

File No. - 1010/1

May 16, 2019

To
National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G,
Bandra- Kurla Complex, Bandra (East),
Mumbai- 400051

Re: Your Reference No. NSE/LIST/FR/13252 dated May 15, 2019.

Dear Sir,

This has reference to your letter No. NSE/LIST/FR/13252 dated May 15, 2019 seeking clarification regarding declaration of unmodified opinion(s).

In this regard, please find attached herewith the declaration dated May 09, 2019 provided by the Whole time Director and CFO of the Company regarding unmodified opinion(s) on the financial results for the quarter and financial year ended March 31, 2019. The said declaration is attached by your ready reference and record.

For Dalmia Bharat Limited
(Formerly Known as Odisha Cement Limited)



Dr. Sanjeev Gemawat
Company Secretary

Membership No. F-3669

Email: corp.sec@dalmiabharat.com

Dalmia Bharat Limited

(Formerly known as Odisha Cement Ltd.)

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi - 110 001, India
t 91 11 23465100 f 91 11 23313303, w www.dalmiabharat.com, CIN : L14200TN2013PLC112346
Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu - 621 651, India
A Dalmia Bharat Group company, www.dalmiabharat.com

File No: 1010/1

May 9, 2019

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALBHARAT

Dear Sir/ Madam,

Sub: Declaration pursuant to Regulation 33(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

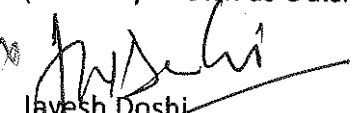
I, Jayesh Doshi, Whole Time Director and Chief Financial Officer of Dalmia Bharat Limited (Formerly known as Odisha Cement Limited) (CIN: L14200TN2013PLC112346) ("the Company"), hereby declare that M/s. S S Kothari & Mehta, Chartered Accountants, (FRN: 000756N), the Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on the Audited financial result (standalone and consolidated) of the Company for the financial year ended March 31, 2019

This declaration is given pursuant to Regulation 33(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with circular number CIR/CFD/CMD/56/2016 dated May 27, 2016.

Thanking you,

Yours faithfully,

For **Dalmia Bharat Limited**
(formerly known as Odisha Cement Limited)


Jayesh Doshi
Whole Time Director and CFO



Dalmia Bharat Limited

(Formerly known as Odisha Cement Ltd.)

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi - 110 001, India
(91 11 23465100 / 91 11 23313303, w www.dalmiabharat.com, CIN : L14200TN2013PLC112346
Registered Office : Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu - 621 651, India
A Dalmia Bharat Group company, www.dalmiabharat.com