

Y. H. DALMIA & OTHERS

April 08, 2021

BSE Limited

PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dear Sirs,

Target Company – Dalmia Bharat Limited

Re: Disclosures under the regulation 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of Dalmia Bharat Limited promoter(s) and persons acting in concert with promoter (s) as on 31.03.2021, in the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, we as promoter(s) of the Target Company alongwith persons acting in concert as per list attached declare that none of the promoter(s) and persons acting in concert with the promoter(s), have made any encumbrance over the shares held in Dalmia Bharat Limited, directly or indirectly, during the financial year ended March 31, 2021.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others



(Y. H. Dalmia)

Encl: As above.

CC:

Dalmia Bharat Limited
(Formerly Odisha Cement Limited)
Dalmiapuram, Dist. Tiruchirapalli
Tamil Nadu- 621651

CC:

Audit Committee
Dalmia Bharat Limited
11th Floor, Hansalaya Building,
15, Barakhamba Road, New Delhi-110001

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**Format for Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2021-	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	10,47,31,548	56.07	56.07
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	10,47,31,548	56.07	56.07

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Part-BName of the Target Company: **Dalmia Bharat Limited**

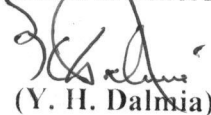
S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	PAN of the person and PACs
I	Promoter (s)	
1	Shri Jai Hari Dalmia	
2	Shri Yadu Hari Dalmia	
II	Promoter Group	
3	Smt. Kavita Dalmia	
4	Shri Gautam Dalmia	
5	Smt. Anupama Dalmia	
6	Smt. Sukeshi Dalmia	
7	Kum. Vaidehi Dalmia	
8	Kum. Sumana Dalmia	
9	Sukeshi Trust	
10	Vaidehi Trust	
11	Sumana Trust	
12	Smt. Bela Dalmia	
13	Shri Puneet Yadu Dalmia	
14	Smt. Avantika Dalmia	
15	Ku. Shrutipriya Dalmia	
16	Ku. Avancee Dalmia	
17	Mst. Priyang Dalmia	
18	Shrutipriya Dalmia Trust	
19	Priyang Trust	
20	Avancee Trust	
21	Jai Hari Investments(Formerly Shri Investments)	
22	Yadu Hari Dalmia Parivar Trust	
23	Shri Y.H.Dalmia C/o Y. H. Dalmia (HUF)	
24	Shri Brahma Creation Trust	
25	Shri Vishnu Preservation Trust	
26	Dalmia Parivar Trust	
27	Shubh Home Realtors LLP	
28	Y.H.DalmiaParivar Trust	
29	Bela Dalmia Parivar Trust	
30	Puneet Dalmia Parivar Trust	
31	Avantika Dalmia Parivar Trust	
32	Shrutipriya Dalmia Parivar Trust	
33	Avancee Dalmia Parivar Trust	
34	Priyang Dalmia Parivar Trust	
35	Dalmia Bharat Parivar Trust	
36	Sita Investment Company Limited	
37	Rama Investment Company Pvt. Ltd.	
38	Shree Nirman Limited	
39	Hingiri Commercial Limited	
40	Valley Agro Industries Limited	
41	Dalmia Refractories Limited	

42	Shri Chamundeswari Minerals Limited
43	Dalmia Sugar Ventures Limited
44	Dalmia Solar Power Limited
45	Arjuna Brokers & Minerals Limited
46	Shri Radha Krishna Brokers and Holdings Limited
47	Kanika Investment Limited
48	Keshav Power Limited
49	Vastalaya Developers Private Ltd.
50	Shri Yadu Hari Trusteeship Services Pvt. Ltd.
51	Niveda Management Services Pvt. Ltd.
52	Dalmia Bharat Sugar and Industries Limited
53	Himshikhar Investment Limited
54	Tijori Capital Private Limited
55	Samagama Holdings and Commercial Private Limited
56	Akhyar Estate Holdings Pvt. Ltd.
57	Dalmia Mining and Services Private Limited
58	Dalmia Renewables Energy Limited
59	Vanika Commercial and Holdings Pvt. Ltd.
60	Garvita Solution Services and Holdings Pvt. Ltd.
61	Dalmia GSB Refractories GmbH(GSB Group GmbH has been merged into Dalmia Refractories Germany GmbH and the name of Dalmia Refractories Germany GmbH has been changed to Dalmia GSB Refractories GmbH.)
62	J.H. Dalmia Trust
63	Kavita Dalmia Parivar Trust
64	Gautam Dalmia Parivar Trust
65	Vaidehi Dalmia Parivar Trust
66	Anupama Dalmia Parivar Trust
67	Sumana Dalmia Parivar Trust
68	MAJ Textiles Private Limited
69	GSB Refractories India Private Limited
70	Adhirath Power and Holdings Pvt Ltd
71	Alirox Abrasives Ltd
72	DPVL Ventures LLP

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others


(Y. H. Dalmia)

Place: New Delhi

Date: 08.04.2021

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Limited and Persons acting in concert
with them as on 31.03.2021**

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	2	0.00
2	Smt. Kavita Dalmia	1	0.00
3	Shri Gautam Dalmia	1	0.00
4	Smt. Anupama Dalmia	2	0.00
5	Smt. Sukeshi Dalmia	1	0.00
6	Km. Vaidehi Dalmia	1	0.00
7	Km. Sumana Dalmia	1	0.00
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Jai Hari Investments (Formerly Shri Investments)	-	-
12	Shri Yadu Hari Dalmia	-	-
13	Smt. Bela Dalmia	10	0.00
14	Shri Puneet Yadu Dalmia	-	-
15	Smt. Avantika Dalmia	-	-
16	Km. Avaneer Dalmia	-	-
17	Mst. Priyang Dalmia	-	-
18	Avaneer Trust	-	-
19	Priyang Trust	-	-
20	Shrutipriya Dalmia	-	-
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	10	0.00
22	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	10	0.00
23	Yadu Hari Dalmia Parivar Trust	-	-
24	Shri Brahma Creation Trust	359,710	0.19
25	Shri Vishnu Preservation Trust	-	-
26	Dalmia Parivar Trust	-	-
27	Shubh Home Realtors LLP	-	-
28	Y.H. Dalmia Parivar Trust	-	-
29	Bela Dalmia Parivar Trust	-	-
30	Puneet Dalmia Parivar Trust	-	-
31	Avantika Dalmia Parivar Trust	-	-
32	Shrutipriya Dalmia Parivar Trust	-	-
33	Avaneer Dalmia Parivar Trust	-	-
34	Priyang Dalmia Parivar Trust	-	-
35	Dalmia Bharat Parivar Trust	-	-
36	J.H. Dalmia Trust	2,591,493	1.39
37	Kavita Dalmia Parivar Trust	2,591,493	1.39
38	Gautam Dalmia Parivar Trust	-	-
39	Vaidehi Dalmia Parivar Trust	-	-
40	Anupama Dalmia Parivar Trust	-	-
41	Sumana Dalmia Parivar Trust	-	-

B. COMPANIES

42	Rama Investment Company Private Limited	79,846,410	42.75
43	Shri Radha Krishna Brokers and Holdings Limited	-	-
44	Sita Investment Company Limited	13,888,260	7.44
45	Himgiri Commercial Limited	10	0.00
46	Valley Agro Industries Limited	10	0.00
47	Alirox Abrasives Limited	240,720	0.13
48	Shree Nirman Limited	-	-
49	Dalmia Refractories Limited	698,952	0.37
50	Shri Chamundeswari Minerals Limited	-	-
51	Keshav Power Limited	26,100	0.01
52	Arjuna Brokers & Minerals Limited	-	-
53	Dalmia Bharat Sugar and Industries Limited	1,885,134	1.01
54	Dalmia Sugar Ventures Limited	-	-
55	Dalmia Solar Power Limited	-	-
56	Himshikhar Investment Limited	1,312,444	0.70
57	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
58	Niveda Management Services Pvt. Ltd.	-	-
59	Vastalaya Developers Private Ltd.	-	-
60	Samagama Holdings And Commercial Private Limited	-	-
61	Tijori Capital Private Limited	-	-
62	Akhyar Estate Holdings Private Limited	-	-
63	Vanika Commercial and Holdings Private Limited	-	-
64	Garvita Solution Services And Holdings Private Limited	-	-
65	Adhirath Power and Holdings Pvt. Ltd.	-	-
66	Dalmia Mining and Services Pvt. Ltd.	-	-
67	Dalmia Renewables Energy Limited	-	-
68	Dalmia GSB Refractories GmbH	-	-
69	MAJ Textiles Private Limited	1,290,773	0.69
70	GSB Refractories India Private Limited	-	-
71	Kanika Investment Limited	-	-
72	DPVL Ventures LLP	-	-
	TOTAL	104,731,548	56.07
	TOTAL PAID-UP CAPITAL	192958553	100.00

Note:

1. This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.
2. Pursuant to the order dated April 12, 2018, the National Company Law Tribunal approved a scheme of amalgamation and arrangement which provided for (a) merger of Ankita Pratisthan Limited, Mayuka Investment Limited, Puneet Trading and Investment Company Private Limited, Zipahead.Com Private Limited, Mahanadi Trading Private Limited and Shreevallabh Textile Private Limited with Rama Investment Company Private Limited; and (b) demerger of cement business of Keshav Power Limited and Shree Nirman Limited into Rama Investment Company Private Limited ("Scheme"). The aforesaid Scheme has been set aside by the National Company Law Appellate Tribunal ("NCLAT") by its order dated November 29, 2019 ("NCLAT Order"). Subsequently, a miscellaneous application has been filed by Rama Investment Company Private Limited with the NCLAT and the same is pending. The shareholding details of Rama Investment Company Private Limited in the shareholding pattern, has been provided basis the aforesaid Scheme.

For Y.H. Dalmia & Others


 (Y.H. DALMIA)

Place: New Delhi

Dated: 08.04.2021