

Y. H. DALMIA & OTHERS

May 14, 2021

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Limited
(Formerly Odisha Cement Limited)
Dalmiapuram, Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

**Corrigendum to disclosure dated 08.04.2021
Target Company –Dalmia Bharat Limited**

Re: Disclosures under the regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of Dalmia Bharat Limited promoter(s) and persons acting in concert with promoter (s) as on 31.03.2021, in the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

The Target Company has allotted 3,25,500 equity shares as ESOPs to its eligible employees under DBL stock option plan-2018. Pursuant to issue of ESOP the paid up capital of Dalmia Bharat Limited stands increased, effect of which was not taken inadvertently in our disclosure dated 08.04.2021. This disclosure is being filed as corrigendum w.r.t to change in the percentage of shareholding/voting rights, due to issue of said shares.

However, there is no change in the number of shares held by the Promoters and persons acting in concert as on 31.03.2021.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

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**Format for Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2021-	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	10,47,31,548	55.97	55.97
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	10,47,31,548	55.97	55.97

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Part-BName of the Target Company: **Dalmia Bharat Limited**

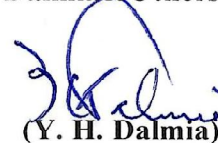
S.No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person
I	Promoter (s)
1	Shri Jai HariDalmia
2	Shri YaduHariDalmia
II	Promoter Group
3	Smt. KavitaDalmia
4	Shri GautamDalmia
5	Smt. AnupamaDalmia
6	Smt. SukeshiDalmia
7	Kum. VaidehiDalmia
8	Kum. SumanaDalmia
9	Sukeshi Trust
10	Vaidehi Trust
11	Sumana Trust
12	Smt. BelaDalmia
13	Shri PuneetYaduDalmia
14	Smt. AvantikaDalmia
15	Ku. ShrutipriyaDalmia
16	Ku. AvaneeDalmia
17	Mst. PriyangDalmia
18	Ku. ShrutipriyaDalmiaC/o ShrutipriyaDalmia Trust
19	Priyang Trust
20	Avanee Trust
21	Jai Hari Investments(Formerly Shri Investments)
22	YaduHariDalmiaParivar Trust
23	Shri YaduHariDalmiaC/o Y. H. Dalmia (HUF)
24	Shri Brahma Creation Trust
25	Shri Vishnu Preservation Trust
26	DalmiaParivar Trust
27	Shubh Home Realtors LLP
28	Y.H.DalmiaParivar Trust
29	BelaDalmiaParivar Trust
30	PuneetDalmiaParivar Trust
31	AvantikaDalmiaParivar Trust
32	ShrutipriyaDalmiaParivar Trust
33	AvaneeDalmiaParivar Trust
34	PriyangDalmiaParivar Trust
35	Dalmia Bharat Parivar Trust
36	Sita Investment Company Limited
37	Rama Investment Company Pvt. Ltd.
38	Shree Nirman Limited
39	Himgiri Commercial Limited
40	Valley Agro Industries Limited
41	Dalmia Refractories Limited
42	Shri Chamundeswari Minerals Limited
43	Dalmia Sugar Ventures Limited
44	Dalmia Solar Power Limited

45	Arjuna Brokers & Minerals Limited
46	Shri Radha Krishna Brokers and Holdings Limited
47	Kanika Investment Limited
48	Keshav Power Limited
49	Vastalaya Developers Private Ltd.
50	Shri YaduHari Trusteeship Services Pvt. Ltd.
51	Niveda Management Services Pvt. Ltd.
52	Dalmia Bharat Sugar and Industries Limited
53	Himshikhar Investment Limited
54	Tijori Capital Private Limited
55	Samagama Holdings and Commercial Private Limited
56	Akhyar Estate Holdings Pvt. Ltd.
57	Dalmia Mining and Services Private Limited
58	Dalmia Renewables Energy Limited
59	Vanika Commercial and Holdings Pvt. Ltd.
60	Garvita Solution Services and Holdings Pvt. Ltd.
61	Dalmia GSB Refractories Gmbh(GSB Group GmbH has been merged into Dalmia Refractories Germany GmbH and the name of Dalmia Refractories Germany GmbH has been changed to Dalmia GSB Refractories GmbH.)
62	J.H. Dalmia Trust
63	KavitaDalmiaParivar Trust
64	GautamDalmiaParivar Trust
65	VaidehiDalmiaParivar Trust
66	AnupamaDalmiaParivar Trust
67	SumanaDalmiaParivar Trust
68	MAJ Textiles Private Limited
69	GSB Refractories India Private Limited
70	Adhirath Power and Holdings Pvt Ltd
71	Alirox Abrasives Ltd

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others



(Y. H. Dalmia)

Place: New Delhi

Date: 14.05.2021

Shareholdings of Promoters/Persons having control over Dalmia Bharat Limited and Persons acting in concert with them as on 31.03.2021

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	2	0.00
2	Smt. Kavita Dalmia	1	0.00
3	Shri Gautam Dalmia	1	0.00
4	Smt. Anupama Dalmia	2	0.00
5	Smt. Sukeshi Dalmia	1	0.00
6	Km. Vaidehi Dalmia	1	0.00
7	Km. Sumana Dalmia	1	0.00
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Jai Hari Investments (Formerly Shri Investments)	-	-
12	Shri Yadu Hari Dalmia	-	-
13	Smt. Bela Dalmia	10	0.00
14	Shri Puneet Yadu Dalmia	-	-
15	Smt. Avantika Dalmia	-	-
16	Km. Avanees Dalmia	-	-
17	Mst. Priyang Dalmia	-	-
18	Avanees Trust	-	-
19	Priyang Trust	-	-
20	Shrutipriya Dalmia	-	-
21	Ku. Shrutipriya Dalmia, C/o Shrutipriya Dalmia	10	0.00
22	Shri Yadu Hari Dalmia C/o. Y.H. Dalmia HUF	10	0.00
23	Yadu Hari Dalmia Parivar Trust	-	-
24	Shri Brahma Creation Trust	359,710	0.19
25	Shri Vishnu Preservation Trust	-	-
26	Dalmia Parivar Trust	-	-
27	Shubh Home Realtors LLP	-	-
28	Y.H. Dalmia Parivar Trust	-	-
29	Bela Dalmia Parivar Trust	-	-
30	Puneet Dalmia Parivar Trust	-	-
31	Avantika Dalmia Parivar Trust	-	-
32	Shrutipriya Dalmia Parivar Trust	-	-
33	Avanees Dalmia Parivar Trust	-	-
34	Priyang Dalmia Parivar Trust	-	-
35	Dalmia Bharat Parivar Trust	-	-
36	J.H. Dalmia Trust	2,591,493	1.38
37	Kavita Dalmia Parivar Trust	2,591,493	1.38
38	Gautam Dalmia Parivar Trust	-	-
39	Vaidehi Dalmia Parivar Trust	-	-
40	Anupama Dalmia Parivar Trust	-	-
41	Sumana Dalmia Parivar Trust	-	-

B. COMPANIES			
42	Rama Investment Company Private Limited	79,846,410	42.67
43	Shri Radha Krishna Brokers and Holdings Limited	-	-
44	Sita Investment Company Limited	13,888,260	7.42
45	Himgiri Commercial Limited	10	0.00
46	Valley Agro Industries Limited	10	0.00
47	Alirox Abrasives Limited	240,720	0.13
48	Shree Nirman Limited	-	-
49	Dalmia Refractories Limited	698,952	0.37
50	Shri Chamundeswari Minerals Limited	-	-
51	Keshav Power Limited	26,100	0.01
52	Arjuna Brokers & Minerals Limited	-	-
53	Dalmia Bharat Sugar and Industries Limited	1,885,134	1.01
54	Dalmia Sugar Ventures Limited	-	-
55	Dalmia Solar Power Limited	-	-
56	Himshikhar Investment Limited	1,312,444	0.70
57	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
58	Niveda Management Services Pvt. Ltd.	-	-
59	Vastalaya Developers Private Ltd.	-	-
60	Samagama Holdings And Commercial Private Limited	-	-
61	Tijori Capital Private Limited	-	-
62	Akhyar Estate Holdings Private Limited	-	-
63	Varika Commercial and Holdings Private Limited	-	-
64	Garvita Solution Services And Holdings Private Limited	-	-
65	Adhirath Power and Holdings Pvt. Ltd.	-	-
66	Dalmia Mining and Services Pvt. Ltd.	-	-
67	Dalmia Renewables Energy Limited	-	-
68	Dalmia GSB Refractories GmbH	-	-
69	MAI Textiles Private Limited	1,290,773	0.69
70	GSB Refractories India Private Limited	-	-
71	Kanika Investment Limited	-	-
	TOTAL	104,731,548	55.97
	TOTAL PAID-UP CAPITAL	187,117,513	100.00

Note:

1. This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.
2. Pursuant to the order dated April 12, 2018, the National Company Law Tribunal approved a scheme of amalgamation and arrangement which provided for (a) merger of Anikita Pratishthan Limited, Mayuka Investment Limited, Puneet Trading and Investment Company Private Limited, Zipahead.Com Private Limited, Mahanadi Trading Private Limited and Shreevallabh Textile Private Limited with Rama Investment Company Private Limited; and (b) demerger of cement business of Keshav Power Limited and Shree Nirman Limited into Rama Investment Company Private Limited ("Scheme"). The aforesaid Scheme has been set aside by the National Company Law Appellate Tribunal ("NCLAT") by its order dated November 29, 2019 ("NCLAT Order"). Subsequently, a miscellaneous application has been filed by Rama Investment Company Private Limited with the NCLAT and the same is pending. The shareholding details of Rama Investment Company Private Limited, has been provided basis the aforesaid Scheme.
3. The Company has allotted 3,25,500 equity shares to the employees under DBL ESOP-2018 on 4th Feb 2021, which was inadvertently missed in the disclosure dated 8th April 2021, hence this corrigendum is being filed.

For Y.H. Dalmia & Others


(Y.H. DALMIA)

Place: New Delhi

Dated: 14.05.2021