

Y. H. DALMIA & OTHERS

May 26, 2020

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Limited
(Formerly Odisha Cement Limited)
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

Target Company –Dalmia Bharat Limited

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Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of Dalmia Bharat Limited promoter(s) and persons acting in concert with promoter (s) as on 31.03.2020, in the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

As per SEBI's Circular No.: SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated March 27, 2020 the due date for filing of above disclosure for the financial year ending March 31, 2020 stands extended till 1st June, 2020.

According, kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others



(Y. H. Dalmia)

Encl: As above.

Part-A- Details of Shareholding

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

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**Shareholdings of Promoters/Persons having control over Dalmia Bharat Limited and Persons acting in concert
with them as on 31.03.2020**

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	2	0.00
2	Smt. Kavita Dalmia	1	0.00
3	Shri Gautam Dalmia	1	0.00
4	Smt. Anupama Dalmia	2	0.00
5	Smt. Sukeshi Dalmia	1	0.00
6	Km. Vaidehi Dalmia	1	0.00
7	Km. Sumana Dalmia	1	0.00
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Jai Hari Investments (Formerly Shri Investments)	-	-
12	Shri Yadu Hari Dalmia	-	-
13	Smt. Bela Dalmia	10	0.00
14	Shri Puneet Yadu Dalmia	-	-
15	Smt. Avantika Dalmia	-	-
16	Km. Avanees Dalmia	-	-
17	Mst. Priyang Dalmia	-	-
18	Avanees Trust	-	-
19	Priyang Trust	-	-
20	Shrutipriya Dalmia	-	-
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	10	0.00
22	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	10	0.00
23	Yadu Hari Dalmia Parivar Trust	-	-
24	Shri Brahma Creation Trust	359,710	0.19
25	Shri Vishnu Preservation Trust	-	-
26	Respect Nature & Society	-	-
27	Shubh Home Realtors LLP	-	-
28	Y.H. Dalmia Parivar Trust	-	-
29	Bela Dalmia Parivar Trust	-	-
30	Puneet Dalmia Parivar Trust	-	-
31	Avantika Dalmia Parivar Trust	-	-
32	Shrutipriya Dalmia Parivar Trust	-	-
33	Avanees Dalmia Parivar Trust	-	-
34	Priyang Dalmia Parivar Trust	-	-
35	Dalmia Bharat Parivar Trust	-	-
36	J.H. Dalmia Trust	2,591,493	1.34
37	Kavita Dalmia Parivar Trust	2,591,493	1.34
38	Gautam Dalmia Parivar Trust	-	-
39	Vaidehi Dalmia Parivar Trust	-	-
40	Anupama Dalmia Parivar Trust	-	-
41	Sumana Dalmia Parivar Trust	-	-

B. COMPANIES			
42	Rama Investment Company Private Limited	79,846,410	41.38
43	Shri Radha Krishna Brokers and Holdings Limited	-	-
44	Sita Investment Company Limited	13,888,260	7.20
45	Himgiri Commercial Limited	10	0.00
46	Valley Agro Industries Limited	10	0.00
47	Alirox Abrasives Limited	240,720	0.12
48	Shree Nirman Limited	-	-
49	Dalmia Refractories Limited	698,952	0.36
50	Shri Chamundeswari Minerals Limited	-	-
51	Keshav Power Limited	26,100	0.01
52	Arjuna Brokers & Minerals Limited	-	-
53	Dalmia Bharat Sugar and Industries Limited	1,885,134	0.98
54	Dalmia Sugar Ventures Limited	-	-
55	Dalmia Solar Power Limited	-	-
56	Himshikhar Investment Limited	1,312,444	0.68
57	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
58	Niveda Management Services Pvt. Ltd.	-	-
59	Vastalaya Developers Private Ltd.	-	-
60	Samagama Holdings And Commercial Private Limited	-	-
61	Tijori Capital Private Limited	-	-
62	Akhyar Estate Holdings Private Limited	-	-
63	Vanika Commercial and Holdings Private Limited	-	-
64	Garvita Solution Services And Holdings Private Limited	-	-
65	Adhirath Power and Holdings Pvt. Ltd.	-	-
66	Dalmia Mining and Services Pvt. Ltd.	-	-
67	Dalmia Renewables Energy Limited	-	-
68	Dalmia GSB Refractories GmbH	-	-
69	MAJ Textiles Private Limited	1,290,773	0.67
70	Ascension Mercantile Pvt Ltd.	-	-
71	Ascension Multiventures Pvt Ltd.	-	-
72	GSB Refractories India Private Limited	-	-
73	Kanika Investment Limited	-	-
	TOTAL	104,731,548	54.28
	TOTAL PAID-UP CAPITAL	192958553	100.00

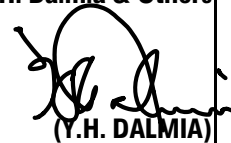
Note:

1. This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

2. Pursuant to the order dated April 12, 2018, the National Company Law Tribunal approved a scheme of amalgamation and arrangement which provided for (a) merger of Ankita Pratisthan Limited, Mayuka Investment Limited, Puneet Trading and Investment Company Private Limited, Zipahead.Com Private Limited, Mahanadi Trading Private Limited and Shreevallabh Textile Private Limited with Rama Investment Company Private Limited; and (b) demerger of cement business of Keshav Power Limited and Shree Nirman Limited into Rama Investment Company Private Limited ("Scheme"). The aforesaid Scheme has been set aside by the National Company Law Appellate Tribunal ("NCLAT") by its order dated November 29, 2019 ("NCLAT Order"). Subsequently, a miscellaneous application has been filed by Rama Investment Company Private Limited with the NCLAT and the same is pending. The shareholding details of Rama Investment Company Private Limited in the shareholding pattern, has been provided basis the aforesaid Scheme.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 26.05.2020



(Y.H. DALMIA)