$132 Million.
- An additional investment upto US$ 19.70 Million by way of equity or other instrument(s) in EAHL to be made in one or more tranches, in addition to investment upto US$ 3 Million already approved by the Board in its previous meetings, towards its 51% equity contribution.

Further, the Board of Directors of the Company in its today's meeting has approved incorporation of a wholly owned subsidiary company in United Arab Emirates to hold present and future foreign investments of the Company with initial investment of US$ 1000.

The Board of Directors has in its today's meeting also approved appointment of Shri Lokendra Singh Lamba as Unit Head for Jawaharpur Unit of the Company in Uttar Pradesh in the category of Senior Management Personnel, on recommendation of the Nomination and Remuneration Committee, with effect from July 15, 2026.

The requisite disclosures as per Regulation 30 read with Schedule III of the SEBI Listing Regulations, as amended from time to time, are attached and marked as **Annexure – I, II and III**.

The Board Meeting commenced at 11:30 a.m. and concluded at 5.35 p.m.

Thanking You,

For **Dalmia Bharat Sugar and Industries Limited**

RACHNA GORIA

Digitally signed by RACHNA GORIA
Date: 2026.07.14 18:06:33 +05'30'

Rachna Goria
Company Secretary and Compliance Officer
FCS 6741

Encl.: As Above

<u>Annexure-1</u>

Disclosure pursuant to Regulation 30 read with clause 1, Para A, Part A, Scheduled III of SEBI Listing Regulations

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Eagle Agrotech Holdings Limited ("**EAHL**"), a Company registered in Abu Dhabi Global Market, United Arab Emirates, is a Holding Company of Eagle Agrotech Tanzania Limited ("**EATL**"), a Company registered in United Republic of Tanzania for establishing Sugarcane Plantation and setting up of a Sugar Manufacturing Unit and Co-gen facility. Since, EAHL is a new company having incorporated in July 2024 and operations of EATL are still in pre-operative phase, the Turnover of EAHL is nil as of March 31, 2026.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	EAHL is a Subsidiary Company with 51% stake of Dalmia Bharat Sugar and Industries Limited and therefore is a related party. Accordingly, investment upto US$ 19.70 Million by way of equity or other instrument(s) in EAHL in one or more tranches, in addition to investment upto US$ 3 Million already approved by the Board in its previous meetings, when made would fall within related party transaction(s). The transaction(s) will be done at arms' length basis. Shri Gautam Dalmia, Managing Director and Shri Pankaj Rastogi, Whole Time

		Director & CEO of the Company, are Directors on the Board of EAHL and EATL, having no shareholding in EAHL and EATL. Except to the extent of shares held / to be held by the Company in EAHL and Directorship of Shri Gautam Dalmia and Shri Pankaj Rastogi, the promoter/promoter group/ group companies of the Company have no interest in EAHL.
3.	Industry to which the entity being acquired belongs.	EAHL is a holding company of EATL. EATL is in the process of establishing Sugarcane Plantation and setting up of a Sugar Manufacturing Unit and Co-gen facility in Tanzania.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity.	The investment has been approved by the Board of Directors for funding the Project relating to Sugarcane Plantation and setting up of a Sugar Manufacturing Unit of 3500 TCD along with Co-gen facility of 20 MW in Tanzania, through EATL, a Wholly Owned Subsidiary Company of EAHL, subject to all applicable approvals.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Requisite approvals under Foreign Exchange Management Act, 1999 or any other applicable law(s) shall be obtained.
6.	Indicative time period for completion of the acquisition.	Two (2) to Three (3) Years
7.	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash Consideration

8.	Cost of acquisition and/or the price at which the shares are acquired.	The Board has approved investment upto US$ 19.70 Million by way of equity or other instrument(s) in EAHL in one or more tranches.
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	The percentage shareholding of the Company in EAHL shall remain 51% and there will be no change pursuant to this investment.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	EAHL, a Company registered in Abu Dhabi Global Market, United Arab Emirates, is a Holding Company of EATL, a Company registered in United Republic of Tanzania for establishing Sugarcane Plantation and setting up of a Sugar Manufacturing Unit and Co-gen facility. Since, EAHL is a new company having incorporated in July 2024 and operations of EATL are still in pre-operative phase, the Turnover of EAHL is nil as of March 31, 2026.

Annexure-2

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

S. No.	Particulars	Details
1.	Name of the entity, date & country of incorporation, etc.;	**Name of the proposed entity**: As may be approved by the relevant authorities. **Date of Incorporation**: NA, as the entity is yet to be incorporated. **Country of Incorporation**: UAE (in Abu Dhabi Global Market)
2.	Name of holding company of the incorporated company and relation with the listed entity;	The proposed entity, upon incorporation, will be a Wholly owned Subsidiary of Dalmia Bharat Sugar and Industries Limited and consequently a related party in terms of applicable regulations.
3.	Industry to which the entity being incorporated belongs	The entity being incorporated shall hold the present and future foreign investments of the Company.
4.	Brief background about the entity incorporated in terms of products / line of business;	The entity being incorporated shall hold the present and future foreign investments of the Company.
5.	Brief details of any governmental or regulatory approvals required for the incorporation;	Requisite approvals under Foreign Exchange Management Act, 1999 or any other applicable law(s) shall be obtained.
6.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration

7.	Cost of subscription / price at which the shares are subscribed;	The Board has approved initial investment of US$ 1000.
8.	Percentage of shareholding / control by the listed entity and / or number of shares allotted.	Dalmia Bharat Sugar and Industries Limited will own 100% of shareholding of entity to be incorporated.

Annexure 3

Disclosure of material events / information by listed entities under Regulations 30 read with clause 7, Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Changes in directors, key managerial personnel, senior management, Auditor and Compliance Officer

S. No.	Particulars	Details
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment Mr. Lokendra Singh Lamba has been appointed as Unit Head, a Senior Management Personnel, to head the Jawaharpur Unit of the Company.
2.	Date of appointment/cessation (as applicable) & term of appointment	July 15, 2026
3.	Brief profile (in case of appointment)	Mr. Lokendra Singh Lamba brings with him over 35 years of rich experience with leading brands in India. He has done B. Sc. Agriculture. Prior to joining Dalmia Bharat Sugar and Industries Limited, he has worked with Uttam Sugar Mills Ltd. as Sr. VP/ Complex Head (Unit Head), Bajaj Hindustan Sugar Ltd. as Sr. GM – Cane (Cane Head), Rana Sugar Ltd. as GM – Cane (Cane Head), New Swadeshi Sugar Mills Ltd. as VP- Cane (Cane Head) and Balrampur Chini Mills Ltd. as Asst. Cane Development Officer.
4.	Disclosure of relationships between directors (in case of appointment of a director)	None

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