

File No: 1010/2

May 23, 2026

**BSE Limited**  
P J Tower, Dalal Street,  
Fort Mumbai-400001  
Scrip Code: 542216

**National Stock Exchange of India Limited**  
“Exchange Plaza”, C-1, Block G  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400 051  
Symbol: DALBHARAT

**Subject: Outcome of Board Meeting held on May 23, 2026**

**Ref: Regulation 30 & 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations")**

Dear Sir/Madam,

In accordance with Regulation 30 read with Regulation 42 of SEBI Listing Regulations, we hereby inform that the Board of Directors of Dalmia Bharat Limited (“**the Company**”) at its meeting held today i.e. Saturday, May 23, 2026, has *inter-alia* considered and approved the following:

- (a) Convening of the 13<sup>th</sup> Annual General Meeting (“**AGM**”) of the Company on Tuesday, June 30, 2026 at 11:30 A.M. (IST) through Video Conferencing (“**VC**”) / Other Audio-Visual Means (“**OAVM**”) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs;
- (b) Based on the recommendations of the Audit Committee, recommended, for the approval of Members at the 13th AGM of the Company, the re-appointment of M/s Walker Chandiok & Co LLP, Chartered Accountants (Firm Registration No. 001076N/N500013), as Statutory Auditors of the Company for a second term of five (5) consecutive years, to hold office from the conclusion of 13th AGM till the conclusion of 18th AGM of the Company;
- (c) To seek enabling approval of shareholders by way of a special resolution at the 13<sup>th</sup> AGM for Issuance of further securities up to an aggregate amount of Rs.4,000 Crore, in one or more tranches and in forms, modes and means, by way of private placement or preferential issue or public issue or rights issue or qualified institutional placement or through any other permissible mode and/or combination thereof, including by way of issue of equity shares/ preference shares/ bonds/ debentures/ non-convertible debt instruments/ warrants/ any other securities, subject to applicable approvals;
- (d) In respect of Final Dividend for FY 2025-26 of Rs. 5/- per Equity share (250%), recommended by the Board of Directors at its meeting held on April 28, 2026, fixing **Tuesday, June 23, 2026** as the “**Record Date**” pursuant to Regulation 42 of the SEBI



Listing Regulations, for the purpose of determining entitlement of Members to Final Dividend, if declared at the 13<sup>th</sup> AGM of the Company; and

- (e) Fixing **Tuesday, June 23, 2026**, as the "**Cut-Off Date**" to ascertain the eligibility of Members who will be entitled to attend and vote on the resolutions set out in the Notice of the 13<sup>th</sup> AGM of the Company.

Further, the remote e-voting period shall commence on Friday, June 26, 2026 (09:00 a.m. IST) and shall end on Monday, June 29, 2026 (05:00 p.m. IST). The Notice of the 13<sup>th</sup> AGM and Integrated Annual Report for financial year 2025-26 shall be sent to the Stock Exchanges and shareholders shortly.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 in respect of point no. (b) above are enclosed as **Annexure -A**.

The Board Meeting commenced at 04:45 P.M. and concluded at 05:00 P.M.

Kindly take the same on record.

Thanking you,

Yours sincerely,

**For Dalmia Bharat Limited**

**Rajeev Kumar**  
**Company Secretary**

Encl: as above



**ANNEXURE - A**

<b>S. No.</b>	<b>Particular</b>	<b>M/s. Walker Chandiok &amp; Co LLP, Chartered Accountants (Statutory Auditors)</b>
a)	Reason for change viz. appointment, re- appointment, resignation, removal, death or otherwise;	Recommendation by Board for re-appointment of M/s Walker Chandiok & Co LLP, Chartered Accountants (Firm Registration No. 001076N/N500013) as Statutory Auditors of the Company, subject to approval of shareholders at the 13th AGM of the Company, as their first term of five (5) consecutive years shall end upon conclusion of the 13th AGM.
b)	Date of appointment/ re-appointment/ cessation (as applicable) & term of appointment/ re-appointment	Re-appointment for a second term of five (5) consecutive years, to hold office from the conclusion of the 13th AGM until the conclusion of the 18th AGM of the Company to be held in the year 2031, subject to approval of Members of the Company at the 13 <sup>th</sup> AGM.
c)	Brief Profile (in case of appointment)	M/s. Walker Chandiok & Co LLP (Firm Registration no. 001076N/N500013) is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India (ICAI), Public Company Accounting Oversight Board (PCAOB) and empaneled with Comptroller and Auditor General of India (CAG). The firm was established in the year 1935 and its registered office is situated at New Delhi with Nineteen other offices across major cities in India. It has ninety-five partners. It has a valid peer review certificate and is one of India's leading audit firms providing audit and assurance services to several large companies including some of the top one hundred listed entities in India.
d)	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

