

File No: 1010/2

March 20, 2026

BSE Limited
P J Tower, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Acquisition

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform you that Dalmia Cement (Bharat) Limited (‘**DCBL**’), a wholly owned subsidiary of the Company, has entered into Share Subscription and Shareholders’ Agreement (‘**SSSHA**’) and a Power Purchase Agreement (‘**PPA**’) on March 20, 2026 (at around 02:25 pm), to acquire 26% stake in Ventora Energy Private Limited, an SPV of Ultra Mega Power Private Limited, in one or more tranches, at an aggregate consideration of Rs. 4.42 Cr (approx), to source wind power as a captive consumer for a capacity up to 8.1 MW located in the State of Tamil Nadu.

Above acquisition is subject to customary conditions precedent and is expected to be completed within three months.

The details as required under Regulation 30 of the Listing Regulations read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the Annexure hereto.

This is for your information and records.

Thanking you,

Yours sincerely,

For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Encl.: As above

Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346

Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

Annexure

Sr. No.	Particular	Details						
a)	Name of the target entity, details in brief such as size, turnover etc.;	Ventora Energy Private Limited						
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The proposed acquisition is not a related party transaction(s) and the promoter/ promoter group companies have no interest in the proposed acquisition.						
c)	Industry to which the entity being acquired belongs;	Power Generation (Wind Power)						
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To enhance its source of renewable power supply to achieve group’s commitment towards RE 100 by 2030 and carbon negative by 2040. The renewal power (wind) will qualify as captive consumer under the Electricity Act/ Rules.						
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable						
f)	indicative time period for completion of the acquisition;	The acquisition is subject to customary conditions precedents and expected to be completed within 3 Months.						
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration						
h)	Cost of acquisition or the price at which the shares are acquired;	44,22,600 equity shares of face value Rs. 10/- each shall be acquired/issued at par, aggregating to Rs. 4,42,26,000/-.						
i)	Percentage of shareholding / control acquired and/ or number of shares acquired;	26% (post-acquisition)						
j)	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Ventora Energy Private Limited is a company having registered office at Unit 411, Suncity Business, Tower, Sector 54, Gurgaon-122003, Haryana, and is a Special Purpose Vehicle for setting up wind power project on a captive basis, in the state of Tamil Nadu.</p> <table border="1"> <tr> <td>Date of Incorporation</td> <td>December 11, 2025</td> </tr> <tr> <td>Turnover (Last 3 years)</td> <td>*Not Applicable</td> </tr> <tr> <td>Country</td> <td>India</td> </tr> </table> <p><i>*The Company was incorporated during FY 2025-26.</i></p>	Date of Incorporation	December 11, 2025	Turnover (Last 3 years)	*Not Applicable	Country	India
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