August 07, 2026

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Subject: Outcome of the Board Meeting pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s)/Madam,

The Board of Directors of the Company has, at its meeting held today, i.e., August 07, 2026, *inter alia* considered and approved the Un-audited Financial Results, prepared on Standalone and Consolidated basis for the quarter ended June 30, 2026, as recommended by the Audit Committee.

Attached is a copy of the same pursuant to Regulation 33 of the SEBI Listing Regulations along with the copy of Limited Review Report thereon.

The Board Meeting commenced at 03:30 p.m. and concluded at 4.20 p.m.

Thanking You,

Yours Faithfully
For **Dalmia Bharat Sugar and Industries Limited**

RACHNA GORIA
Digitally signed by RACHNA GORIA
Date: 2026.08.07 16:30:43 +05'30'

Rachna Goria
Company Secretary and Compliance Officer
FCS 6741

Encl.: As Above

NSBP & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Dalmia Bharat Sugar and Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Dalmia Bharat Sugar and Industries Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended thereafter (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **NSBP & Co.**
Chartered Accountants
Firm's Registration No.: 001075N

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

Ram Niwas Jalan
Partner
Membership No.: 082389
UDIN: 26082389YJTSBJ4804

Place: New Delhi
Date: August 07, 2026

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)
Phone: 011 23465100, FAX (011) 23313303
Email : sec.corp@dalmiasugar.com . Website: www.dalmiasugar.com . CIN L15100TN1951PLC000640

(Rs. In Crore except as otherwise stated)

Statement of unaudited standalone financial results for the quarter ended 30-06-2026

S.No.	Particulars	For the quarter ended			For the year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	I. Revenue From Operations	848.19	990.73	940.88	3,618.08
	II. Other Income	27.52	34.33	10.94	93.68
	Total Income (I+II)	875.71	1,025.06	951.82	3,711.76
2	**Expenses**				
	(a) Cost of materials consumed	161.39	1,222.06	216.13	2,667.57
	(b) Change in inventories of finished goods, traded goods and work-in-progress	529.34	(560.41)	526.61	(21.05)
	(c) Employees benefits expense	50.34	59.16	46.54	220.46
	(d) Finance Cost	25.77	24.18	15.97	62.49
	(e) Depreciation and amortisation expense	34.17	36.48	32.02	135.86
	(f) Other Expenditure	63.21	98.99	61.89	324.75
	Total Expenses	864.22	880.46	899.16	3,390.08
3	**Profit/ (Loss) before Exceptional Items and Tax (1-2)**	11.49	144.60	52.66	321.68
4	Exceptional Items	-	-	-	-
5	**Profit/ (Loss) before Tax (3-4)**	11.49	144.60	52.66	321.68
6	**Tax Expense:-**				
	(1) Current Tax	3.06	41.86	13.16	85.79
	(2) Deferred Tax	(0.14)	(4.71)	0.24	(3.91)
	(3) Tax for earlier years	-	1.99	-	1.99
	Total Tax Expense	2.92	39.14	13.40	83.87
7	**Net Profit/ (Loss) after Tax(5-6)**	8.57	105.46	39.26	237.81
8	**Other Comprehensive Income (OCI)**			-	
a.	(i) Items that will not be reclassified to profit or loss.	(24.37)	(109.53)	124.64	(9.35)
	(ii) Income Tax relating to items that will not be reclassified to profit or loss.	3.48	15.17	(17.82)	0.84
b.	(i) Items that will be reclassified to profit or loss.	-	-	(0.13)	(0.13)
	(ii) Income Tax relating to items that will be reclassified to profit or loss.	-	-	0.03	0.03
	Other Comprehensive Income/(Loss)	(20.89)	(94.36)	106.72	(8.61)
9	**Total Comprehensive Income/(Loss)(7+8)**	(12.32)	11.10	145.98	229.20
10	**Paid-up Equity Share Capital-Face Value Rs. 2/- each**	16.19	16.19	16.19	16.19
11	**Other Equity**				3,227.66
12	**Earnings Per Share (not annualised) (Face value of Rs.2/- each)**				
	Basic & Diluted (Rs. Per share)	1.06	13.03	4.85	29.38

Reporting on Segment Wise Revenues, Results, Assets & Liabilities
Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(Rs. In Crore except as otherwise stated)

S.No.	Particulars	For the quarter ended			For the year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
1	**Segment Revenues**	Unaudited	Audited	Unaudited	Audited
	(a) Sugar	635.43	893.48	716.88	2,949.67
	(b) Distillery	287.15	312.25	326.39	1,214.23
	(c) Others	1.77	1.12	2.04	7.09
		924.35	1,206.85	1,045.31	4,170.99
	Less: Inter Segment Revenue	76.16	216.12	104.43	552.91
	Net Segment Revenue from operations	848.19	990.73	940.88	3,618.08
	Revenue from exports	10.07	20.45	-	22.51
2	**Segment Results**				
	(a) Sugar	1.49	131.59	45.67	280.18
	(b) Distillery	35.29	31.77	22.43	97.33
	(c) Others	0.48	5.42	0.53	6.66
	Total	37.26	168.78	68.63	384.17
	Less : Interest and Financial Charges	25.77	24.18	15.97	62.49
	Less : Exceptional Items	-	-	-	-
	Profit before Tax from operations	11.49	144.60	52.66	321.68
3a)	**Segment Assets**				
	(a) Sugar	2,101.76	2,706.71	1,994.96	2,706.71
	(b) Distillery	943.11	954.04	893.17	954.04
	(c) Others	114.67	113.77	306.25	113.77
	(d) Unallocable	1,679.71	1,682.05	1,035.99	1,682.05
	Total	4,839.25	5,456.57	4,230.37	5,456.57
3b)	**Segment Liabilities**				
	(a) Sugar	820.69	1,399.88	450.68	1,399.88
	(b) Distillery	390.68	406.88	389.54	406.88
	(c) Others	0.78	0.50	0.67	0.50
	(d) Unallocable	395.57	405.46	180.29	405.46
	Total	1,607.72	2,212.72	1,021.18	2,212.72

NSBP & CO. NEW DELHI

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED NEW DELHI

Notes:-

1 The standalone financial results are approved by the Board of Directors at their meeting held on August 7, 2026 after being reviewed and recommended by the audit committee. The statutory auditors have carried limited review of these standalone financial results.

2 The standalone financial results of the company have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of Companies Act, 2013 read with companies (Indian Accounting Standard) Rules, 2015 as amended.

3 The standalone financial results for the quarter ended June 30, 2026, have been prepared in accordance with the recognition and measurement principles laid down in Ind AS-34 "Interim Financial reporting".

4 Figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year.

5 Due to seasonal nature of the industry, the standalone financial results for any quarter may not be true and appropriate reflection of the annual profitability of the company.

6 Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments.Unallocable assets include corporate investments, income tax assets, fixed deposit and unallocable liabilities include deferred tax liability and income tax provisions.

7 Previous periods' figures have been regrouped/reclassified, wherever considered necessary to make them comparable with the figures of the current reporting period.

8 The standalone financial results of the company are also available on stock exchange websites, www.nseindia.com, www.bseindia.com and on the company website www.dalmiasugar.com.

For Dalmia Bharat Sugar and Industries Limited

Pankaj Rastogi
Whole Time Director & CEO
DIN: 10452835

Place:- Delhi
Date: August 7, 2026

NSBP & CO. * NEW DELHI * CHARTERED ACCOUNTANTS

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED * NEW DELHI

NSBP & CO.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of the Company, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Dalmia Bharat Sugar and Industries Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Dalmia Bharat Sugar and Industries Limited (the "Holding Company") and its foreign subsidiaries including its foreign step down subsidiary (the Holding Company and its foreign subsidiaries including foreign step down subsidiary together referred to as the "Group"), for the quarter ended June 30, 2026 ('the Statement'), being submitted by the Holding Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended thereafter (The "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to date, to the extent applicable.

4. This Statement includes the result of below mentioned entity:

   Foreign Subsidiary Company

   - Eagle Agrotech Holdings Limited

   Foreign Step down Subsidiary Company

   - Eagle Agrotech Tanzania Limited

NSBP & CO. * NEW DELHI * CHARTERED ACCOUNTANTS

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

6. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 2 foreign subsidiaries (including foreign step down subsidiary) included in the Consolidated Financial Results, whose unaudited interim financial results include total revenues of Rs. Nil, total net profit/(loss) after tax of (Rs.1.66 crore) and total comprehensive income/(loss) of (Rs.2.10 crore) for the quarter ended June 30, 2026.

   The unaudited interim financial results and other unaudited financial information of these foreign subsidiaries (including foreign step down foreign subsidiary) have not been reviewed by its independent auditors and have been approved and furnished to us by the management and our conclusion on the statement, in so far as it relates to the affairs of these foreign subsidiaries (including foreign step down foreign subsidiary), is based solely on such unaudited interim financial results and other unaudited financial information. All the figures stated above are before giving the effect of consolidation adjustments.

   Our conclusion in respect of the above matter has not been modified.

For **NSBP & Co.**
Chartered Accountants
Firm's Registration Number: 001075N

Ram Niwas Jalan
Partner
Membership Number: 082389
UDIN: 26082389DWBWBZ8052

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

Place: New Delhi
The 07th Day of August 2026

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)
Phone: 011 23465100, FAX (011) 23313303
Email : sec.corp@dalmiasugar.com . Website: www.dalmiasugar.com . CIN L15100TN1951PLC000640

(Rs. In Crore except as otherwise stated)

Statement of consolidated unaudited financial results for the quarter ended 30-06-2026

S.No.	Particulars	For the quarter ended			For the year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	I. Revenue From Operations	848.19	990.73	940.88	3618.08
	II. Other Income	27.52	34.33	10.94	93.68
	Total Income (I+II)	875.71	1025.06	951.82	3711.76
2	**Expenses**				
	(a) Cost of materials consumed	161.39	1222.06	216.13	2667.57
	(b) Change in inventories of finished goods, traded goods and work-in-progress	529.34	(560.41)	526.61	(21.05)
	(c) Employees benefits expense	50.34	59.16	46.54	220.46
	(d) Finance Cost	26.58	24.95	15.97	63.38
	(e) Depreciation and amortisation expense	34.40	36.87	32.02	136.30
	(f) Other Expenditure	63.83	99.77	61.89	325.57
	Total Expenses	865.88	882.40	899.16	3392.23
3	**Profit/ (Loss) before Exceptional Items and Tax (1-2)**	9.83	142.66	52.66	319.53
4	Exceptional Items	-	-	-	-
5	**Profit/ (Loss) before Tax (3-4)**	9.83	142.66	52.66	319.53
6	Tax Expense:-				
	(1) Current Tax	3.06	41.86	13.16	85.79
	(2) Deferred Tax	(0.14)	(4.71)	0.24	(3.91)
	(3) Tax for Earlier Years	-	1.99	-	1.99
	Total Tax Expense	2.92	39.14	13.40	83.87
7	**Net Profit/ (Loss) after Tax (5-6)**	6.91	103.52	39.26	235.66
8	**Other Comprehensive Income/ (Loss)**				
a.	(i) Items that will not be reclassified to profit or loss.	(24.82)	(110.31)	124.64	(10.01)
	loss	3.48	15.17	(17.82)	0.84
b.	(i) Items that will be reclassified to profit or loss	-	-	(0.13)	(0.13)
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	0.03	0.03
	Other Comprehensive Income/ (Loss)	(21.34)	(95.14)	106.72	(9.27)
9	**Total Comprehensive Income/ (Loss)(7+8)**	(14.43)	8.38	145.98	226.39
	Profit/(loss) attributable to:				
	I. Owners of the parent	7.72	104.47	39.26	236.71
	II. Non-Controlling Interest	(0.81)	(0.95)	-	(1.05)
	Other Comprehensive Income Attributable to:				
	I. Owners of the parent	(21.12)	(94.76)	106.72	(8.95)
	II. Non-Controlling Interest	(0.22)	(0.38)	-	(0.32)
	Total Comprehensive Income Attributable to:				
	I. Owners of the parent	(13.40)	9.71	145.98	227.76
	II. Non-Controlling Interest	(1.03)	(1.33)	-	(1.37)
10	**Paid-up Equity Share Capital-Face Value Rs. 2/- each**	16.19	16.19	16.19	16.19
11	**Other Equity**				3226.23
12	**Earnings Per Share (not annualised) (Face value of Rs.2/- each)**				
	Basic & Diluted (Rs. Per share)	0.85	12.79	4.85	29.12

Reporting on Segment Wise Revenues, Results, Assets & Liabilities
Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(Rs. In Crore except as otherwise stated)

S.No.	Particulars	For the quarter ended			For the year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
1	**Segment Revenues**	Unaudited	Audited	Unaudited	Audited
	(a) Sugar	635.43	893.49	716.88	2,949.67
	(b) Distillery	287.15	312.24	326.39	1,214.23
	(c) Others	1.77	1.12	2.04	7.09
		924.35	1,206.85	1,045.31	4,170.99
	Less: Inter Segment Revenue	76.16	216.12	104.43	552.91
	Total Revenue from operations	848.19	990.73	940.88	3,618.08
	Revenue from exports	10.07	20.45	-	22.51
2	**Segment Results**				
	(a) Sugar	0.64	130.42	45.67	278.92
	(b) Distillery	35.29	31.77	22.43	97.33
	(c) Others	0.48	5.42	0.53	6.66
	Total	36.41	167.61	68.63	382.91
	Less : Interest and Financial Charges	26.58	24.95	15.97	63.38
	Profit before Tax	9.83	142.66	52.66	319.53
3a)	**Segment Assets**				
	(a) Sugar	2,169.24	2,771.15	2,226.88	2,771.15
	(b) Distillery	943.11	954.04	893.17	954.04
	(c) Others	114.67	113.77	306.25	113.77
	(d) Unallocable	1,679.71	1,682.05	804.07	1,682.05
	Total	4,906.73	5,521.01	4,230.37	5,521.01
3b)	**Segment Liabilities**				
	(a) Sugar	899.14	1,473.18	450.68	1,473.18
	(b) Distillery	390.68	406.88	389.54	406.88
	(c) Others	0.78	0.50	0.67	0.50
	(d) Unallocable	395.57	405.46	180.29	405.46
	Total	1,686.17	2,286.02	1,021.18	2,286.02

NSBP & CO. NEW DELHI CHARTERED ACCOUNTANTS

DALMIA BHARAT SUGAR AND INDUSTRIES NEW DELHI

Notes

1 The consolidated financial results are approved by the Board of Directors at their meeting held on August 7,2026 after being reviewed and recommended by the audit committee. The statutory auditors have carried limited review of these consolidated financial results.

2 The consolidated financial results of the company have been prepared in accordance with Indian Accounting Standards as prescribed under section 133 of Companies Act, 2013 read with companies (Indian Accounting Standard) Rules, 2015 as amended.

3 The consolidated financial results of the company have been prepared in accordance with the recognition and measurement principles laid down in Ind AS-34 "Interim Financial reporting".

4 Figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year.

5 Key standalone financial information of the company is given below:

(Rs. In crores)

Particulars	For the quarter ended			For the year
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	Unaudited	Audited	Unaudited	Audited
Revenue from Operations	848.19	990.73	940.88	3,618.08
Profit/(Loss) before Tax	11.49	144.60	52.66	321.68
Net Profit/(Loss) for the period	8.57	105.46	39.26	237.81
Other Comprehensive Income from the period	(20.89)	(94.36)	106.72	(8.61)
Total Comprehensive Income for the period	(12.32)	11.10	145.98	229.20

6 Due to seasonal nature of the industry, the consolidated financial results for any quarter may not be true and appropriate reflection of the annual profitability of the company.

7 Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments.Unallocable assets include corporate investments, income tax assets, fixed deposit and unallocable liabilities include deferred tax liability and income tax provisions.

8 Previous periods' figures have been regrouped/reclassified, wherever considered necessary to make them comparable with the figures of the current reporting periods.

9 The consolidated financial results of the company are also available on stock exchange websites, www.nseindia.com, www.bseindia.com and on the company website www.dalmiasugar.com.

For Dalmia Bharat Sugar and Industries Limited

NSBP & CO. CHARTERED ACCOUNTANTS NEW DELHI

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED NEW DELHI

Place:- Delhi
Date: August 7, 2026

Pankaj Rastogi
Whole Time Director & CEO
DIN: 10452835