

ODISHA CEMENT LIMITED

(CIN: U14200TN2013PLC112346)

Pursuant to the restructuring Schemes and upon approval u/s 13 of the Companies Act, 2013, the Company shall be renamed as

DALMIA BHARAT LIMITED

Registered Office: Dalmiapuram Lalgudi Taluk, Dalmiapuram-621651, Dist. Tiruchirappalli, Tamil Nadu.
Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001
t 91 11 23465100 f 91 11 23313303, email: corp.sec@dalmiabharat.com

Update in respect of the Scheme of Arrangement and Amalgamation amongst Dalmia Bharat Limited, Dalmia Cement (Bharat) Limited and Odisha Cement Limited ("Company") and their respective shareholders and creditors ("Scheme").

Dear All,

We are pleased to inform that shares of the amalgamated entity, Odisha Cement Limited (Face Value Rs. 2) have started trading today, 22nd January 2019. The shareholders of the erstwhile Dalmia Bharat Limited have been allotted two shares of Odisha Cement Limited for every one share held. The shares would be credited to the respective shareholders' account and are expected to list soon.

Thanking you.

Yours faithfully,
Aditi Mittal



(Head - Investor Relations)
Dalmia Bharat

Note: Ticker on NSE: DALBHARAT
on BSE: OCLINDIA